LEONE ASSET MANAGEMENT, INC. AND SUBSIDIARIES
Consolidated Financial Statements for the Six Months Ended June 30, 2017
(unaudited)

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The accompanying notes are an integral part of the consolidated financial statements.

LEONE ASSET MANAGEMENT, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
(unaudited)

	June 30, 2017	December 31, 2016
Assets:		
Cash	$ 86,778	$ 58,030
Accounts receivable, net of allowance	23,687	9,387
Inventories	2,150	-
Prepaid expenses	-	5,000
Current assets	112,615	72,417
Property and equipment, net	58,680	13,271
Total assets	$ 171,295	$ 85,688
Liabilities and Shareholders' Deficit:		
Accounts payable	$ 39,109	$ 40,443
Accrued liabilities	94,171	69,701
Notes payable, net discount of $25,956	499,884	450,102
Convertible notes payable, net discount of $200,108	386,892	186,685
Related party notes payable	997,399	953,242
Current liabilities	2,017,455	1,700,173
Total liabilities	2,017,455	1,700,173
Commitments and contingencies		
Shareholders' Deficit:		
Common stock: $0.001 par value; 500,000,000 shares authorized; 120,722,655 and 120,010,000 shares issued and outstanding at June 30, 2017 and December 31, 2016	120,723	120,010
Additional paid-in capital	12,572,298	11,921,727
Accumulated deficit	(14,318,315)	(13,752,421)
Total parents shareholders' deficit	(1,625,294)	(1,710,684)
Noncontrolling interest	(220,866)	96,199
Total shareholders' deficit	(1,846,160)	(1,614,485)
Total liabilities and shareholders' deficit	$ 171,295	$ 85,688

The accompanying notes are an integral part of these consolidated financial statements.

LEONE ASSET MANAGEMENT, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE SIX AND THREE MONTHS ENDED JUNE 30, 2017
(unaudited)

	Six Months Ended June 30, 2017	Three Months Ended June 30, 2017
Revenues	$ 91,707	$ 73,768
Costs of sales	88,306	50,408
Gross profit	3,401	23,360
Operating expenses:		
General and administrative	340,276	205,342
Selling and marketing	127,709	61,713
Total operating expenses	467,985	267,055
Operating loss	(464,584)	(243,695)
Other (income) and expense		
Interest expense	347,841	167,691
Loss on acquisitions	70,534	70,534
Net loss	$ (882,959)	$ (481,920)
Net loss attributable to noncontrolling interest	(317,065)	(124,566)
Net loss attributable to Leone Asset Management, Inc.	$ (565,894)	$ (357,354)
Basic and diluted loss per common share	$ (0.01)	$ (0.00)
Weighted average shares - basic and diluted	120,356,382	120,546,031

The accompanying notes are an integral part of the consolidated financial statements.

LEONE ASSET MANAGEMENT, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF SHAREHOLDERS' DEFICIT
FOR THE SIX MONTHS ENDED JUNE 30, 2017
(unaudited)

	Common Stock					
	Shares	Amount	Additional Paid-in Capital	Accumulated Deficit	Noncontrolling interest	Shareholders' Deficit
December 31, 2016	120,010,000	$ 120,010	$ 11,921,727	$ (13,752,421)	$ 96,199	$ (1,614,485)
Shares issued in exchange with Go Epic Health, Inc. notes	442,000	442	89,320	-	-	89,762
Shares issued to Go Epic Health, Inc. note holders treated as additional interest	140,000	140	111,060	-	-	111,200
Shares issued in ARA acquisition	121,831	122	70,413	-	-	70,535
Shares issued for decreased rent	8,824	9	3,158	-	-	3,167
Contributed capital	-	-	500	-	-	500
Shares issued by Go Epic Health, Inc. with convertible notes	-	-	176,620	-	-	176,620
Shares issued by Go Epic Health, Inc. for additional kicker	-	-	120,000	-	-	120,000
Shares issued by Go Epic Health, Inc. for accrued interest	-	-	7,500	-	-	7,500
Shares issued by Go Epic Health, Inc. for officer services	-	-	72,000	-	-	72,000
Net loss	-	-	-	(565,894)		(565,894)
Net loss attributable to noncontrolling interest	-	-	-	-	(317,065)	(317,065)
June 30, 2017	120,722,655	$ 120,723	$ 12,572,298	$ (14,318,315)	$ (220,866)	$ (1,846,160)

The accompanying notes are an integral part of the consolidated financial statements.

