

Date: April 27, 2015



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9

[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: iCo Therapeutics Inc.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	May 22, 2015
Record Date for Voting (if applicable) :	May 22, 2015
Beneficial Ownership Determination Date :	May 22, 2015
Meeting Date :	June 26, 2015
Meeting Location (if available) :	595 Burrard Street, Suite 2600, Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	45107J105	CA45107J1057

Sincerely,

**Computershare**

Agent for iCo Therapeutics Inc.