

OTC Pink Basic Disclosure Guidelines

**IN OVATIONS HOLDINGS INC.**

**1) Name of the issuer and its predecessors (if any)**

In Ovations Holdings, Inc. (the "Company"), is a Colorado corporation.

The Company was incorporated under the laws of Nevada as Jenkon International, Inc. in 1996 and was a provider of management information system software and other information system software. In May 2000, the Company changed its name to Multimedia K.I.D., Inc., and was involved in creating and operating information systems.

On April 8, 2007 the Company reorganized as a Colorado corporation, changed its name to Marine Exploration, Inc., and shortly thereafter, completed the acquisition of all the outstanding common shares of Marine Exploration International, Inc.

On October 15, 2013, the Company changed its name to In Ovations Holdings, Inc.

**2) Address of the issuer's principal executive offices**

Company Headquarters

Address: 6485 82nd Street  
Middle Village, NY 11379  
Phone: 718-310-7131  
Email: info@inovationsholdings.com

IR Contact

Company: Premier Business Advisors Inc.  
Contact: William Young  
1815 E. LaSalle Road. Phoenix, Arizona 85086  
Phone: 623-238-5245  
Email: wayoung55@aol.com

**3) Securities Information**

Trading Symbol: INOH  
Exact title and class of securities outstanding:  
common stock CUSIP: 56824A202  
Par Value: \$.0001  
Total shares authorized: 5,043,000,000 as of: 6/30/17  
Total shares outstanding: 4,894,606,469 as of: 6/30/17

Additional class of securities: Trading Symbol: N/A  
Exact title and class of securities outstanding:  
Preferred CUSIP: N/A  
Par Value: \$ .001  
Total shares authorized: 180,000,000 as of: 6/30/17  
Total shares outstanding: 90,000,000 as of: 6/30/17

On October 15, 2013, the Company amended its articles of incorporation in which voting rights of preferred shares were changed from one vote per share to 25 votes per share held.

### Transfer Agent

Name: Madison Stock Transfer, Inc.  
Address: 2500 Coney Island Avenue  
(Sublevel)  
Brooklyn, New York 11223

Is the Transfer Agent registered under the Exchange Act? Yes

List any restrictions on the transfer of securities: None

Describe any trading suspension orders issued by the SEC in the past 12 months. None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: No

### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years. The list includes all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list indicates:

The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.).

For the fiscal year ended June 30, 2015, the Company issued the following shares of its common stock as follows: 1,900,000 shares to Ray Kripaitis; Dara Sedaka 40,000,000 shares; Gary Philips 50,000,000; Shrader Lattimore Family Trust 75,000,000 shares; Sal Gourgi 2,500,000 shares; Microcap Equity Group LLC, 350,000,000 shares. Ray Kripaitis issued a note for \$5000.

The company issued to Calder Capital Group, LLC and to Gary Williams thirty thousand dollars of convertible notes for each party for corporate development.

The foregoing transactions are deemed exempt from registration under the Securities Act of 1933, as amended, pursuant to Section 4(a)(2) and/or Regulation D Rule 506.

Describe any trading suspension orders issued by the SEC in the past 12 months. None

### 5) Financial Statements

The financial statements for the fiscal years ended June 30, 2017 and 2016 (unaudited), which include balance sheet, income statement, statement of cash flows. These financial statements have been prepared in accordance with Generally Accepted Accounting Principles by an accountant who has sufficient financial skills and qualifications to prepare the Company's financial statements per the requirements of OTC Markets Group, Inc.

Information contained in a financial report is considered current until the due date for the subsequent financial report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

The accountant intends to exchange his convertible promissory notes to common stock of the company.

The Company authorized the transfer of \$35,000 of Mark Goldberg's notes to Arthur Friedman thereby increasing the number of shares of common stock issued to Mr. Friedman.

Mr. Goldberg has returned 50,000,000 shares of common stock to treasury,

Rosendo Alvarez tendered his resignation as an officer and director of the company and waived the right to further compensation in return for a non-convertible promissory note from the company of \$70,000 without interest of which \$5,000 has been paid. In return, Mr. Alvarez tendered and irrevocably assigned to the company 90,000,000 shares of preferred stock to treasury and tendered 10 promissory notes with an aggregate face value of \$421,000 plus interest.

