

Part A General Company Information

Item I The exact name of the issuer and its predecessor (if any).

IMD Companies, Inc. was formerly known as International Coastal Biofuels, Inc. The Corporate history of International Coastal Biofuels, Inc. is described below. The Company's current symbol is ICBU and it trades on the Pink Sheets Quotation System.

□ The Company was originally named ADV Acquisition Corp. See Original Articles of Incorporation dated March 31, 1993.

☐ On June 16, 1993 the Company filed a Certificate of Amendment to change its name to Empire Capital Corp.

☐ On June 6, 1994, the Company filed a Certificate of Amendment authorizing the issue of 4,000 preferred shares.

☐ On June 17, 1998, the Company filed a Certificate of Amendment changing the authorized preferred shares to 4,000,000.

☐ On July 23, 1998, the Company filed a Certificate of Amendment changing its name from Empire Capital Corp. to Interfund Resources, Ltd., and raising the authorized Common Shares to 25,000,000 and effectuated a six to one (6:1) reverse stock split.

☐ On March 23, 1999 the Company filed a Certificate of Amendment changing its name from Interfund Resources, Ltd. to Interactive Technologies.com Inc.

☐ On January 31, 2000, the Company filed a Certificate of Amendment raising the authorized Common Shares to 40,000,000 and the authorized preferred shares to 10,000,000.

☐ On August 3, 2000, the Company filed a Certificate of Amendment raising the authorized Common Shares to 90,000,000.

☐ On August 4, 2000, the Company filed a Certificate of Correction to the Certificate of Amendment dated March 23, 1999 changing the Corporate Name to Interactive Technologies.com, Ltd.

☐ On February 15, 2008, the Company re-domiciled to Florida and dissolved in Delaware, and changed its name to International Coastal Biofuels, Inc. The Company raised the Authorized Common Stock to 700,000,000 shares and lowered the Preferred Stock to 1,000,000 shares

☐ On April 9, 2008, The Company also effectuated a two hundred for one (200:1) reverse stock split.

☐ On September 23, 2010, the Company changed its name to iMD Companies, Inc. (Certificate filed September 17, 2010) and effectuated a five thousand for one (5000:1) reverse stock split. (Certificate filed October 4, 2010).

Item II The address of the issuer's principal executive offices.

The Company's operates at 14502 N. Dale Mabry Highway, Suite 200, Tampa, FL 33618
Phone number: 877-343-2783 Fax number: 866-518-2169
Website: <http://imdcompanies.com>.

Contact person for investor relations:

Bruce Collett, 14502 N. Dale Mabry Highway, Suite 200, Tampa, FL 33618, 877-343-2783

Item III The jurisdiction(s) and date of the issuer's incorporation or organization.

IMD Companies, Inc. is a Florida Corporation, originally incorporated in the State of Delaware, on March 31, 1993.

Part B Share Structure

Item IV The exact title and class of securities outstanding.

IMD Companies, Inc. has three classes of stock:

Common Stock
Preferred A Stock
Preferred B Stock

Item V Par or stated value and description of the security.

A. *Par or Stated Value.* The par value of Common Stock is \$0.001.

B. *Common or Preferred Stock.*

1. Common shares have one vote per share and are eligible to receive dividends.
2. Preferred A Stock enjoy a conversion to common stock of 5,000 for one, Preferred A have no preference under a dissolution and are not entitled to receive dividends. There are 11 Preferred A Stock issued. The stock has no equity stand alone value.

There are a total of 100,000 shares of Preferred B Stocks authorized, issued and outstanding. Preferred B Stock have no equity stand alone value. Preferred B Stock enjoy special voting rights and receive no dividends. The Preferred B shares and holders are entitled to cast 5,000 votes, for each share held at all shareholders meetings or actions.

3. N/A.

4. N/A.

Item VI The number of shares or total amount of the securities outstanding for each class of securities authorized.

In answering this item, provide the information below for each class of securities authorized. Please provide this information (i) as of the end of the issuer's most recent fiscal quarter and (ii) as of the end of the issuer's last two fiscal years.

