

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

In Ovations Holdings, Inc. (the "Company"), is a Colorado corporation.

The Company was incorporated under the laws of Nevada as Jenkon International, Inc. in 1996 and as a provider of management information system and other information system software. In May 2000, the Company changed its name to Multimedia K.I.D., Inc., and was involved in creating and operating information systems.

On April 8, 2007 the Company reorganized as a Colorado corporation, changed its name to Marine Exploration, Inc., and shortly thereafter, completed the acquisition of all the outstanding common shares of Marine Exploration International, Inc.

On October 15, 2013, the Company changed its name to In Ovations Holdings, Inc.

### **2) Address of the issuer's principal executive offices**

#### Company Headquarters

Address 1: 20`1 East 66th Street (Suite 3M)

Address 2: New York, New York 10065

Phone: 718-310-7131

Email: info@inovationholdings.com

#### IR Contact

Company: Premier Business Advisors Inc.

Contact: William Young

Address 1: 1815 E. LaSalle Road.

Address 2: Phoenix, Arizona 85086

Phone: 623-238-5245

Email: wayoung55@aol.com

### **3) Securities Information**

Trading Symbol: INOH

Exact title and class of securities outstanding: common stock

CUSIP: 56824A202

Par Value: \$.0001

Total shares authorized: 4,400,000,000 as of: 03/31/16

Total shares outstanding: 3,608,439,082 as of: 03/31/16

Additional class of securities:

Trading Symbol: N/A

Exact title and class of securities outstanding: Preferred

CUSIP: N/A

Par Value: \$ .001

Total shares authorized: 180,000,000 as of: 03/31/16

Total shares outstanding: 180,000,000 as of: 03/31/16

On October 15, 2013, the Company amended its articles of incorporation in which voting rights of preferred shares were changed from one vote per share to 25 votes per share held.

#### Transfer Agent

Name: Madison Stock Transfer, Inc.

Address 1: 2715 Coney Island Avenue, 2<sup>nd</sup> Floor

Address 2: Brooklyn, New York 11235

Is the Transfer Agent registered under the Exchange Act? Yes:

List any restrictions on the transfer of securities None

Describe any trading suspension orders issued by the SEC in the past 12 months. None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Effective October 15, 2013, the Company completed a 1,000 to 1 reverse split of its shares of common stock.

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years. The list includes all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list indicates:

The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.). The Company did not issue shares during the quarter ended March 31, 2016.

For the fiscal year ended June 30, 2015, the Company issued the following shares of its common stock: 1,900,000 shares to Ray Kripaitis; Dara Sedaka 40,000,000 shares; Gary Philips 50,000,000; Shader Lattimore Family Trust 75,000,000 shares; Sal Gourgi 2,500,000 shares; SEPOD/Glen Marendino 145,000,000 shares; Microcap Equity Group LLC, 350,000,000 shares. Cancelled 610,000,007 shares.

For the quarter ended March 31, 2014, the Company issued the following shares of its common stock: 50,000,000 shares to Ray Kripaitis and 17,500,000 shares to MicroCap Equity Group LLC, both for debt conversion. Frank Lepore purchased 30,000,000 shares for \$5,000. Michael Scaglione sold \$31,000 of his promissory note to Gary Philips for \$6,000 and Zarin Holdings for \$25,000. Ray Kripaitis wired an aggregate of \$20,000 to the Company between August and September 2014 in exchange for promissory notes of equal value. Frank Lepore purchased \$15,000 principal amount of a promissory for \$15,000 in August 2014 and subsequently in November and December, he sold half of his note to Dr. Tummenello.

For the quarter ended December 31, 2013, the Company issued the following shares of its common stock: 2,800,000,000 shares issued to its principal officers, 845,000,000 under note conversions and 355,000,000 shares for consulting and services: Of the 1,400,000,000 shares issued to Mark Goldberg and 1,400,000,000 issued to Rosendo Alvarez, 2,700,000,000 shares were cancelled and retired on February 3, 2014.

During the year ended June 30, 2013, the Company issued 2,160,000,000 shares for conversion of certain notes. The 2013 common stock issuances issued in each quarter reflect the October 15, 2013 1000 to 1 reverse split and are as follows

Any jurisdictions where the offering was registered or qualified: Not applicable

The number of shares offered: Not applicable

The number of shares sold: Not applicable

The price at which the shares were offered, and the amount actually paid to the issuer: Not applicable

The trading status of the shares; Not applicable  
and

Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act. Yes

## 5) Financial Statements

The financial statements for the Third Quarter ended March 31, 2016, which include a balance sheet, income statement, statement of cash flows for the Second Quarter ended December 31, 2015, September 30 and year ended June 30, 2015. These financial statements have been prepared in accordance with Generally Accepted Accounting Principles by an accountant who has sufficient financial skills and qualifications to prepare the Company's financial statements per the requirements of OTC Markets LLC.

