## **OTCQB** Certification

- I, Eric A. Adams the Chief Executive Officer of InMed Pharmaceuticals Inc. (the "Company") hereby certifies to the OTC Markets Group, Inc. that:
  - 1. The Company is an "International Reporting" issuer, with the British Columbia, Alberta and Ontario Securities Commission, British Columbia being its principal regulator (the "Principal Regulator").
  - 2. The Company is current in its reporting obligations with its Principal Regulator and the Company's disclosure documents have been posted on the OTC Markets website.
  - 3. The Company is relying on the exemption set forth in Rule 12g3-2(b) of the United States Securities Exchange Act of 1934, as amended, for its quotation on the OTCQB.
  - 4. Eric A. Adams the Chief Executive Officer and Terese Gieselman, the former Chief Financial Officer prepared the disclosure of the Company's annual audited financial statements and annual management's discussion and analysis for June 30, 2016.
  - 5. The Company's profile on the OTC Markets website is current and complete.
  - 6. The Company had 68,232,862 common shares issued and outstanding as of June 30, 2016, its most recent fiscal year end.
  - 7. The Company had 48,589,054 common shares in the public float as of June 30, 2016 its most recent fiscal year end.
  - 8. The following is the list of officers, directors and beneficial shareholders who hold greater than 5% of the Company's outstanding common shares, as of June 30, 2016. The information concerning the Company's significant shareholders is based on filings made by such shareholders on SEDAR.

Name	Company Relationship
Craig Schneider – 8.1%	Director
Vancouver, British Columbia	
Christopher Bogart – 7.9%	Officer
Vancouver, British Columbia	

9. The following lists the names and addresses of any third party provider engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

## **Renmark Financial Communications**

1050 - 3400 De Maisonneuve Blvd. West Montreal, Quebec H3Z 3B8 Canada OTC Markets Group, Inc. January 20, 2017 Page 2

## **IR Media Services**

2360 Corporate Circle - Suite 400 Henderson, Nevada 89074

**CFN Media Group** 400 Pine St. Seattle, WA 98101

Date: January 20, 2017

Name: Eric A. Adams

Title: CEO