Preferred "A"		
(i) 12/31/12	(i) 12/31/11	(i) 12/31/10
(ii) 100,000	(ii) 100,000	(ii) 100,000
(iii) 11	(iii) 11	(iii) 11
(iv) 0	(iv) 0	(iv) 0
Preferred "B"		
(i) 12/31/12	(i) 12/31/11	(i) 12/31/10
(iii) 50,000	(iii) 100,000	(iii) 100,000
(iv) 0	(iv) 0	(iii) 0

(v) 1	(v) 2	(v) 2
(vi) 1	(vi) 2	(v) 2
Common Stock		
(i) 12/31/12	(i) 12/31/11	(i) 12/31/10
(ii) 700,000,000	(ii) 700,000,000	(ii) 700,000,000
(iii) 61,405,162	(iii) 43,443,270	(iii) 34,528,607
(iv) 10,100,274	(iv) 10,100,274	(iv) 10,100,274
(v) 812	(v) 812	(v) 796
(vi) 750	(vi) 750	(vi) 720

Part C Business Information

Item VII The name and address of the transfer agent*.

OLDE MONMOUTH STOCK TRANSFER CO.

200 Memorial Parkway, Atlantic Highlands, NJ. 07716

*Regulated under the Exchange Act by the Securities and Exchange Commission.

Item VIII The nature of the issuer's business.

The issuer is a validly formed Florida corporation, originally incorporated in Delaware in 1993. The issuer has never been in bankruptcy, receivership or similar proceeding. The issuer is currently engaged in the medical diagnostics provider and nutraceutical industries. New management took over in August of 2010, after the issuer became engaged in the nutraceutical industry. The issuer has recently completed a 5000 for one reverse stock split and name change approved by FINRA in October, 2010. The issuer has never been delisted by any securities exchange. There are no past, pending, or threatened legal proceedings or administrative actions against the issuer.

Business of Issuer - The issuer had been engaged in the alternative energy source supply industry as of 2008. Over the course of its development and operations, management of the issuer discovered that the source supplies it had been developing, through affiliates, were better suited for the nutraceutical industry. This opinion was developed and encouraged given two primary market factors. First, with the price of crude oil and fuels falling 100% and the increased cost of alternative fuels, alternative energy source supply ended up being relatively expensive to market, sell and use. In addition, during this time period, a glut occurred in the market as a deluge of competitive companies were created in the alternative energy industry.

The second major factor involved the exponential growth in the health and fitness nutraceutical and supplements industry. There had begun a large-scale increase in the number and variation of base products for health and supplements, including krill oil and algae.

The issuer has never been a "shell" company, and has always maintained operations. New management has a great deal of experience in the medical, health and fitness, and diagnostics fields. The issuer, through its current business model to take advantage of its

experience and extensive strategic relationships to expand on the issuer's newly engaged nutraceutical business with an emphasis on diversity and health and fitness for all with a target focused on improving the health and wellness of our Nations youth.

Specifically, new management is targeting joint ventures and acquisitions of companies engaged in newly developed health and fitness programs for obese youth. These programs focus upon education, creativity, fitness, activity, diet, nutrition and community support and re-enforcement. The issuer will not target sales of nutraceuticals to children, but believes that there is a market for safe & healthy supplements for children.

The general supplement and nutraceutical model will target all age groups and health and fitness issues. These include high glucose issues, arthritis, cholesterol problems, decrease in energy and general vitaminic health.

The diagnostic division will continue to be the "bricks and mortar" of the company's business model. Specifically, new management has acquired a privately held Florida corporation known as Integrated Medical Diagnostics, Inc. and consolidates the latter as a wholly owned subsidiary. The subsidiary has been engaged in the delivery of diagnostic testing services for 8 years. It has developed new diagnostics tools and methods to bring to the market place. The primary focus for diagnostics services is the Western U.S. with an emphasis on Arizona and Utah.