Information contained in a financial report is considered current until the due date for the subsequent financial report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## 6) Describe the Issuer's Business, Products and Services

A. Description of the issuer's business operations;

B. The Company is the minority owner of Atmospheric Water Solutions, Inc., a company which owns technology to extract water from the atmosphere. Its subsidiary, Electro Verde, Inc., is pursuing the Company's plans to generate revenue through marketing various products. The Company is negotiating a marketing agreement with NBE Financial Network, which is engaged in the operation and management of multiple law firms in a number of states and remediation of mortgages facing foreclosure. The company is also involved in marketing a medical billing organization with Al Lee & Associates, Inc. The Company is completing due diligence on other income-generating opportunities.

C. Date and State (or Jurisdiction) of Incorporation:

Originally organized in Delaware in 1996, the Company was re-incorporated in Colorado in 2007 as a result of a reorganization.

D. The issuer's primary and secondary SIC Codes:

The Company's primary SIC code is 8990 (Miscellaneous Services) and its secondary SIC Code is 7389 (Business Services).

E. The issuer's fiscal year end date: June 30.

F. Principal products or services, and their markets:

See subsection A for a list of products and services.

## 7) Describe the Issuer's Facilities

Clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The nature and extent of the Company's facilities is office space sub-leased in Doral, Florida:

Modern office in a multi-suite building with office and communication equipment.

## 8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons. The names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Mark Goldberg, CFO, Secretary and Director **has** served as CEO since April 2009 and was appointed to the Board of

Directors effective May 1, 2010. Mr. Goldberg has served as an officer and consultant to various public and nonpublic companies from 2001 to the present. In 2001, Mr. Goldberg was nominated for a Tony award as the producer for the Broadway show "Bells are Ringing" and also helped produced the off-Broadway show "Summer of 42". Mr. Goldberg was a registered stockbroker and manager with various brokerage firms from 1979 through 2001. He received his BS in Marketing from C.W. Post Long Island University (Brookville, New York) and his AAS in Marketing from Nassau Community College (Garden City, New York).

Business Address: 8290 Lake Drive, Doral, FL 33166

Compensation: Notes payable

Number and Class of Issuer's Securities Owned: Common: 50,030,000 shares

Rosendo Alvarez, CEO, President and Director, was appointed in late 2010. Mr. Alvarez has more than 20 years of experience in Finance, Capital and Securities Markets Development. His accomplishments include but are not limited to: Co-Founder of the Santo Domingo Securities Exchange; Founder and President of the Capital Markets Institute of Dominican Republic (IDMEC); First President of Dominican Chapter of think-tank, Gold Mercury International, Hyde Park, London; First Honorary Consul of the Republic of Estonia in the Dominican Republic, as of 2003; First Chairman of World Federation of Consuls' Caribbean Regional Committee (FICAC).

Business Address: 8290 Lake Drive, Doral, Florida 33166

Number and Class of Issuer's Securities Owned: Common: 50,030,000 shares

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses): None
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities: None
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated: None
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities. None

C. Beneficial Shareholders.

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Common Stock: There are no beneficial shareholders.

Mark Goldberg, Chairman, IFO, Director

Business Address: 8290 Lake Drive, Doral, Florida 33166

Number and Class of Issuer's Securities Beneficially Owned: Common – 50,030,000.

Rosendo Alvarez, President, Director

Business Address: 8290 Lake Drive, Doral, Florida 33166

Number and Class of Issuer's Securities Beneficially Owned: Common - 50,030,000.

Preferred Stock: There are no beneficial shareholders.

The Company currently has 180,000,000 shares of preferred stock issued and outstanding. Persons owning in excess of 4,500,000 shares are considered to be owners of more than five percent (5%) or more of the Company's shares and are listed below.

NAME	ADDRESS	SHARES	Percent of Preferred Stock
Mark Goldberg	8290 Lake Drive Doral, Florida 33166	90,000,000	50%
Rosendo Alvarez	8290 Lake Drive, Doral, Florida 33166	90,000,000	50%

The preferred shares are convertible into common shares at a ratio of 25 shares of common stock for each share of preferred.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Robert C. Laskowski  
Address 1: 520 S. W. Yamhill  
Address 2: Portland, Oregon 97204-1329  
Phone: 503-241-0780  
Email: rcl@roblaw.us

### Accountant

Name: Antonio Moura  
Address 1: 17 Baum Drive  
Address 2: Thomaston, CT 06787  
Phone: 860-283-4104  
Email: apmoura13optonline.net

### Public Relations Consultant

Name: Premier Business Advisors, Inc.  
Address 1: 1815 East LaSalle Road  
Address 2: Phoenix, Arizona 85086  
Phone: 623-238-5245  
Email: wayoung55@aol.com

Other Advisors: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. None

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I, Rosendo Alvarez certify that:

1. I have reviewed this disclosure statement for of In Ovations Holdings Inc. 3rd quarter of March 31, 2016.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 5, 2016

/s/ Rosendo Alvarez

Chief Executive Officer

/s/Mark Goldberg

Chairman of the Board