

FORM 51-102 SECTION 4.9
NOTICE OF CHANGE OF CORPORATE STRUCTURE

1. Name and Address of Issuer

Japan Gold Corp. (formerly known as Sky Ridge Resources Ltd.) (the “**Company**”)
Suite 3123 – 595 Burrard Street
Vancouver, British Columbia V7X 1J1

2. Parties to the Transaction

The Company, Southern Arc Minerals Inc. (“**Southern Arc**”) and Southern Arc Minerals Japan KK. (“**SAMJ**”).

3. Description of the Transaction

The Company issued 25,000,000 post-consolidation shares to acquire SAMJ, a subsidiary of Southern Arc (the “**RTO**”), completed a C\$7 million financing involving the issuance of 17,500,000 post-consolidation shares at C\$0.40 per share, consolidated its shares on a one-for-two basis, changed its name to Japan Gold Corp., and changed its ticker symbol to JG.

Japan Gold Corp. commenced trading on the TSX Venture Exchange at the market open on September 19, 2016, under ticker symbol JG.

4. Effective Date of the Transaction

September 15, 2016

5. The Name of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of Each Continuing Entity

Subsequent to the completion of the RTO, the Company, as the continuing entity, will continue to be a reporting issuer in the Provinces of British Columbia and Alberta.

6. The Date of the Reporting Issuer’s First Financial Year-End after the transaction

The Company’s first financial year-end after the RTO will be December 31, 2016.

7. Documents filed under NI 51-102 that describe the transaction and where they can be found in electronic format

Further details regarding the RTO are described in the filing statement (the “**Filing Statement**”) dated September 9, 2016. A copy of the Filing Statement is available on SEDAR at www.sedar.com.

Dated: September 19, 2016

By:

John G. Proust
John G Proust, Chairman & CEO