The Issuer's fiscal year and date is December 31. The acquisition of Integrated Medical Diagnostics Inc. is a major asset acquisition. The issuer and the subsidiary have never defaulted on any loan, lease or other indebtedness or financing agreement. The issuer has secured private, non-affiliated third party cash investment to pay off existing vendor debt.

The filings of Articles of Amendment, approved by the Secretary of State Division of Corporations, stating the new management, constitutes a change of control. There has been no increase of 10 or more of the outstanding equity securities: the recently approved reverse split and name change was approved by FINRA effective October 12, 2010. There are no past, pending or threatened legal proceedings or administrative actions by or against the issuer, nor has the issuer's securities ever been delisted.

B. Business of Issuer.:

1. The issuer's primary and secondary SIC Codes are 8071 and 514914;
2. The issuer is currently conducting operations in the nutraceutical and medical diagnostics industries.
3. The issuer has never been a "shell company".
4. The subsidiaries of the issuer are PCI Heartscan Inc and Optimum Mobile Imaging LLC. There is no parent or affiliate of the issuer. The financials of I PCI and OMI, are consolidated within the financials of the issuer.
5. The medical diagnostics industries are heavily regulated by the State, local and federal agencies. The effect upon issuer is minimal because this has long been the standard, and the business plan and plans for expansion have already figured that factor in and have been developed accordingly.
6. Research and development has encompassed a great deal of the overhead cost and operations of the issuer. A portion of the company's pass-through costs are borne directly by the customers.
7. There are very minimal costs and effects of compliance with local, state and federal environmental laws in issuer's industry.
8. Issuer has a total of 3 full-time and 7 part-time employees.

Item IX The nature of products or services offered.

Issuer's primary products and services lie in the health and fitness nutraceutical and medical diagnostics services markets. The issuer no longer plans to expand into the weight-loss industry, but will instead focus on diagnostic imaging services .

The issuer delivers its medical diagnostic services on-site participating medical clinics and physician offices. . There currently are no publicly announced new products or services. The company has and will continue to engage in new and creative marketing methods. These include internet marketing and distribution, direct sales at participating clinics and social networking.

The medical diagnostics field is a physician-participation method of marketing and distribution of services. Competition is fierce. The company is contracted with Medicare and many other commercial health insurers serving the state of Arizona since April 26, 2010.

The PCI-heartscan diagnostic test reading method is proprietary to IMD and is copyrighted. The ever expanding internal data base of ultrasound studies may become the company's most valuable asset in the long term.

By the end of the fourth quarter, 2012, the issuer has ceased its expansion of operations into the adult weight-loss industry. Expansion into this market was found to be too costly and market over-saturation made the return on investment tenuous. All letters of intent have been terminated.

The issuer also ceased expansion into the anti-aging healthy cosmetic industry.. Instead the issuer plans to focus on the ever-expanding diagnostic testing industry because of the increasing value of the IDTF subsidiary and the services it provides to medical providers in the state of Arizona.

The issuer also announced its procedure for the issuance of Positive Solutions stock to existing holders of ICBU and has almost completed the issuance as promised. (ICBU balance sheet benefits from the reduction of debt associated with the assets and companies.

Item X The nature and extent of the issuer's facilities.

The issuer's executive offices are located at 14502 N. Dale Mabry Highway, Suite 200, Tampa, Florida. Primarily, the company operates its diagnostic services in the states of Utah and Arizona.. The diagnostic tools and machinery was originally purchased and owned. However, given the fact that the technological upgrades are now happening with such frequency, the issuer has decided to lease all of its new diagnostic tools and machinery. The single most valuable asset of the issuer is probably its ever-growing internal data base of ultrasound studies with risk factor data. The data base is storing both, commercially desirable consumer data, as well as medical data that will be very attractive for specific medical studies related to health programs and new illness treating medicines.

The issuer leases its executive office space in Tampa

Part D Management Structure and Financial Information

Item XI The name of the chief executive officer, members of the board of directors, as well as control persons (As of December 31, 2012).

