

HUDSON RESOURCES INC.**CAPITALIZATION** (March 31, 2015)

STOCK—	Auth. Shs.	Outstg. Shs.
Common no par	Unlimited	81,486,766

LONG TERM DEBT: None.

CORPORATE BACKGROUND

Hudson Resources Inc., an exploration stage company, acquires, explores for, and evaluates mineral properties. It primarily holds interest in three licenses comprising the Sarfartoq rare earth project, the Naajat anorthosite project, and Pingasut project with a total area of approximately 687 square kilometers located in Greenland. The company was formerly known as Tekwerks Solutions Inc. and changed its name to Hudson Resources Inc. in December 2002. Hudson Resources Inc. was incorporated in 2000 and is headquartered in Vancouver, Canada.

GENERAL INFORMATION

INCORPORATED in British Columbia Mar. 7, 2000, as Evolution Networking Corp.; name changed to Tekwerks Solutions Inc. Sept. 25, 2000, and to Hudson Resources Inc. Dec. 6, 2002.

OFFICERS: CHIEF EXECUTIVE OFFICER, PRESIDENT, James R. Tuer; CHIEF FINANCIAL OFFICER, Alnesh Mohan

DIRECTORS: John Walter Wallen Hick; Flemming Knudsen; John Charles McConnell; John Angus McDonald; James R. Tuer; Herbert G. A. Wilson

HEADQUARTERS: 1066 West Hastings Street, Suite 1460, Vancouver, BC, Canada V6E 3X1

TELEPHONE: 604-628-5002

FAX: 604-688-3452

WEBSITE: <http://www.hudsonresources.ca>EMAIL: info@hudsonresources.ca**STOCK DATA**

RECENT DIVIDENDS: Common no par: None.

COMMON NO PAR

UNITS SOLD PRIVATELY: July 13, 2009, the company completed a private placement of 5,300,000 units at Canadian Dollar (C\$) \$0.20 per unit. Each unit consisted of one Common share and one share purchase warrant. Each full warrant entitled the holder to purchase one additional share for C\$0.30 on or before

Jan. 13, 2011. In connection with the private placement, the company issued 5,000 units and paid C\$22,114 as share issue costs. April 6, 2010, the company completed a non-brokered private placement of 6,250,000 units at C\$0.80 per unit. Each unit consisted of one Common share and one-half of one share purchase warrant. Each full warrant entitled the holder to purchase one additional share for C\$1.20 on or before Apr. 6, 2012. In certain events, the company can accelerate the expiry date of the warrants. the company paid C\$224,288 in fees in connection with this private placement.

TRANSFER AGENT: Computershare Trust Co. of Canada, Toronto, Ontario, Canada

PRIMARY EXCHANGE	Year	High	Low
TSX Venture Exchange (Symbol HUD)	¹ 2014	0.4200	0.2300
	2013	0.4100	0.1900
	2012	0.5000	0.1900
	2011	0.6500	0.3800
	2010	1.7400	0.4600
	2009	1.2500	0.0600
	2008	1.2000	0.0700
	2007	2.4100	0.4400

¹Prices reported in Canadian Dollars.

SECONDARY EXCHANGE: OTCQX(Symbol HUDRF)
Exchange(s)

EARNINGS AND FINANCES

Auditors: BDO

Consolidated Earnings: Y-E Mar 31: Thou. CANADIAN DOLLAR

Net Sales/ Revs.	Inc. Taxes	Net Inc.	-Sh. Earnings- Basic Diluted
2015	---	(2,037)	(0.03) (0.03)
2014	---	(3,719)	(0.05) (0.05)
2013	---	(6,468)	(0.08) (0.08)
2012	---	(7,361)	(0.09) (0.09)
2011	---	(5,180)	(0.08) (0.08)
2010	---	(772)	(0.02) (0.02)

Annual Report—Consolidated Inc. Acct. Yrs. End Mar 31:
Thou. CANADIAN DOLLAR

	2015	2014
Expenses:		
Bank charges and interest.....	3	4
Depreciation.....	81	59
Directors' fees.....	100	100
Evaluation and exploration costs.....	567	2,472
Filing fees.....	33	35
Foreign exchange.....	2	21
Management fees.....	440	540
Office.....	74	54
Professional fees.....	151	151
Rent.....	45	44
Share-based payments.....	518	187
Shareholder/corporate communica- tions.....	21	76
Telephone.....	4	6

Transfer agent fees.....	8	8
Travel and accommodation.....	3	21
Interest income.....	13	58
Net income.....	(2,037)	(3,719)
Basic and Diluted EPS.....	(0.03)	(0.05)

**Consolidated Balance Sheet—Mar 31: Thou. CANADIAN DOL-
LAR**

	2015	2014
Assets:		
Cash & equiv.....	927	2,368
Receivables.....	25	221
Deposits.....	4	8
Prepaid expenses.....	27	35
Tot. curr. assets.....	983	2,633
Equipment.....	571	625
Resource properties.....	855	793
Total assets.....	2,409	4,052
Liabilities:		
Accts. pay. & accruals.....	239	362
Tot. curr. liabs.....	239	362
Com. stk.....	43,146	43,146
Surplus.....	1,517	1,432
Stock options reserve.....	3,361	2,928
Deficit.....	(45,854)	(43,817)
Total liabs. and equity.....	2,409	4,052