LEONE ASSET MANAGEMENT, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE SIX MONTHS ENDED JUNE 30, 2017
(unaudited)

CASH FLOWS FROM OPERATING ACTIVITIES:		
Net loss	$	(882,959)
Adjustments to reconcile net loss to net cash provided by operating activities:		
Depreciation		6,961
Amortization of debt discount		79,373
Loss on shares issued for acquisition of Go Epic Health, Inc. and Sinol USA, Inc.		70,535
Fair value of officer services		72,000
Fair value of common stock issued for rent		3,167
Shares issued for additional interest		231,200
Changes in operating assets and liabilities:		
Accounts receivable		(14,300)
Other assets		5,000
Inventories		(2,150)
Accounts payable		(1,336)
Accrued liabilities		31,970
Net cash used in operating activities		(400,539)
CASH FLOWS FROM INVESTING ACTIVITIES:		
Property acquired in acquisition		(52,370)
Net cash used in investing activities		(52,370)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Intercompany		
Proceeds from notes payable		60,000
Proceeds from convertible notes payable		377,000
Proceeds from related party notes payable		44,157
Contributed capital		500
Net cash provided by financing activities		481,657
Change in cash and cash equivalents		28,748
Cash and cash equivalents, beginning of period		58,030
Cash and cash equivalents, end of period	$	86,778
Supplemental disclosures of cash flow information:		
Cash paid for interest	$	-
Cash paid for income taxes	$	-
Non cash investing and financing activities:		
Value of share issued for accrued interest	$	7,500

The accompanying notes are an integral part of the consolidated financial statements.

1. Nature of Business and Operations

Leone Asset Management, Inc. (the "Company"), a Nevada corporation incorporated on October 10, 2005, is a multi-national, multi-industry conglomerate with subsidiary companies that operate in Health and Wellness and agriculture management. At Leone Asset, we strive to be a leader in any industry that we operate in. Our cutting edge management team is always on the look-out for additional opportunities that make sense on both a business and personal level and while increasing shareholder value will help improve the quality of life for everyone. Previously, the Company was a multi-national, multi-industry company with subsidiaries companies that operate in financial advisory and consulting, real estate and development and mineral exploration and export. In 2014, due to the breakout of the Ebola virus in Sierra Leone, virtually all of the Company's operations were shut down. Commencing in November of 2016, the Company acquired three separate companies in exchange for various amounts of common stock.

See Note 3 for discussion of acquisitions during the year ended December 31, 2016.

2. Summary of Significant Accounting Policies

Unaudited Financial Information

The accompanying consolidated balance sheets, statements of operations, shareholders' equity (deficit), cash flows and notes to consolidated financial statements are unaudited and should not be relied upon. The financial information has been prepared under the supervision of management and in their opinion reflects all normal and recurring adjustments necessary for fair representation.

Going Concern

The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. The Company has limited revenue producing activities and has sustained substantial losses since inception. As of June 30, 2017, the Company has a negative working capital of $1,904,840 and used cash flow from operations of $400,539 during the six months ended June 30, 2017. These factors raise substantial doubt regarding the Company to continue as a going concern. To date management has funded its operations through selling equity securities and issuance of notes payable. The ability of the Company to continue as a going concern is dependent on the Company generating cash from the sale of its common stock and/or obtaining debt financing and attaining future profitable operations, however, there can be no assurance the Company will be successful in these efforts.

Risks and Uncertainties

The Company has a limited operating history and has not generated significant revenues from our planned principal operations.

The Company's business and operations are sensitive to general business and economic conditions in the U.S. and worldwide. These conditions include short-term and long-term interest rates, inflation, fluctuations in debt and equity capital markets and the general condition of the U.S. and world economy. A host of factors beyond the Company's control could cause fluctuations in these conditions, including the political environment and acts or threats of war or terrorism. Adverse developments in these general business and economic conditions, including through recession, downturn or otherwise, could have a material adverse effect on the Company's consolidated financial condition and the results of its operations.

The Company currently has limited sales and marketing and/or distribution capabilities. The Company has limited experience in developing, training or managing a sales force and will incur substantial additional expenses if we decide to market any of our current and future products. Developing a marketing and sales force is also time consuming and could delay launch of our future products. In addition, the Company will compete with many companies that currently have extensive and well-funded marketing and sales operations. Our marketing and sales efforts may be unable to compete successfully against these companies. In addition, the Company has limited capital to devote sales and marketing.