1. Bruce Collett – Chief Executive Officer, President, Director – Control Person

14502 N. Dale Mabry Highway, Suite 200, Tampa, FL 33618

For the past year, President and Director of Integrated Medical Diagnostics, Inc.

Responsible for the development and management of these medical diagnostic companies.

Compensation to be determined. Mr. Collett holds the following positions in the issuer:

Founder, Officer and Director of Integrated Medical Diagnostics, Inc.. Compensation to be determined. Mr. Collett currently holds 7,516,666 common shares of the issuer.

2. Mark E. Pena – Secretary

334 South Hyde Park Ave., Suite 444

Tampa, FL. 33606

Principal: Law Office of Mark E. Pena, P.A.. Attorney, member of the Florida Bar, Federal Middle District of Florida, Orlando, 11th Federal Circuit Court of Appeals, Atlanta.

Compensation to be determined. Mr. Pena holds 630,000 restricted common shares of the issuer.

3. Lior Segal - Chief Financial Officer / Treasurer

13575 58th Street N. Suite 140, Clearwater, FL 33760

Mr. Segal has an Bachelor of Science in Business Administration with a concentration in accounting, an Masters in Business Administration, and a Juris Doctorate. Mr. Segal has been Chief Financial Officer of several public and private companies in the past 6 years.

Mr. Segal holds 630,000 restricted common shares of the issuer.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of: N/A

C. Disclosure of Family Relationships. Describe any family relationships⁴ among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of the any class of the issuer's equity securities: N/A

D. Disclosure of Related Party Transactions. The acquisition of IMD and acquisition of Jelco may be viewed as related party transactions. The contracts and memorandum of understanding setting forth the full details of each transaction is incorporated by reference herein and has been posted to OTCMarkets.com

E. Disclosure of Conflicts of Interest. Describe any conflicts of interest. Describe the circumstances, parties involved and mitigating factors for any executive officer or director with competing professional or personal interests: N/A

Item XII Financial information for the issuer's most recent fiscal period. Financial statements for September 30, 2012 are incorporated by reference. The financial statements include:

- 1) balance sheet;
- 2) statement of income;
- 3) statement of cash flows;
- 4) statement of changes in stockholders' equity; and
- 5) financial notes

The financial statements are prepared in accordance with generally accepted accounting principles (GAAP) by Lior Segal, the Company's Chief Financial Officer.

Item XIV Beneficial Owners.

1. Saeb Jannoun
5523 Rawls Rd Tampa, FL 33625
A) 8,900,003 shares of the common stock
B) 10 shares of the Preferred A stock
C) 0 shares of Preferred B stock
2. Bruce Collett –President, Director
14502 N. Dale Mabry Highway, Suite 200, Tampa, FL 33618
A) 7,516,666 shares of the common stock
A) 0 shares of the Preferred A stock
B) 50,000 shares of Preferred B Stock

Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. None.
2. None.
3. Law Office of Mark E. Pena, PA, 334 S. Hyde Park Avenue, Tampa, FL 33606 Phone: 813-251-1289, lpena001@tampabay.rr.com
4. Lior Segal is the Chief Financial Officer of the Company. 13575 58th Street N. Suite 140, Clearwater, FL 33760, Phone (727)824-5775 email lee@segalschuh.com. He is responsible for oversight of the preparation of the financial statements. Mr. Segal has an Bachelor of Science in business administration with a concentration in accounting, an MBA, and a Juris Doctorate. Mr. Segal has been CFO of several public and private companies in the past 6 years.
5. None
6. None
7. None.

Item XVI Management's Discussion and Analysis or Plan of Operation.

