

Date: January 15, 2016



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: WESTERN LITHIUM USA CORPORATION**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	February 09, 2016
Record Date for Voting (if applicable) :	February 09, 2016
Beneficial Ownership Determination Date :	February 09, 2016
Meeting Date :	March 28, 2016
Meeting Location (if available) :	1100 - 355 Burrard Street Vancouver, BC V6C 2G8

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	Not Applicable

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	95854Q109	CA95854Q1090

Sincerely,

**Computershare**

Agent for WESTERN LITHIUM USA CORPORATION