

**LF George Holdings, Inc. and Subsidiary**  
**Consolidated Balance Sheets**  
**As of September 30, 2015 and September 30, 2014**

	September 30 <u>2015</u>	September 30, <u>2014</u>
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash	\$ 85,045	\$ 134,297
Accounts Receivable from Related Party	<u>-</u>	<u>3,400</u>
<b>Total Current Assets</b>	<u>85,045</u>	<u>137,697</u>
 <b>Total Assets</b>	 <u><u>\$ 85,045</u></u>	 <u><u>\$ 137,697</u></u>
 <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Current Liabilities</b>		
Accrued Professional Fees	\$ -	\$ 11,100
Payroll Tax Payable	<u>-</u>	<u>153</u>
 Total Liabilities	 -	 11,253
<b>Stockholders' Equity</b>		
Common Stock, authorized 25,000,000 shares, par value \$0.01, 9,786,000 shares issued and outstanding on September 30, 2015 and 2014	97,860	97,860
 Additional paid-in capital	98,190	98,190
Accumulated deficit	<u>(111,005)</u>	<u>(69,606)</u>
 Stockholders' Equity	 85,045	 126,444
 <b>Total Liabilities And Stockholders' Equities</b>	 <u><u>\$ 85,045</u></u>	 <u><u>\$ 137,697</u></u>

See accompanying notes to consolidated financial statements

**LF George Holdings, Inc. and Subsidiary**  
**Consolidated Income Statements of Operations**  
**For the Years Ended September 30, 2015 and 2014**

	Years Ended September 30,	
	2015	2014
Management Revenue, Related Party	\$ 23,800	\$ 44,000
Operating Expenses		
Legal and professional	42,443	43,037
Payroll expenses	9,658	13,697
Rent	2,600	3,600
General and administrative	10,498	6,409
Total Operating Expenses	65,199	66,743
Loss from Operations Before Taxes	<u>(41,399)</u>	<u>\$ (22,743)</u>
Tax Provision	<u>-</u>	<u>-</u>
Net Loss	<u>\$ (41,399)</u>	<u>\$ (22,743)</u>
Net Loss per Share - Basic and Diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
Weighted Average Number of Common Shares Outstanding - Basic and Diluted	<u>9,786,000</u>	<u>9,786,000</u>

See accompanying notes to consolidated financial statements

**LF George Holdings, Inc. and Subsidiary**  
**Consolidated Statements of Changes in Stockholders' Equity**  
**For the Years ended September 30, 2015 and September 30, 2014**

	<u>Common Stock</u>		<u>Additional</u>	<u>Accumulated</u>	<u>Total</u>
	<u>Share</u>	<u>Amount</u>	<u>Paid-in Capital</u>	<u>Deficit</u>	<u>Stockholders'</u>
					<u>Equity</u>
Balance as of October 1, 2014	9,786,000	97,860	98,190	(69,606)	126,444
Issuance of common stock	-	-	-	-	-
Net Loss	-	-	-	(41,399)	(41,399)
Balance as of September 30, 2015	<u>9,786,000</u>	<u>97,860</u>	<u>98,190</u>	<u>(111,005)</u>	<u>85,045</u>

**LF George Holdings, Inc. and Subsidiary**  
**Consolidated Statements of Cash Flow**

	For the Year Ended September 30, 2015	For the Year Ended September 30, 2014
Cash Flow from Operating Activities:		
Net Loss	\$ (41,399)	\$ (22,743)
Adjustments to reconcile net loss to net cash used in operating activities		
Deferred income tax expense	-	-
Change in operating assets and liabilities:		
Account receivable from related party	3,400	(3,400)
Prepaid expenses	-	-
Account payable, related party	-	-
Payable tax payable	(153)	153
Accrued professional fees	(11,100)	7,100
Accrued Expenses	-	-
Account payable - trade	-	-
Net Cash Provided by Operating Activities	(49,252)	(18,890)
Net Cash from Investing Activities	-	-
Cash Flow from Financing Activities		
Proceed from issuance of common stock	-	-
Net Cash Provided by Financing Activities	-	-
<b>Net increase in cash</b>	(49,252)	(18,890)
Cash, at the beginning of period	134,297	153,187
<b>Cash, at the end of period</b>	<u><u>\$ 85,045</u></u>	<u><u>\$ 134,297</u></u>
Cash Paid During the Period for:		
Interest	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Income Taxes	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

See accompanying notes