The issuer originally incorporated in 1993 and had been engaged in the alternative energy source supply industry as of 2008. Due to rapidly changing market conditions and recognizing an enormous opportunity, management made the strategic decision to reposition the company in the health, wellness, fitness, and nutrition industries. The issuer has never been a "shell" company, and has always maintained operations. Current executive management has a great deal of experience in the medical, health, wellness, nutrition, fitness, and diagnostic fields. The issuer, through its current business model, intends to take advantage of its experience and extensive strategic relationships to capture a significant share of the huge and rapidly growing market for diagnostic testing, preventive care,

Specifically, new management is targeting acquisitions of companies, assets, or intellectual property specific to the treatment of health and wellness, fitness, nutritional deficiencies, and other chronic illnesses. The primary focus is upon early diagnosis and disease prevention and the use of technology to reinforce compliance and overall effectiveness of these efforts.

The diagnostic subsidiaries will continue to be the "bricks and mortar" of the company's business model. Optimum Mobile Imaging is licensed as an Independent Diagnostic Testing Facility (IDTF), making its diagnostic services eligible for reimbursement by Medicare, Medicaid, and commercial insurance carriers. The issuer has also acquired a privately held Florida corporation known as Integrated Medical Diagnostics Inc. and consolidates the latter as a wholly owned subsidiary. The subsidiary has been engaged in the delivery of diagnostic testing services using a fee-for-service model for 8 years. It has developed new diagnostic tools, proprietary software, and innovative, copyrighted methods to bring to the marketplace for early detection of vascular disease and structural anomalies. The diagnostic imaging subsidiaries currently serve client physicians in eight states.

The issuer no longer has holdings in weight loss and wellness programs through the KidShape brand and programs.

C. Off-Balance Sheet Arrangements. NONE.

Part E Issuance History

Item XVII List of securities offerings and shares issued for services in the past two years.

There have been no offerings of any of the Issuers securities, public or private in the last two years.

All certificates issued by the issuer contain a legend stating that the shares have not been registered under the Securities Act and setting forth the restrictions on transferability and sale of the shares under the Securities Act.

The company issued the following restricted common shares to the following persons on the following dates:

08/09/2010 250,000,000 to John Moran for executive administrative services provided to the Company in 2009 - 2010 equal to 50,000 shares of common stock post Sept. 17, 2010 reversal

11/23/2010 5,000,000 to Saeb Jannoun for executive administrative services provided to the Company in 2010

11/23/2010 5,000,000 to Bruce Collett for executive administrative services provided to the Company in 2010

11/23/2010 400,000 to Lior Segal for accounting services provided to the Company in 2010

11/23/2010 400,000 to Mark Pena for legal services provided to the Company in 2010

12/02/2010 250,000 to Tom Woods for executive administrative services provided to the Company in 2010

12/02/2010 250,000 to Elizabeth Woods for executive administrative services provided to the Company in 2010

12/02/2010 100,000 to Christiane Rivard for executive administrative services provided to the Company in 2010

12/02/2010 200,000 to Charlie Rimmel for executive administrative services provided to the Company in 2010

12/02/2010 100,000 to Tyra Pounds for executive administrative services provided to the Company in 2010 12/02/2010 30,000 to Nickie Graybill for executive administrative services provided to the Company in 2010

12/02/2010 35,000 to Amanda Schumer for executive administrative services provided to the Company in 2010

12/02/2010 20,000 to Angelica Pannell for executive administrative services provided to the Company in 2010

12/02/2010 10,000 to Erin Gaughan for executive administrative services provided to the Company in 2010

12/02/2010 50,000 to Beth Braun for executive administrative services provided to the Company in 2010

12/02/2010 50,000 to Mike Meads for executive administrative services provided to the Company in 2010

8/10/11 150,000 to Lior Segal for services provided to the company

8/10/11 150,000 to Mark Pena for services provided to the company

8/10/11 150,000 to Lior Segal for services provided to the company

8/10/11 150,000 to Bruce Collett for services to the company

3/13/2012 200,000 to Saeb Jannoun for services rendered to the company

3/12/2012 200,000 to Bruce Collett for services rendered to the company

3/12/2012 80,000 to Lior Segal for services rendered to the company

3/12/2012 80,000 to Mark E. Pena for services rendered to the company

3/12/2012 2,500,000 to Jennifer Ross for services rendered to the company

6/21/2012 200,000 to Tom Woods for serviced rendered to the company

Part F Exhibits

Item XVIII Material Contracts.

