

June 13, 2017

Via Electronic Mail

OTC Markets Group Inc.
304 Hudson Street, 3rd Floor
New York, New York 10013-1015

Re: Attorney PAL Introduction Letter for Intact Gold Corp.

Ladies and Gentlemen:

This letter may be relied upon only by OTC Markets Group Inc. for the purpose of the initial listing of the shares of common stock of Intact Gold Corp., a corporation existing under the laws of the Province of British Columbia (the "Company") on the OTCQB, and may not be relied upon by any other person or for any other reason.

Attorney PAL Qualifications. I am an attorney with the law firm of Davis Wright Tremaine LLP ("DWT"), which has been approved by OTC Markets Group Inc. to serve as an Attorney Principal American Liaison ("PAL") for the OTCQX marketplace. I certify that DWT is a United States law firm, and I, the attorney performing the Attorney PAL services on behalf of DWT, am an attorney licensed to practice in the United States in the following states: Washington, California, and the District of Columbia. I certify that I am an attorney in good standing, and I have not been subject to any disciplinary actions in any jurisdiction. I certify that I am not currently subject to any sanctions resulting from any disciplinary actions from any federal or state securities regulator, or from any self-regulating organization that would prohibit or restrict my ability to serve as an Attorney PAL. I certify that I am competent and able to serve and exercise independent judgment as an Attorney PAL without reservation.

Representation of the Company. DWT has been retained by the Company to educate and advise the Company on its responsibilities for complying with United States securities laws, including but not limited to, the Company's potential disclosure obligations under the Securities Exchange Act of 1934, as amended (the "Exchange Act"). In connection therewith, DWT has advised the Company of the eligibility requirements regarding Exchange Act Rule 12g3-2(b) and the OTCQB rules for international companies who are not required to file reports under the Exchange Act.

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Listing on Qualified Foreign Exchange. I can confirm that as of the date of this letter, (i) the shares of the Company's common stock are listed on the TSX Venture Exchange (the "TSX"), which is currently categorized by the OTC Markets Group Inc. as a "Qualified Foreign Exchange" and (ii) the Company has not been de-listed, removed or suspended from the TSX.

The Company's Compliance with Exchange Act Rule 12g3-2(b). Based on public information and information received from the Company, I have a reasonable belief that the Company is in compliance with the requirements of Exchange Act Rule 12g3-2(b) and consequently is exempt from the registration requirements under Section 12(g) of the Exchange Act.

Please do not hesitate to contact me if you need additional information.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Andrew J. Bond', with a stylized, cursive script.

Andrew J. Bond