

OTCQB Certification

I, Sami Sassoun, CFO of Integrity Applications Inc ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):

- ☐ Company is registered under Section 12(g) of the Exchange Act
- ☐ Company is relying on Exchange Act Rule 12g3-2(b)
- ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
- ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
- ☒ Company is reporting under Section 15(d) of the Exchange Act.
- ☐ Company is reporting under the Alternative Reporting Company Disclosure Guidelines
- ☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of December 31, 2016 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The company is duly organized, validly existing and in good standing under the laws of Delaware in which the Company is organized or does business.

e. Identify any law firm and attorney(s) that acted as the Company's primary legal counsel in preparing its most recent annual report. Include the firm and attorney(s) name if outside counsel, or name and title if internal counsel. (If no attorney assisted in putting together the disclosure, the Company must identify the person or persons who prepared the disclosure and their relationship to the company.)

Greenberg Trauring
Mr. Robert Grossman
333 S.E 2nd Avenue
Miami FL 33131
305-579-0756

f. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing or other related services to the Company. Please include providers engaged to promote the Company or its securities.

Lazar Partners
Andrew Garrett Inc

g. The following is a complete list of Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), including name, address, and percent of shares owned. If any of the beneficial shareholders are corporate entities, provide the name and address of the person(s) owning or controlling such corporate entities.

Name	Address (City and State only)	% Shares Owned
Avner Gal, Former CEO	3 Yahalom Herzeliya Israel	7.5%

John Graham, CEO Chairman	3 Old Mine Drift Chester NJ 07930	2.8%
David Malka, VP of Operations	35 Mukassey Rehovot Israel	2.9%
Sami Sassoun, CFO	74 Abarbanel Street Tel Aviv Israel	.-
Angela Strand, Director	419 NW Albemarle Terrace Portland OR 97210	0.5%
Dr. Robert Fischell, Director	14600 Viburnum Drive Dayton MD 21036	0.9%
Leslie Seff, Director	PO Box 59 Ulster Park NY 12487	0.2%
Revan Schwartz, Director	7845 Kingsley Palm Terrace Lake Worth FL 33467	-
Amos and Daughters Investments and Properties Ltd, Eri Steimatzky	Shekel House, 111 Arlozorov Street Tel Aviv Israel	6.5%
Joel Gold	874 East 9 th Street Brooklyn NY 11230	5.3%
Vaykira Capital LLC, Philip Darivoff	1 Farmstead Road Shorth Hills NJ 07078	9.9%
Y.H Dimri Holdings	1 Jerusalem Street Netivot Israel	19.3%
H. Applebaum Family Trust, Howard Applebaum	19335 San Jose Avenue City Industry CA 91748	13.3% Series A Preferred
Chunlin Chiang	140-14 Cherry Avenue, Flushing NY 11355	26.6% Series A Preferred
James Waring	21221 349 th Avenue, Ree Heights SD 57371	26.6% Series A Preferred
James H Smith	1525 NW 25 th Avenue Chiefland FL 32626	26.6% Series A Preferred
RBC Capital Markets	60 South 6 th Street Minneapolis MN 55402	8.7% Series B Preferred
John Ballantyne	1101 28 th Avenue South Fargo ND 58103	17.1% Series C Preferred
Vaykira Capital LLC, Philip Darivoff	1 Farmstead Road Shorth Hills NJ 07078	14.8% Series C Preferred

Date: 05/25/17

Name of Certifying CEO or CFO: Sami Sassoun

Title: CFO

Signature: /s/Sami Sassoun
(Digital Signatures should appear as "/s/ [OFFICER NAME]")