

# Image Technology Laboratories, Inc.

February 10, 2016

**RE: Merger with Shell Status under Rule 144(i)(1)**

Dear Shareholder,

Please be advised that we are posting this supplemental information on OTC Markets to inform you of a merger that has occurred between the Image Technology Laboratories, Inc. (the "Company") and Image Protect on December 3, 2015. Per the terms therein, the shareholders of Image Protect, holding 57,329 shares of the common stock of Image Protect, received 44,601,962 shares of the Company. The merger was approved by a majority of the voting shareholders on December 3, 2015 and approved simultaneously by the Board of Directors. As a result of the merger, Jonathan Thomas was appointed to the board of directors and was engaged as President and COO. Mr. Thomas was the CEO and Director of Image Protect and brings his team from Image Protect into the Company. Image Protect defends copyright infringement related to digital images. In 2015, Image Protect earned approximately \$466,000 in gross revenues and approximately \$240,000 in 2014. Detailed, consolidated financial statements will be filed with the annual report of the Company due March 31, 2015.

The "Company" commenced operations in January 1998 as a software developmental stage company that has entered the medical image management segment of the healthcare information systems market. The founders of the Company had developed, through two years of research and design, a unique Picture Archival and Communications System ("PACS"), code name ITLPACS. The ITLPACS routes, archives and displays digital images linked to patient demographics from either the Radiology Information System ("RIS") or the Hospital Information System ("HIS"). After spending nearly \$1,000,000 in research and development, the Company began generating substantial revenues in 2002. Revenues continued to grow until 2015. Management continued to operate the business and maintain existing assets throughout the year but also began to seek out a merger partner to help infuse positive cash flow back into the Company. This culminated with the Image Protect merger.

Rule 144(i)(1) defines a shell company as an issuer with no or nominal operations and either no or nominal assets or assets consisting solely of cash or cash equivalent. If an issuer is deemed a shell or was ever deemed a shell, the exemption under Rule 144 for the sale of restricted stock does not apply, unless the issuer reports, as a non-shell, providing "Form 10 Information", with the Securities and Exchange Commission. Unfortunately, the Company does not report to the Securities and Exchange Commission. However, the Company is not and has never been a shell. Therefore, holders of restricted stock meeting the requirements of Rule 144 otherwise, shall be availed of the exemption. If you have any question or concerns in this regard, please do not hesitate to contact the Company.

We thank you all for your support and look forward to a bright future for the Company.

Sincerely,

Lawrence Adams, CEO, Image Technology Laboratories, Inc.

Jonathan Thomas, President, COO Image Protect