

# OTC Pink® Basic Disclosure

### **OTC Pink Basic Disclosure**

# 1) Name of the issuer and its predecessors (if any)

HE-5 Resources Corp.

Company Headquarters

- Formerly=Botaniex, Inc. until 3-06
- Formerly=CortDev, Inc. until 4-05

Address 1: 334 Cornelia Street, suite 236

• Formerly=ProActive Computer Services, Inc. until 4-04

# 2) Address of the issuer's principal executive offices

Address 2: Plattsburgh, New York, 12901		
Phone: <u>514-773-7017</u>		
Email: he5corpinfo@gmail.com		
Website(s):		
IR Contact		
Address 1:		
Address 2:		
Address 3:		
Phone:		
Email:		
Website(s):		
3) Security Information		
Trading Symbol: HRRN		
Exact title and class of securities outstanding: Common shares		
CUSIP: 404155 20 2		
Par or Stated Value: 0.001		
Total shares authorized: 2,480,000,000	as of: September 30th, 2016	
Total shares outstanding: 2,109,070,270	as of: September 30th, 2016	
Exact title and class of securities outstanding: <u>Preferred shares</u> CUSIP: 404155 20 2		

as of: September 30th, 2016

as of: September 30th, 2016

# **Transfer Agent**

Name: Manhattan Transfer Registrar Co.

Address 1: <u>57 Eastwood Road</u> Address 2: <u>Miller Place</u>, New York

Total shares authorized: 20,000,000

Total shares outstanding: 18,000,000

Address 3: 17764 Phone: <u>631-928-7655</u>

Par or Stated Value: 0.001

Is the Transfer Agent registered under the Exchange Act?\* Yes



List any restrictions on the transfer of security:

#### N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

# N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

#### N/A

## 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A



# 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills. If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

HE-5 Quarterly Report: Period ending August 31st, 2016.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

HE5 Resources is actively involved in several fields of the mass media industry. The brand Fansfrenzy.com uses proven technology that takes advantage of the ever-growing purchasing of web real estate across numerous categories. Fansfrenzy.com brings together the user experiences and observations of several early adopters of social networks with the business savvy of a sports and entertainment events planner along with the capabilities of an internet-media company and its associated agency network. The company addresses several divergent phenomenon in today's internet-driven world including social network services, mobile computing, information overload, and ever present tension in the negotiations between cost of services and buyers.

As the impact of traditional advertising and promotional activities decline, businesses are searching for new ways to reach their target markets. The Fansfrenzy.com lines of online services fulfill the needs of today's dynamic market. Technological developments have also allowed businesses to better measure the results of their campaigns and promotional offers, particularly with internet based activities.

Enhanced by innovative technologies, in which the key innovation of this service is a business strategy which leverages up on existing services, relationships, and capabilities. Some of the necessary strategic elements generally exist in the market place, while other elements are the strengths and capabilities of the principals and strategic partners of the company.

B. Date and State (or Jurisdiction) of Incorporation:

#### 1995 Nevada

C. the issuer's primary and secondary SIC Codes;

#### 7370

D. the issuer's fiscal year end date;

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)



## February 28th

E. principal products or services, and their markets;

Mass media industry

# 7) Describe the Issuer's Facilities

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

N/A

## 8) Officers, Directors, and Control Persons

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Giuseppe Gentile: (Control Person) 1,215,280,000 RESTRICTED, equaling 56% control. 2 Wall Street, New York, NY

Gary Molinaro: President (Beneficial Owner) 18 million Preferred Shares equaling 90%, 334 Cornelia Street Suite 236 Plattsburgh, NY 12901

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A



4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Giuseppe Gentile, 2 Wall Street, 8th floor, New York, New York Gary Molinaro: President (Beneficial Owner)

#### 9) **Third Party Providers**

Legal Counsel

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Name: John Root Jr.	
Firm:	
Address 1: P.O BOX 5666	
Address 2:	
Phone: <u>501-529-8567</u>	
Email: <u>j.root.5013@gmail.com</u>	
Accountant or Auditor	
Name: N/A	
Firm: N/A	
Address 1:	
Address 2:	
Phone:	
Email:	
Investor Relations Consultant	
Name: N/A	
Firm: N/A	
Address 1:	
Address 2:	
Phone:	
Email:	
Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information w	rith respect to this
disclosure statement.	
Name: N/A	
Firm: N/A	
Address 1:	
Address 2:	
Phone:	
Email:	
OTC Markets Group Inc.	D 5 (0
OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)	Page 5 of 6



# 10) Issuer Certification

- I, Gary Molinaro certify that:
  - 1. I have reviewed this Quarterly OTC Disclosure Report Ending August 31st, 2016 of HE-5 Resources Corp.
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 31st, 2016

/s/ Gary Molinaro [CEO's Signature]

/s/ Gary Molinaro [President]

(Signature in file)