

NOTICE OF CHANGE IN CORPORATE STRUCTURE
Section 4.9 of National Instrument 51-102 ("NI 51-102")

1. Name of the parties to the transaction

InMed Pharmaceuticals Inc. (formerly Cannabis Technologies Inc.)

2. Description of Transaction

The Corporation changed its name from Cannabis Technologies Inc to InMed Pharmaceuticals Inc.

3. Effective date of the transaction

October 16, 2014

4. The name of each party, if any that ceased to be a reporting issuer after the transaction and of each continuing entity.

Not applicable

5. Date of reporting issuer's first financial year-end after the transaction if section 4.9(a) or 4.9(b)(ii) of NI 51-102 applies

Not applicable

6. Periods, including comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year after the transaction pursuant to section 4.9(a) or 4.9(b)(ii) of NI 51-102

Not applicable

7. The documentation filed in respect of this transaction pursuant to section 4.9(a) of 4.9(b)(ii) of NI 51-102

The following documents which describe the change of name were filed and are available at the Corporations SEDAR profile at www.sedar.com:

- (a) News Release dated October 16, 2014
- (b) Material Change report dated October 16, 2014
- (c) Certificate of Change of Name dated October 6, 2014

The documents (a) through (c) above are also available at the Corporation's SEDAR profile at www.sedar.com