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U.S. Courts of Appeals (1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, 4<sup>th</sup>, 5<sup>th</sup>, 6<sup>th</sup>, 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 11<sup>th</sup> Circuits)

February 3, 2016

OTC Markets Group, Inc.  
304 Hudson Street, 3<sup>rd</sup> Floor  
New York, New York 10013

RE: Attorney Letter for Lemont, Inc.

**Subject: Adequate Current Information  
For Lemont, Inc. (“Company”)**

Ladies and Gentlemen:

As is indicated in the Attorney Letter Agreement signed by the undersigned, OTC Markets Group, Inc. (“OTCMG”) is entitled to rely on this attorney letter in making its determination as to whether Lemont, Inc., a New York-incorporated company (“Company” or “Issuer”) has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I hereby certify to OTCMG that I am a U.S. resident and that I have been retained by the Company as special outside counsel for the purpose of rendering this attorney letter and related matters. I have been retained solely for the purpose of reviewing current information supplied by the Issuer.

I am authorized to practice law in the States of New York and New Jersey and before the United States Courts of Appeals for the 1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, 4<sup>th</sup>, 5<sup>th</sup>, 6<sup>th</sup>, 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup> and 11<sup>th</sup> Circuits. This attorney letter, however, only applies to the extent of (i) the laws of the State of New York, where the Company has been incorporated, and (ii) the laws of the United States. No opinion is expressed regarding the laws of other jurisdictions, choice of law or conflict of law.

I am permitted to practice before the Securities and Exchange Commission (“SEC”) in that I have provided two separate legal opinions for consideration by SEC in support of the Company’s Regulation A Offering Statement as submitted as amended to SEC, which has since declared the Company qualified under Regulation A as of June 16, 2015. I have not been prohibited from practice thereunder.

As basis for this attorney letter, I have examined such corporate records and other documents and such questions of law as the undersigned considered necessary or appropriate for purposes of rendering this attorney letter.

As to matters of fact, I have examined, and rely upon, information about the Company as obtained from public officials, officers of the Company and other sources. I have no reason to believe that any records, certificates or documents of the Company which I have examined in this connection are not accurate, authentic or reliable. Hence, it is my opinion that all such sources were believed to be reliable.

As to any and all corporate records provided to me by the Company through Mr. Wanjun Xie as its CEO and CFO, and President of the Company's Board of Directors, I have assumed:

- a) the authenticity of all documents submitted to me as originals;
- b) the conformity to the originals of all documents submitted to me as copies;
- c) the genuineness of all signatures on behalf of the Company and parties other than the Company, and that all necessary documents have been properly executed;
- d) the due authority, capacity and power of the parties executing the documents on behalf of the Company and parties other than Company to enter into and perform all of these respective signatures thereunder;
- e) the due authorization, execution and delivery of the documents by the Company and the parties thereto other than the Company; and
- f) that the documents constitute the legally valid and binding obligations of the Company and the parties thereto other than the Company as fully enforceable against such parties in accordance with their terms.

In addition, I have reviewed the following documents in connection with the preparation of this attorney letter ("Information"), which contain the information concerning the Issuer and the Securities of the Company and which are publicly available through the OCT Disclosure and News Service ("OCTDNS"):

- 1) **2015 Q4 OTC Disclosure Report**, dated December 31, 2015 ("**Document A**") as published by OCTDNS at <http://www.otcmarkets.com/otciq/ajax/showFinancialReportById.pdf?id=150113>;
- 2) **The Financial Statement Quarterly** dated December 31, 2015 ("**Document B**") as posted by OCTDNS at <http://www.otcmarkets.com/otciq/ajax/showFinancialReportById.pdf?id=150092>;
- 3) **The Financial Statement Annually (For the Period of September 1, 2014 to September 30, 2015)** dated September 30, 2015 ("**Document C**") as posted by OCTDNS at <http://www.otcmarkets.com/otciq/ajax/showFinancialReportById.pdf?id=150091>; and

- 4) **The Financial Statement Annually (For the 2 Months Ended September 30, 2014)** dated September 30, 2015 (“**Document D**”) as posted by OCTDNS at <http://www.otcmarkets.com/otciq/ajax/showFinancialReportById.pdf?id=150090>.

As a result of my examination of the Information, I am of the opinion that the Information contained in the foregoing documents (i) constitutes “adequate current public information” concerning the Issuer and the Securities and “is available” within the meaning of Rule 144(c)(2) under the Securities Act of 1933, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities of the Company under Rule 15c2-11 under Securities Exchange Act of 1934 (“Exchange Act”), and (iii) complies as to form with the OTC Markets Groups’ OCT Pink Disclosure Guidelines, which are located on the Internet at [www.octmarkest.com](http://www.octmarkest.com), and (iv) has been posted through the OCT Disclosure and News Service.

Mr. Wanjun Xie, currently serving as the Company’s CEO and CFO and President of its Board of Directors, is the person responsible for preparation of the financials statements contained in the Information, as listed above as Documents B, C, and D; and these financial statements have not been audited. The financial statements have been prepared in accordance with U.S. GAAP. As the preparer of these financial documents, Mr. Wanjun Xie has been serving in his Company positions as CEO and President of the Board of Directors since its incorporation in August of 2014. He has further served as the Company’s acting CFO since September 1, 2014. Having held these Company management positions, Mr. Wanjun Xie has directly participated in the gathering of underlying information concerning the Company’s financial statements and has personally reviewed the Company’s unaudited financial statements including the Financial Statement Quarterly dated December 31, 2015.

The Company’s transfer agent is Globex Transfer, LLC (“transfer agent”) of 780 Deltona Blvd., Suite 202, Deltona, FL 32725. The transfer agent is registered with SEC as a Stock Transfer Agent. See **Document A**, supra; see further “Globex Transfer, LLC”, at <http://www.globextransfer.com>, and “Privacy-Enhanced Message”, SEC, at <https://www.sec.gov/Archives/edgar/containers/fix330/1434234/0001434234-10-000013.txt>.

The total number of the Company’s outstanding shares, which currently stand at 380,000,000, has been confirmed through the undersigned’s examination of the following documents against the number of the outstanding shares set forth in the Company’s Financial Statement Quarterly dated December 31, 2015:

- i) **Form 1A/A – Regulation A Offering Statement Under the Securities Act of 1933**, as filed by the Company with SEC on June 12, 2015, as amended;
- ii) **Form 1-Z: Exit Report Under Regulation A** for the Company as posted at [https://www.sec.gov/Archives/edgar/data/1617216/000161721615000020/xsl1-Z\\_X01/primary\\_doc.xml](https://www.sec.gov/Archives/edgar/data/1617216/000161721615000020/xsl1-Z_X01/primary_doc.xml);

- iii) **2015 Q4 OTC Disclosure Report**, dated December 31, 2015 (“**Document A**”) as published by OCTDNS at <http://www.otcmarkets.com/otciq/ajax/showFinancialReportById.pdf?id=150113>; and
- iv) **Shareholders With Certificate Detail** for the Company dated September 14, 2015, as submitted to the Company’s transfer agent.

In the course of preparation of this attorney letter, I have (i) personally met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer through the OCT Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer of the Securities, nor any 5% holder of such Securities, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

I further affirm to OCTMG that, to the best of my knowledge, the undersigned is not currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

No person other than the OCT Markets Groups is entitled to rely on this attorney letter. I hereby grant OCT Markets Groups full and complete permission to publish this attorney letter through the OCT Disclosure and News Service for viewing by the public and the regulators.

Very truly yours,



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