The Company's industry is characterized by rapid changes in technology and customer demands. As a result, the Company's products may quickly become obsolete and unmarketable. The Company's future success will depend on its ability to adapt to technological advances, anticipate customer demands, develop new products and enhance our current products on a timely and cost-effective basis. Further, the Company's products must remain competitive with those of other companies with substantially greater resources. The Company may experience technical or other difficulties that could delay or prevent the development, introduction or marketing of new products or enhanced versions of existing products. Also, the Company may not be able to adapt new or enhanced products to emerging industry standards, and the Company's new products may not be favorably received. Nor may we have the capital resources to further the development of existing and/or new ones.

Principles of Consolidation

The consolidated financial statements include the accounts of the Company and its wholly owned subsidiaries Leone Realty Limited and Tosh Group Limited for all years presented. The operations of Go Epic Health, Inc. ("Go Epic") and Sinol USA, Inc. ("Sinol") are included from the date of their acquisition of November 7, 2016 and December 20, 2016. All significant intercompany transactions have been eliminated in the consolidation.

Basis of Presentation

The consolidated financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States of America and are presented in US dollars.

Use of Estimates

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets, liabilities, revenues, and expenses at the date and for the periods that the consolidated financial statements are prepared. On an ongoing basis, the Company evaluates its estimates, including those related to provisions for doubtful accounts, fair value of marketable securities, long-lived assets, and income taxes. The Company bases its estimates on historical experience and on various other assumptions that are believed to be reasonable under the circumstances. Actual results could materially differ from those estimates.

Revenue Recognition

The Company recognizes revenues from services provided when (a) persuasive evidence that an agreement exists; (b) the products or services has been delivered or completed; (c) the prices are fixed and determinable and not subject to refund or adjustment; and (d) collection of the amounts due is reasonably assured. The Company typically records revenues when the product or service is delivered to the user. Shipping and handling costs are recorded as cost of goods sold and amounts charged to customers are included in revenues. Sales taxes charged are recorded as liabilities and excluded from revenues.

Loss per Common Share

Basic (loss) per share is calculated by dividing the Company's net loss applicable to common shareholders by the weighted average number of common shares during the period. Diluted earnings per share is calculated by dividing the Company's net income (loss) available to common shareholders by the diluted weighted average number of shares outstanding during the year. The diluted weighted average number of shares outstanding is the basic weighted number of shares adjusted for any potentially dilutive debt or equity. As of June 30, 2017, there were no dilutive securities as all notes were convertible into Go Epic's common stock.

New Accounting Pronouncements

The Financial Accounting Standards Board issues Accounting Standard Updates ("ASUs" or "ASU") to amend the authoritative literature in ASC. There have been a number of ASUs to date that amend the original text of ASC. The Company believes those issued to date either (i) provide supplemental guidance, (ii) are technical corrections, (iii) are not applicable to the Company or (iv) are not expected to have a significant impact on the Company.

In May 2014, the FASB issued ASU No. 2014-09, Revenue from Contracts with Customers (Topic 606), which supersedes the revenue recognition requirements in Topic 605, Revenue Recognition, including most industry-specific requirements. ASU 2014-09 establishes a five-step revenue recognition process in which an entity will recognize revenue when it transfers promised goods or services to customers in an amount that reflects the consideration to which the company expects to be entitled in exchange for those goods or services. ASU 2014-09 also requires enhanced disclosures regarding the nature, amount, timing and uncertainty of revenues and cash flows from contracts with customers. In August 2015, the FASB issued ASU 2015-14, Revenue from Contracts with Customers (Topic 606): Deferral of the Effective Date, which defers the effective date of ASU 2014-09 by one year. ASU 2014-09 will be effective for the Company in the first quarter of 2018. The Company is currently in the process of evaluating the effect this guidance will have on its consolidated financial statements and related disclosures.

In February 2016, the FASB issued ASU 2016-02, Leases (Topic 840), to increase transparency and comparability among organizations by recognizing lease assets and lease liabilities on the balance sheet and disclosing key information about leasing arrangements. The amendments in this standard are effective for fiscal years beginning after December 15, 2018, including interim periods within those fiscal years, for a public entity. Early adoption of the amendments in this standard is permitted for all entities and the Company must recognize and measure leases at the beginning of the earliest period presented using a modified retrospective approach. The Company is currently in the process of evaluating the effect this guidance will have on its consolidated financial statements and related disclosures.

3. Acquisitions

Go Epic Health, Inc.

