

A. Mina Tran

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April 14, 2017

OTC Markets, Inc.
304 Hudson Street
2nd Floor
New York, New York 10013

Re: Hallmark Venture Group, Inc.
Letter of Counsel- Adequate Current Information
Financial Statements, FYE August 31, 2016
Information and Disclosure Statement

Dear Sir or Madam:

This firm has acted as legal counsel for Hallmark Venture Group, Inc. ("HLLK II or "the Company") and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding the company's prepared and posted financial statements for the years ending, June 30, 2014, 2015, 2016 and August 31, 2016, First Quarter Report as of November 30, 2016, Second Quarter report as of February 28, 2017 and the Information and Disclosure Statement, posted on March 31, 2017 on the OTC Markets Group, Inc.'s website. To that end, allow me to confirm the following:

1) OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.

2) The undersigned is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter. The undersigned's relationship with the Issuer is limited to the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group, Inc. and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer.

3) In rendering this letter, I have examined such corporate records and other documents and such questions of law as I deem necessary or appropriate for purposes of rendering this letter, including but not limited to:

a. the Issuer's corporate minutes and actions of the Issuer's Board of Directors and its Shareholders, its Articles of Incorporation (and the amendments thereto),

b. its By-laws, and

c. its Shareholder List date February 22, 2017

I have examined such corporate records and other documents and such questions of law as I have deemed necessary or appropriate for purposes of rendering this opinion. As to matters of fact, I have made such inquiries of the Issuer's officers as I deemed necessary to render this opinion, and I believe that such sources were reliable.

4) The undersigned is licensed to practice law in the state of California and the laws of the United States and I am not relying upon the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.

5) Counsel is a United States citizen and is permitted to practice before the Securities and Exchange Commission and has not been prohibited from practice there under.

6) In preparing this letter, the undersigned has relied upon information and documents that I have obtained from a review of the Issuer's public filings with the State of Nevada as well as information posted on the OTC Market Group's website, meeting with corporate officers, further review of the Company's public filings and other Corporate Documents, (including the By-Laws and Articles of Incorporation) and other information that I have obtained regarding the Issuer, and I am of the opinion that all such information are believed to be reliable.

7) The Issuer has made available the following information and documents on OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer's business, the nature of the products or services offered, the nature and extend of the Issuer's facilities, the exact title and class of securities outstanding, description of the Issuer's securities offerings for the past two years, the names of the Issuer's Chief Executive Officer, other officers, and the names of the directors on the Issuer's board of directors, the beneficial owners of 5% or more of the Issuer's common stock, the financial information on the Issuer, copies of the Issuer's charter documents, by-laws and related information (the "Disclosure Information") and the following:

The following filings made on the OTC Markets Website:

Publish Date	Report Title	Period end date	Status
Mar 31, 2017	<u>Supplemental Information</u> – OTC BASIC Guidelines 3-31-2017	Mar 31, 2017	Active
Mar 31, 2017	<u>Quarterly Report</u> – HLLK SECOND QUARTER FINANCIAL STMTS 2-28-2017	Feb 28, 2017	Active
Mar 28, 2017	<u>Interim Financial Report</u> – 2017 1st Quarter Report (As of 11/30/2016)	Nov 30, 2016	Active

Mar 28, 2017	<u>Interim Financial Report –</u> 2016 year end 8-31-2016 (Revised Fiscal End Date)	Aug 31, 2016 Active
Mar 28, 2017	<u>Annual Report –</u> 2016 year end 6-30-2016	Jun 30, 2016 Active
Mar 22, 2017	<u>Annual Report –</u> 2015 year end 6-30-2015	Jun 30, 2015 Active
Mar 22, 2017	<u>Annual Report –</u> 2014 year end 6-30-2014	Jun 30, 2014 Active
Jul 11, 2011	<u>Annual Report</u>	Jun 30, 2011 Active

8) The Disclosure Information: (i) constitutes "adequate public information concerning the securities of the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the securities of the Issuer under Rule 15c2-11 under the Securities Exchange Act of 1934 ("The Exchange Act"); (iii) complies as to form with the OTC Market Group's OTC Pink Sheet Disclosure Guidelines which are on the Internet at www.otcmarkets.com; and (iv) has been posted through the OTC Disclosure and News Service.

9) The Issuer's Financial Statements for the period ending 6-30-2014, period ending 6-30-2015 and period ending 6-30-2016 which are not audited were prepared by or under the supervision of Robert Cashman the company's Chief Executive Officer, Chief Financial Officer and the Sole Director at the periods stated in the filings.

10.) The Issuer's Financial Statements, 2016 year end 8-31-2016 (Revised Fiscal Year), 2017 1st Quarter report (as of 11-30-2016) which are not audited were prepared by or under the supervision of the company's Chief Executive Officer, Chief Financial Officer and the Sole Director at the periods stated in the filings.

11) The Issuer's Financial Statements for the second quarter financial statements 2-28-2017 which are not audited and Information and Disclosure Statement have been prepared by or under the supervision of Virgil Enriquez the Chief Executive Officer, Chief Financial Officer and Sole Director.

12) The Issuers stock transfer agent registered with the Securities and Exchange Commission is Corporate Stock Transfer, Inc. (3200 Cherry Creek S Dr. #430, Denver, Co 80209, (302) 282-4800. The undersigned has confirmed the number of shares of the Issuer's common stock outstanding by obtaining information and documents produced by Corporate Stock Transfer, Inc.

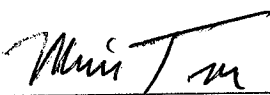
13) The undersigned has (i) met with the Issuer's management and majority of the directors of the Issuer and discussed the actions of the corporation and the subject disclosures, (ii) reviewed

the Information, as amended, published by the Issuer through the OTC Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.

14) To the best knowledge of counsel, after inquiry of management and the directors of the Issuer, whether or not the issuer of the Securities, any 5% holder, or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws, and if so, the details of such investigation must be provided in such letter.

15) No person or entity other than OTC Markets Group, Inc. is entitled to rely upon this opinion. OTC Markets Group, Inc. however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group, Inc. may rely on the above in determining whether has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act at 1933. The information which has been posted via OTC Disclosure News Service constitutes adequate current public information, is available within the meaning of .E.C. Rule i 44(c)(2) of the Securities Act, and includes all the information that a broker-dealer would be required to obtain from an issuer in order to publish a quotation for its securities pursuant to Rule 15e2-1 I under the Securities Exchange Act of 1934, and complies as to form with the OTC Market Groups Guidelines for Providing Adequate Current Information.

Very Truly Yours,



A. Mina Tran

Cc. Hallmark Venture Group, Inc.