



KILIMANJARO
CAPITAL LTD.

Kilimanjaro Capital Ltd.

Fiscal Year End Consolidated Financial Statements
For 2013 Fiscal Year



Kilimanjaro Capital Ltd.
Consolidated Balance Sheet
For 2013 Fiscal Year End

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Kilimanjaro Capital Ltd.
Consolidated Balance Sheet
For 2013 Fiscal Year End

Assets	December 31, 2013	December 31, 2012
<i>Non-current assets</i>		
Unvested mineral rights	\$ -	-
Total non-current assets	\$ -	\$92,500
 <i>Current assets</i>		
Cash and cash equivalents	305,470	7,974,300
Prepaid expenses	-	541,667
Total current assets	\$ 305,470	\$8,515,967
 Total assets	 \$ 305,470	 \$8,608,467
 Shareholders' Equity and Liabilities		
<i>Shareholders' equity</i>		
Share capital	\$ 7,882,040	\$8,766,000
Accumulated deficit	(7,576,570)	(157,533)
Total shareholders' equity	\$ 305,470	\$ 8,608,467
 <i>Current liabilities</i>		
Accounts payable	-	-
Total current liabilities	\$ -	\$ -
 Total liabilities	\$ -	\$ -
 Total shareholders' equity and liabilities	 \$ 305,470	 \$ 8,608,467



Kilimanjaro Capital Ltd.
Consolidated Statements of Cash Flows
For 2013 Fiscal Year End

	December 31, 2013	December 31, 2012
Cash flow from operating activities		
Net loss	\$ -	\$ (155,533)
Adjustments to reconcile net loss to net cash used in operating activities:		
Non-cash compensation	-	108,333
Increase (decrease) in accounts payable	(7,576,570)	(2,000)
Cash used in operating activities	\$ -	\$ (49,200)
Cash flow from investing activities		
Acquisition of oil and mineral rights	\$ -	\$ (92,500)
Cash used in investing activities	\$ -	\$ (92,500)
Cash flow from financing activities		
Stock issued in exchange for cash	\$ -	\$ 8,116,000
Cash provided by financing activities	\$ -	\$ 8,116,000
Net change in cash and cash equivalents	\$ 305,470	\$ 7,974,300
Cash and cash equivalents at beginning of the period	\$ -	\$ -
Cash and cash equivalents at end of the period	\$ 305,470	\$ 7,974,300
Interest paid	\$ -	\$ -
Taxes paid	\$ -	\$ -
Non-cash investing and financing activities:		
Stock issued in exchange for services	\$ -	\$ 650,000



Kilimanjaro Capital Ltd.
Income Statement and Total Shares Outstanding
For 2013 Fiscal Year End

REVENUE

Cash	-
Public Equity	-
In-Kind Income	-
Total Revenue	-

EXPENSES

Office	420
Website	550
Consulting Fees	23,500
Expert Reports	30,000
Shipping	2100
Printing	-
Travel	-
Asset Acquisition	5,000,000
Asset Development	2,500,000
Legal Fees	5000
Technical Fees	15,000
Total Expenses	\$ (7,576,570)

TOTAL INCOME **\$ (7,576,570)**

TOTAL CASH **\$ 305,470**

TOTAL SHARESOUTSTANDING **5,000,000**



Kilimanjaro Capital Ltd.
Approval of Financial Statements
For 2013 Fiscal Year End

The accompanying financial statements were approved by the board of directors and authorized for issue on April 2, 2014.

A handwritten signature in blue ink, appearing to be "Zulfikar Rashid", written over a horizontal line.

Zulfikar Rashid
President/CEO