On November 7, 2016, the Company acquired a majority interest in Go Epic Health, Inc. The Company issued 89,000,000 shares of common stock for a 52% interest in Go Epic. The common stock was valued at $690,000 based upon the closing market price of the Company's common stock on the date of acquisition. Due to the fact that the transaction was entered into with a related party with common control, the carryover basis of accounting was used and 100% of the excess fair market value of the consideration paid plus excess liabilities over the assets was expensed upon acquisition. The operations of Go Epic Health, Inc. have been included within the Company's consolidated financial statements as of November 7, 2016 forward. The purpose of the transaction was to provide the Company operations and to expand Leone Asset Management’s operations. Due to the fair value of the liabilities assumed being in excess of the assets acquired, the Company recorded an additional loss upon acquisition. The following is a summary of the purchase price allocation and the calculation of the loss on acquisition:

Assets (Liabilities):		
Cash	$	3,531
Accounts receivable		1,159
Related party receivables		5,107
Property, plant and equipment		9,321
Accounts payable		(41,139)
Accrued liabilities		(53,296)
Notes payable		(372,033)
Related party notes payable		(68,450)
Net liabilities		(515,800)
Consideration paid		(690,000)
Loss on acquisition	$	(1,205,800)

Sinol USA, Inc.

On December 20, 2016, the Company acquired a 100% interest in Sinol USA, Inc. The Company accounted for the transaction as the acquisition of a business recording the assets and liabilities at their fair market value on the date of acquisition. The Company issued 1,000,000 shares of the Company's common stock and 1,000,000 shares of Go Epic's common stock. The Company's common stock was valued at $900,000 based upon the closing market price of the Company's common stock on the date of acquisition. Go Epic's common stock was valued at $690,000 based upon the current conversion rate of Go Epic's convertible notes payable. The operations of Sinol have been included within the Company's consolidated financial statements as of December 20, 2016 and forward. The purpose of the transaction was to provide the Company operations and to expand Leone Asset Management’s operations. On the date of acquisition, Sinol had limited operations and thus the excess fair market value of the consideration paid plus excess liabilities over the assets was expensed upon acquisition. Due to the fair value of the liabilities assumed being in excess of the assets acquired, the Company recorded an additional loss upon acquisition. The following is a summary of the purchase price allocation and the calculation of the loss on acquisition:

Assets (Liabilities):		
Cash	$	3,805
Accounts receivable		3,945
Related party notes payable		(48,750)
Net liabilities		(41,000)
Consideration paid		(1,900,000)
Loss on acquisition	$	(1,941,000)

Other

On December 22, 2016, the Company entered into an agreement to acquire ALM R&D, Inc. for 2,000,000 common shares. The Company was unable to influence control over the entity and thus the transaction was rescinded.

4. Property and Equipment

Property and equipment consisted of the following:

		June 30, 2017		December 31, 2016
Website	$	15,703	$	15,703
Office Equipment		6,540		-
Office Furniture		4,752		-
Leasehold Improvements		41,078		-
Less: Accumulated depreciation		(9,393)		(2,432)
	$	58,680	$	13,271

Depreciation expense totaled $6,961 for the six months ended June 30, 2017.

5. Notes Payable

Related Party Notes Payable - Leone Asset Management, Inc.
During the six months ended June 30, 2017 and year ended December 31, 2016, the Company received and repaid notes payable. The proceeds were used to fund operations and were received from a significant shareholder. The net balances due on these notes were $105,000 and $65,000 as of June 30, 2017 and December 31, 2016, respectively. These notes are due on demand and carry 10% interest. In addition, during the six months ended June 30, 2017, the Company recorded interest expense of $1,953.

During the six months ended June 30, 2017 and year ended December 31, 2016, the Company received and repaid notes payable. The proceeds were used to fund operations and were received from the Chief Executive Officer. The net balances due on these notes were $831,049 and $843,891 as of June 30, 2017 and December 31, 2016, respectively. These notes are due on demand and carry no interest based on the short term nature of the notes.

Related Party Notes Payable - Sinol
At acquisition, Sinol had a note payable of $48,750 owed to its chief executive officer for which the proceeds were used for operations. The note doesn't incur interest and is due on demand. As of June 30, 2017 and December 31, 2016, the net balance due on this note was $57,900 and $48,750, respectively.

Notes Payable - Go Epic
From time to time, Go Epic issues notes for which the proceeds from the notes are used for operations. The notes incur interest at a rate of 10%, and are due on demand. For some of the notes, the interest can be paid in shares of Go Epic common stock at the option of the Company. In addition, some holders received a share of Go Epic and the Company's common stock for every dollar loaned. The Company recorded the fair market value of the common stock issued as a discount to the convertible notes using the relative fair market value. The Company is amortizing the discount over the term of the notes payable using the straight-line method due to the short term nature of the notes. Total discounts recorded during the six months ended June 30, 2017 were $66,496, based upon 165,000 shares of Go Epic and 120,000 shares of the Company' common stock, respectively. As of June 30, 2017 and December 31, 2016, a total of $375,000 and $315,000 in Go Epic notes were outstanding for which discounts of $25,956 and $15,738 remained, respectively. During the six months ended June 30, 2017, the Company amortized $56,278 of the discount to interest expense.