6) Describe the Issuer's Business, Products and Services

Description of the issuer's business operations:

In Oventions Holdings, Inc. through its subsidiary, Electro Verde Inc., entered into a marketing distribution agreement with Seychelle Water Environmental Technologies, Inc. which manufactures and supplies revolutionary water filtration systems featuring breakthrough technology, most notably, Ionic Adsorption Micro Filtration. Seychelle is a prominent company in the fast-growing water filtration industry, who markets a complete line of top-quality portable water filtration products and brands in North America and worldwide. The company is a minority owner of Atmospheric Water Solutions,(Aquarius Brands) a company involved in water purification. The Company is also engaged in identifying and engaging in other business opportunities for purposes of diversification.

Date and State (or Jurisdiction) of Incorporation:

Originally organized in Delaware in 1996, the Company was re-incorporated in Colorado in 2007 as a result of a reorganization.

A. The issuer's primary and secondary SIC Codes:

The Company's primary SIC code is 8990 (Miscellaneous Services) and its secondary SIC Code is 7389 (Business Services).

B. The issuer's fiscal year end date: June 30.

C. Principal products or services, and their markets:

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The Company's primary SIC code is 8990 (Miscellaneous Services) and its secondary SIC Code is 7389 (Business Services).

E. The issuer's fiscal year end date: June 30.

F. Principal products or services, and their markets:

In Ovations Holdings, Inc. through its subsidiary, Electro Verde Inc., entered into a marketing distribution agreement with Seychelle Water Environmental Technologies, Inc. which manufactures and supplies revolutionary water filtration systems featuring breakthrough technology, most notably, Ionic Adsorption Micro Filtration. Seychelle is a prominent company in the fast-growing water filtration industry, who markets a complete line of top-quality portable water filtration products and brands in North America and worldwide. The company is a minority owner of Atmospheric Water Solutions, Aquarius Brands, a company involved in water purification. The Company is also engaged in identifying and engaging in other business opportunities for purposes of diversification and revenue generation.

7) Describe the Issuer's Facilities

Clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases. The nature and extent of the Company's facilities is office space sub-leased in Middle Village, New York in a building with office and communication equipment.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons. The names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Mark Goldberg, President, CEO, CFO, and Director. He served as CEO since April 2009 and was appointed to the Board of Directors effective May 1, 2010. Mr. Goldberg has served as an officer and consultant to various public and nonpublic companies from 2001 to the present. In 2001, Mr. Goldberg was nominated for a Tony award as the producer for the Broadway show "Bells are Ringing" and also helped produced the off-Broadway show "Summer of 42". Mr. Goldberg was a registered stockbroker and manager with various brokerage firms from 1979 through 2001. He received his BS in Marketing from C.W. Post Long Island University (Brookville, New York) and his AAS in Marketing from Nassau Community College (Garden City, New York).

Debra Goldberg, Secretary, RN, Educational administrator and teacher for thirty years.

Compensation: Notes payable

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses):
2. None
3. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities None
4. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated: None
5. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities. None

C. Beneficial Shareholders.

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

### Common Stock

| NAME          | ADDRESS   | SHARES     | Percent         |
|---------------|---|------------|-----------------|
| Mark Goldberg | 64 85 82nd Street<br>Middle Village, New York 11379 | 10,000,000 | Less<br>than 1% |

### Preferred Stock:

The Company currently has 180,000,000 shares of preferred stock authorized of which 90,000,000 are Issued and outstanding as follows”:

| NAME          | ADDRESS   | SHARES     | Percent |
|---------------|---|------------|---------|
| Mark Goldberg | 64 85 82nd Street<br>Middle Village, New York 11379 | 90,000,000 | 100%    |

The preferred shares are convertible into common shares at a ratio of 25 shares of common stock for each share of preferred.

### Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure.

### Legal Counsel

Robert C. Laskowski  
520 S. W. Yamhill, Suite 600  
Portland, Oregon 97204-1329  
Phone: 503-241-0780  
Email: rcl@roblaw.us

### Accountant

Antonio Moura  
17 Baum Drive  
Thomaston, Connecticut 06787  
Phone: 860-283-4104  
Email: apmoura13@optonline.net

### Public Relations Consultant

Premier Business Advisors, Inc.  
1815 East LaSalle Road  
Phoenix, Arizona 85086

Phone: 623-238-5245  
Email: wayoung55@aol.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. None

9) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I, Mark Goldberg, certify that:

1. I have reviewed this disclosure statement for the fiscal year ended June 30, 2017 of In Ovations Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 14, 2017  
/s/MARK GOLDBERG

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Mark Goldberg  
Chief Executive Officer  
Chief Financial Officer