The Contracts for the purchase of Jelco and IMD have been posted to OTCMarkets.com

Item XIX Articles of Incorporation and Bylaws.

The Articles of Incorporation and Bylaws have been uploaded to OTCMarkets.com

Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers.

There have been no purchases of equity securities by the Issuer or any Affiliated Purchasers.

Item XXI Issuer's Certifications.

I, Lior Segal, certify that:

1. I have reviewed this Initial disclosure statement and the accompanying financial statements for December 31, 2012 for IMD Companies, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 9/13/2013

/s/ Lior Segal

Lior Segal

CFO

I, D. Bruce Collett, certify that:

1. I have reviewed this Initial disclosure statement and the accompanying financial statements for December 31, 2012 for IMD Companies, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 9/13/2013

/s/ D. Bruce Collett

D. Bruce Collett

CEO

iMD Companies, Inc.
Balance Sheet
As of December 31, 2012
Holding Company

	Mar-12	Jun-12	Sep-12	Dec-12
ASSETS:				
Current Assets:				
Checking/Savings	11,303.47	7,013.60	10,365.88	(1,266.13)
Accounts Receivable	18,019.99	56,586.81	62,521.52	85,042.81
Inventory Assets	2,190.84	18,661.89	18,661.89	0.00
Total Current Assets	31,514.30	82,262.30	91,549.29	83,776.68
Fixed Assets:				
Intellectual Assets	826,224.00	826,224.00	826,224.00	300,000.00
Intellectual Assets - Deprec	(112,834.05)	(126,834.06)	(140,834.07)	(100,834.08)
Total Intellectual Assets	713,389.95	699,389.94	685,389.93	199,165.92
Scan Database Web Application	55,050.00	55,050.00	55,050.00	35,750.00
Scan Database Web Application - Deprec	(6,002.65)	(6,464.38)	(6,926.11)	(7,387.84)
Total Scan Database Web Application	49,047.35	48,585.62	48,123.89	28,362.16
Ultrasound Equipment	40,769.63	43,869.63	43,869.63	43,869.63
Ultrasound Equipment - Deprec	(15,185.75)	(15,703.17)	(16,323.93)	(16,944.69)
Total Ultrasound Equipment	25,583.88	28,166.46	27,545.70	26,924.94
Total Fixed Assets:	788,021.18	776,142.02	761,059.52	254,453.02
Other Assets				
Other Notes Receivable	26,265.78	27,462.50	28,047.22	79,813.25
Other Assets	384,508.23	389,471.23	385,899.79	181,498.65
Investment in Positive Solutions Clinic				275,000.00
Amortization/Organization Costs	309.75	301.50	293.25	285.00
Total Assets	411,083.76	417,235.23	414,240.26	536,596.90
TOTAL ASSETS:	\$1,230,619.24	\$1,275,639.55	\$1,266,849.07	\$874,826.60
LIABILITIES/EQUITY:				
Liabilities:				
Current Liabilities:				
Credit Cards	42,468.40	45,344.81	51,789.79	44,988.92
Accounts Payable	187,101.70	257,828.97	288,005.43	267,985.10
Other Current Liabilities:				
Notes Payable	46,410.10	64,410.45	73,671.35	133,864.81
Other Current Notes Payable	10,551.00	10,551.00	10,551.00	18,051.00
Other Current Liabilities	0.00	0.00	0.00	0.00
Payroll Liabilities	5,268.83	5,419.62	5,694.87	11,079.67
Total Other Current Liabilities:	62,229.93	80,381.07	89,917.22	162,995.48
Long Term Liabilities:				
N/P - First Financial Leasing	22,000.00	22,000.00	22,000.00	22,000.00
N/P - US Bank - Micro Maxx Lease	(4,291.82)	(4,291.82)	(4,291.82)	(4,291.82)
Long Term Notes Payable	778,311.73	960,082.41	1,005,930.74	430,507.05
Total Long Term Liabilities:	796,019.91	977,790.59	1,023,638.92	448,215.23
TOTAL LIABILITIES:	\$1,087,819.94	\$1,361,345.44	\$1,453,351.36	\$924,184.73
Equity:				
Opening Balance and Member 1 Equity	111,491.73	111,491.73	111,491.73	171,570.31
Common Stock	67,318.92	67,318.92	67,318.92	66,002.25
Additional Paid-In Capital	405,030.00	405,030.00	405,030.00	275,846.67
Contributed Capital	687,346.72	687,346.72	687,346.72	552,756.58
Capital Stock	100.00	100.00	100.00	100.00
Retained Earnings	(858,349.83)	(858,349.83)	(858,349.83)	(694,602.79)
Net Income	(270,138.24)	(498,643.43)	(599,439.83)	(421,031.15)
Total Equity	\$142,799.30	(\$85,705.89)	(\$186,502.29)	(\$49,358.13)
TOTAL LIABILITIES/EQUITY:	\$1,230,619.24	\$1,275,639.55	\$1,266,849.07	\$874,826.60

