

Reply to the Attention of	Michael T. Shannon
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Our File No.	254810
Date	November 10, 2017

Isodiol International Inc.
1212 Austin Avenue
Coquitlam, British Columbia
Canada V3K 3P5

Dear Sirs/Mesdames:

Re: Isodiol International Inc. (the “Company”)
OTC Pink Trading Symbol “ISOLF”
Attorney PAL Letter of Introduction

This letter may be relied upon only by OTC Markets Group for purposes of qualification for trading of the Company’s securities on OTCQB, but not by any other person or for any other reason.

Attorney PAL Qualifications

McMillan LLP (the “**Attorney PAL**”) is a law firm with its headquarters in Canada, and each attorney who will provide services for the Attorney PAL is licensed to practice law in good standing in the U.S. and is not subject to any disciplinary actions within the last five years in each U.S., Canadian or other jurisdiction in which such person is licensed to practice law. The Attorney PAL is not currently subject to any sanctions resulting from any disciplinary actions from any U.S., Canadian or other federal or state securities regulator, or from any self-regulatory organization that would prohibit or restrict attorney’s ability to serve for the Attorney PAL. The Attorney PAL has been approved by OTC Markets Group to serve as an Attorney PAL, continues to satisfy the standards for serving as an Attorney PAL, as provided in its “Application to Serve as an Attorney DAD or PAL or Investment Bank DAD or PAL,” and is competent and able to serve and to exercise independent judgment as the Company’s Attorney PAL without reservation.

Attorney PAL’s Engagement

The Attorney PAL has been engaged by the Company to assist with the admission process and to provide this Letter of Introduction together with the Company’s application for admission.

Qualified Foreign Exchange

The Attorney PAL has confirmed that the Company's common shares are currently listed on the Canadian Securities Exchange, which is a Qualified Foreign Exchange as listed on the OTC Markets Group website, and the Company's common shares have not been delisted, removed or suspended from the Qualified Foreign Exchange.

No Disqualifying Events

The Attorney PAL has made specific inquiry of the Company with respect to:

- (i) whether the Company is in compliance with Exchange Act Rule 12g3-2(b);
- (ii) if the Company is exempt from registration pursuant to Exchange Act Rule 12g3-2(b), whether the Company has failed to make publicly available the materials required under Exchange Act Rule 12g3-2(b); and
- (iii) whether the Company is required to register under Exchange Act Section 12(g);

and, based on such inquiries, confirms that the Company is in compliance with Exchange Act 12g3-2(b), is exempt from registration pursuant to Exchange Act Rule 12g3-2(b) and is not required to register under Exchange Act Section 12(g).

If you have any questions with respect to the information contained in this letter, please do not hesitate to contact the undersigned at your earliest convenience.

Yours truly,



Michael T. Shannon

MTS