

**IMD COMPANIES, INC.**

**Annual Information and Disclosure Statement**

**(UNAUDITED)**

**For the years ended December 31, 2013 and 2012**

## **OTC BASIC DISCLOSURE GUIDELINES**

### **Item 1 Name of the issuer and its predecessor (if any)**

On September 23, 2010, the name of the Issuer became iMD Companies, Inc., previously known as:

03/31/1993: ADV Acquisition Corporation  
06/16/1993: Empire Capital Corporation  
07/23/1998: Interfund Resources, Ltd.  
03/23/1999: Interactive Technologies.com, Ltd.  
02/15/2008: International Costal Biofuels, Inc.

### **Item 2 Address of the issuer's principal executive offices**

Company Headquarters:

Physical Address: 4710 Oak Hill Rd.  
Placerville, CA 95667  
Telephone: 877-343-2783 ext. 800  
Website: www.imdcompanies.com

IR Contact: Not Applicable

### **Item 3 Security Information**

Trading Symbol: ICBU

Exact Title and class of securities outstanding:

Common Stock  
Preferred Class A Stock  
Preferred Class B Stock

CUSIP:

Common Stock, CUSIP # 44969G 10 1, trading symbol: ICBU  
Preferred Stock, No CUSIP or trading symbol

Par or Stated Value:

Common Stock, Par value \$.001 per share  
Preferred A Stock, no par  
Preferred B Stock, no par

Total Shares Outstanding:

**PREFERRED SERIES A STOCK**

(i) December 31, 2013	
(ii) Number of Shares Authorized	1,000,000
(iii) Shares Issued and Outstanding	11
(iv) Freely Tradable Shares	0
(v) Total Number of Beneficial Shareholders	1
(vi) Total Number of Shareholders of Record	1

**PREFERRED SERIES B STOCK**

(i) December 31, 2013	
(ii) Number of Shares Authorized	100,000
(iii) Shares Issued and Outstanding	50,000
(iv) Freely Tradable Shares	0
(v) Total Number of Beneficial Shareholders	1
(vi) Total Number of Shareholders of Record	1

**COMMON STOCK**

(i) December 31, 2013	
(ii) Number of Shares Authorized	700,000,000
(iii) Shares Issued and Outstanding	213,405,162
(iv) Freely Tradable Shares	96,020,491
(v) Total Number of Beneficial Shareholders	1,239
(vi) Total Number of Shareholders of Record	739

Transfer Agent:

Olde Monmouth Stock Transfer Co., Inc.,  
200 Memorial Parkway  
Atlantic Highlands, New Jersey 07716  
Telephone: 732-872-2727  
Facsimile: 732-872-2728

The transfer agent is registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE



Period	Description
1/1/12-9/30/13	Information Statement of September 30, 2013
10/1/13-12/31/13	Note 4 of Annual Report, December 31, 2013

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All common and preferred share issuances by the issuer from January 1, 2012 to December 31, 2013 were initially issued as restricted in accordance with Rule 144. Each certificate had a standard restricted legend stamp.

#### **Item 5 Financial Statements**

Incorporated by reference. See Annual Report - for the period ended December 31, 2013.

#### **Item 6 Describe the Issuer's Business, Products and Services**

##### A. Description of the issuer's business operations;

All the revenue for 2013 was generated by the Medical Ultrasound Imaging division of IMD Companies. Optimum Mobile Imaging LLC (OMI) and Integrated Medical Diagnostics (PCI HeartScan) perform ultrasound procedures as ordered by physicians in their clinics on their patients. Less than 1% of revenue came from Corporate Health Fair events where the customer is the company sponsoring the event for their employees. OMI operates in Arizona as an Independent Diagnostic Testing Facility (IDTF) which is licensed by Medicare and is contracted with most health insurance carriers in AZ for reimbursement of medically necessary procedures.

Monthly revenue dropped considerably after July 2013 when a major client canceled their contract with OMI. Reimbursement rates as set by Medicare are in flux but have steadily declined over the past 3 years. Regulations under the Affordable Care Act have increased the number of health insurance covered persons in AZ and in the other markets where the company provides services.

However there is generally a trend to higher deductible plans which require a greater contribution toward health care costs by the patient which is managed by many insured through Health Savings Accounts (HSA).