iMD Companies, Inc.
Profit & Loss
For the Period Ended December 31, 2012

Holding Company

	Quarter 1 <u>Mar-12</u>	Quarter 2 <u>Jun-12</u>	Quarter 3 <u>Sep-12</u>	Quarter 4 <u>Dec-12</u>	Year To Date <u>Dec-12</u>
Ordinary Income/Expense					
Income					
Fee Service and Sales Income	47,660.84	130,490.51	105,818.15	110,618.94	394,588.44
Total Income	47,660.84	130,490.51	105,818.15	110,618.94	394,588.44
Cost of Goods Sold	5,325.42	21,296.92	0.00	0.00	26,622.34
Gross Profit	42,335.42	109,193.59	105,818.15	110,618.94	367,966.10
Expense					
Administration:					
Bank Service Charges	4,122.84	4,292.30	3,431.20	3,410.72	15,257.06
Insurance Expenses	9,027.37	12,764.23	14,457.60	7,761.97	44,011.17
Management Fees	31,126.17	36,833.56	35,803.89	29,482.08	133,245.70
Professional Fees	97,793.72	132,281.21	6,636.85	5,160.53	241,872.31
Other Administration costs	100,587.90	45,412.26	24,161.65	10,827.33	180,989.14
Telephone Expense	7,882.27	5,433.30	2,946.67	19.14	16,281.38
Total Administration	250,540.27	237,016.86	87,437.86	56,661.77	631,656.76
Amortization Expense	8.25	8.25	8.25	8.25	33.00
Total Direct Job Costs	24,160.55	33,860.69	67,231.19	56,280.16	181,532.59
Total Rent Expense	8,630.00	16,774.00	17,174.00	17,163.00	59,741.00
Total Costs of Processing Fixed	3,479.16	4,236.23	4,961.97	6,031.25	18,708.61
Total Processing Costs	36,269.71	54,870.92	89,367.16	79,474.41	259,982.20
Depreciation Expense	16,233.21	14,979.16	18,653.94	6,082.50	55,948.81
Total Marketing and Sales	3,355.68	24,463.06	4,190.55	0.00	32,009.29
Payroll Expenses	2,950.42	4,135.86	4,931.40	2,748.39	14,766.07
Lease Expense	2,025.39	2,224.67	2,025.39	2,224.67	8,500.12
Other Expenses	1,090.73	0.00	0.00	1,102.16	2,192.89
Total Marketing/ Sales and Other Expenses	9,422.22	30,823.59	11,147.34	6,075.22	57,468.37
Total Expense	312,473.66	337,698.78	206,614.55	148,302.15	1,005,089.14
Net Ordinary Income	(270,138.24)	(228,505.19)	(100,796.40)	(37,683.21)	(637,123.04)
Divestment of Subsidiaries					(216,091.89)
Net Income/Loss					(421,031.15)

