

NOTICE OF CHANGE OF AUDITOR

Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations

LED MEDICAL DIAGNOSTICS INC. (the “Corporation”)

The board of directors of the Corporation decided on October 31, 2015 that Deloitte LLP would not stand for reappointment as the auditor of the Corporation and Grant Thornton LLP would be recommended to the shareholders to be appointed as the auditor of the Corporation effective at the next annual meeting of the shareholders of the Corporation.

There were no modified opinions expressed in Deloitte LLP’s audit reports for the financial statements of the Corporation relating to the two most recently completed fiscal years or any subsequent period.

There were no reportable events (as defined in National Instrument 51-102) between the Corporation and Deloitte LLP.

DATED the 31st day of October, 2015

LED MEDICAL DIAGNOSTICS INC.

Per: “David Gane”
David Gane
Chief Executive Officer