Convertible Notes Payable - Go Epic
From time to time, Go Epic issues notes convertible into shares of Go Epic common stock. The proceeds from the notes are used for operations. The notes are convertible upon issuance at $1.00 per share, incur interest at a rate of 10%, and are due on dates ranging from December 31, 2016 to December 31, 2019. For some of the notes, the interest can be paid in shares of Go Epic common stock at the option of the Company. In addition, some holders received a share of Go Epic and the Company's common stock for every dollar loaned. The Company recorded the fair market value of the common stock issued as a discount to the convertible notes using the relative fair market value. The Company is amortizing the discount over the term of the convertible notes payable using the straight-line method due to the short term nature of the notes. Total discounts recorded during the six months ended June 30, 2017 were $199,887, based upon 322,000 shares of Go Epic and 322,000 shares of the Company's common stock, issued and deemed a beneficial conversion feature due to the allocation of the convertible notes proceeds to those instruments. As of June 30, 2017 and December 31, 2016, a total of $587,000 and $200,000 in Go Epic convertible notes were outstanding for which a discount of $200,108 and $23,315, respectively, remained. During the six months ended June 30, 2017, the Company amortized $23,094 to interest expense.

6. Commitments and Contingencies

Operating Lease

On June 28, 2016, the Company entered into a lease agreement for its office in Clearwater Beach, Florida. The lease is for 12 months through June 30, 2017 with monthly lease payments of $3,100. On June 19, 2017, the Company extended the lease for an additional year.

Effective February 15, 2017, the Company entered into an additional lease agreement for office space in St. Petersburg, Florida. The lease is for three years and will allow for two additional three-year option periods with monthly payments ranging from $4,500 to $7,774.

Rent expense for the six months ended June 30, 2017 and year ended December 31, 2016 was $51,344 and $36,460, respectively.

Legal

Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

   None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

   None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

   None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

   None

The Company is not a party to any pending legal action nor, to the best of our knowledge, any threatened legal action.

7. Shareholders' Deficit

During the six months ended June 30, 2017, the Company issued 140,000 shares of common stock to existing notes payable and convertible notes payable holders. The additional shares were valued at $111,200 based upon the closing market price of the Company's common stock on the date of the issuance and were expensed as additional interest expense.

During the six months ended June 30, 2017, the Company issued 121,831 of additional shares of common stock in connection with the acquisition of a subsidiary. The additional shares were valued at $70,535 based upon the closing market price of the Company's common stock on the date of the issuance and were expensed as additional acquisition costs.

During the six months ended June 30, 2017, a shareholder of the Company contributed $500 in capital, which was treated as additional paid-in-capital.

During the six months ended June 30, 2017, Go Epic issued additional shares of common stock valued at $120,000 for which was treated as additional interest expense. The additional shares were valued at $1.00 based upon the estimated value of Go Epic's common stock at the date of the transaction.

During the six months ended June 30, 2017, Go Epic issued additional shares of common stock valued at $7,500 for which was in connection with the payment of accrued interest. The additional shares were valued at $1.00 based upon the estimated value of Go Epic's common stock at the date of the transaction.

During the six months ended June 30, 2017, the Company recorded $72,000 in connection with the estimated fair market value of officer services.

See Notes 3 and 5 for additional issuances of the Company's and Go Epic's common stock.

8. Subsequent Events

Subsequent to June 30, 2017, the Company has received proceeds of $225,000 from convertible notes payable and $75,000 from related parties.

Subsequent to June 30, 2017, the Company has issued 678,000 shares of common stock in connection with proceeds of $174,500 from the sale of common stock.

Subsequent to June 30, 2017, the Company has issued 200,000 shares of the Company's common stock in connection with proceeds from convertible and notes payable.

Subsequent to June 30, 2017, the Company issued 52,632 shares of common stock in connection with payment of rent.

Subsequent to June 30, 2017, the Company issued 586,000 shares of common stock in connection with services rendered.

The Company has evaluated events subsequent to June 30, 2017 and through the date of this report and has determined that no events, other than those disclosed above, have occurred that would materially affect the consolidated financial statements above.