iMD Companies, Inc.
Statement of Cash Flows
As of December 31, 2012

Holding Company

	Quarter 1 Mar-12	Quarter 2 Jun-12	Quarter 3 Sep-12	Quarter 4 Dec-12
OPERATING ACTIVITIES:				
Net Income	(\$270,138.24)	(\$228,505.19)	(\$100,796.40)	\$178,408.68
Adjustments to reconcile net income to net cash provided by operations:				
Deposits	0.00	0.00	0.00	0.00
Accounts Receivable	12,550.79	(38,566.82)	(5,934.71)	(38,319.62)
Inventory Assets	(2,190.84)	(16,471.05)	0.00	0.00
Prior Operations				
Accounts Payable	27,450.21	70,727.27	30,176.46	22,918.77
Credit Cards	(2,803.71)	2,876.41	25,187.12	(16,094.23)
Other Assets				2,500.00
Other Current Notes Payable				
Notes Payable	(5,970.00)	20,310.07	(5,829.20)	32,774.28
Payroll Expenses	1,887.89	150.79	275.25	5,384.80
Net Cash Provided by Operating Activities:	(239,213.90)	(189,478.52)	(56,921.48)	187,572.68
INVESTING ACTIVITIES:				
Notes Receivable	19,790.84	(8,669.44)	(4,536.76)	(6,975.51)
Intellectual Assets	5,000.01	5,000.01	5,000.01	5,000.01
Scan Database Web Application	461.73	461.73	461.73	19,761.73
Ultrasound Equipment	(14.25)	(2,582.58)	620.76	620.76
Amortization	10,793.97	9,008.25	12,579.69	8.25
Net cash provided by Investing Activities:	36,032.30	3,217.97	14,125.43	18,415.24
FINANCING ACTIVITIES:				
N/P - US Bank - Micro Maxx Lease				
Retained Earnings				(227,190.04)
Opening Balance Equity	74.60	0.00	0.00	0.00
Common Stock	61,418.92	0.00	0.00	0.00
Contributed Capital	552,756.58	0.00	0.00	0.00
Other Notes Payable				
Long Term Notes Payable	(408,018.11)	181,970.68	46,148.33	9,570.11
Net cash provided by Financing Activities:	206,231.99	181,970.68	46,148.33	(217,619.93)
Net cash increase for period	\$3,050.39	(\$4,289.87)	\$3,352.28	(\$11,632.01)
Cash at beginning of period	\$8,253.08	\$11,303.47	\$7,013.60	\$10,365.88
Cash at end of period	\$11,303.47	\$7,013.60	\$10,365.88	(\$1,266.13)

IMD Companies, INC

ICBU

Stockholders Equity IMD

December 31, 2012

Equity

Common Stock, no par value, 700,000,000 Authorized, 47,080,500 outstanding	61,405,162
Preferred Series A, \$0.001 par value, 1,000,000 authorized, 11 issued and outstanding	11
Preferred Series B, \$0.005 par value, 100,000 authorized, 50,000 issued and outstanding	50,000
Opening Balance and Member 1 Equity	\$ 171,570.31
Common Stock	\$ 66,002.25
Additional Paid-In Capital	\$ 275,846.67
Contributed Capital	\$ 552,756.58
Capital Stock	\$ 100.00
Retained Earnings	\$ (694,602.79)
Net Income	<u>\$ (421,031.15)</u>
Total Equity	\$ (49,358.13)
Value per share for Preferred A and B combined	\$ (0.98)
Value per share for Common Stock	\$ (0.00)

Notes to Financials:

The financial statements set forth in this document, are for the year ended December 31, 2012, for the period ended December 31, 2012 have not been audited or reviewed by the Company's independent public accountants. The Company is currently undertaking to have the review completed by its independent public accountants in an expedited manner. The Company intends to make additional or supplemental disclosure, if any, if such disclosure is indicated by such review.