As of August 17, 2012 the operations of Positive Solutions and Botanical Science were spun off by awarding shares of Positive Solutions to ICBU stock holders. One share in Positive Solutions was given for every 2 shares of ICBU stock held by stock holders who claimed the dividend. The subscription period concluded September 17, 2013.

Hyper-Interactive Marketing which was a marketing/consulting company that was purchased but is currently inactive, Optimum Mobile Imaging LLC (OMI) that is the medical imaging company and Integrated Medical Diagnostics or PCI HeartScan is the company that performs and processes ultrasound services outside of AZ.

During 2013 \$1,300 was spent for programming services to the database that calculates the results and tracks the studies of patients who have received a Carotid Intima Media Thickness (CIMT) study. The database includes over 60,000 studies collected over 13 years. 38% of the studies have been performed on the same patient over a 2 year or greater or period of time. The number of studies and the multiple studies of the same patient over time provides valuable trend information about the development of cardio-vascular disease.

B. Date and State (or Jurisdiction) of Incorporation:

The Company was originally incorporated in Delaware on March 31, 1993 as ADV Acquisition Corp. The Company had numerous name changes and on February 15, 2008 re-domiciled in Florida as International Biofuels, Inc. On September 23, 2010 the Company changed its name to iMD Companies, Inc.

C. The Issuer's primary and secondary SIC Codes:

Primary: 8071

Secondary: 514914

D. The Issuer's fiscal year end date;

December 31

E. Principal products or services and their markets;

The Company through its subsidiaries Optimum Mobile Imaging LLC (OMI) and Integrated Medical Diagnostics perform ultrasound procedures as ordered by physicians in their clinics on their patients. OMI operates in Arizona as an Independent Diagnostic Testing Facility (IDTF) which is licensed by Medicare and is contracted with most health insurance carriers in AZ for reimbursement of medically necessary procedures.

**Item 7**                      **Describe the Issuer's Facilities**

The Issuer rents an office space on a month to month basis located at the location described in Item 2 of this report.

**Off-Balance Sheet Arrangements**

The Company does not have any off-balance sheet arrangement or any definitive agreement that is unconditionally binding or subject only to customary closing conditions.

**Item 8**                      **Officers Directors and Control Persons**

A. Names of Officers, Directors, and Control Persons.

**a. Officers and Directors**

a. Chief Executive Officer:

Larry Robertson  
4710 Oak Hill Rd.  
Placerville, CA 95667  
Phone: 800-474-8996

b. Board of Directors:

Director:

Richard Wilson, Chairman  
PO Box 1131  
Ione, CA 95640  
Phone: 800-474-8996

Larry Robertson  
4710 Oak Hill Rd.  
Placerville, CA 95667  
Phone: 800-474-8996

Larry Robertson is the President, Secretary and Treasurer. His address is above.

**c. Control Persons:**

The following persons are the beneficial owners of more than 5% of the following as of the date of this information statement.

Anything Technologies Media, Inc . owns 100,000,000 common shares of the Company comprising 46.9% of the outstanding shares of common stock. Anything Technologies Media, Inc . is a publicly held Company and trades under the symbol EXMT. Richard Wilson is also the President of Anything Technologies Media, Inc.

**B. Legal/Disciplinary History.**

Please identify whether any of the foregoing persons have, in the last five years, been the subject of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

**Item 9 Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters

relating to operations, business development and disclosure:

Legal Counsel

William B. Haseltine  
6053 Heathwick Court  
Burke, VA. 22015  
Phone: 703-627-2652  
Facsimile: 866-305-7563  
Email: [william@wblaw.net](mailto:william@wblaw.net)

Accountant or Auditor : NONE

Investor Relations Consultant: NONE

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Albert Golusin  
Phoenix, Arizona  
Phone: 602-466-2650  
[aagolusin@mac.com](mailto:aagolusin@mac.com)

**Item 10**                      **Certifications**

I, Richard Wilson certify that:

- 1) I have reviewed this annual disclosure statement of iMD Companies, Inc.
- 2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2014

"/s/" Richard Wilson

Richard Wilson

Chairman

iMD Companies, Inc.