

Helix TCS Inc Consolidated Financial Statements
Balance Sheet
as of September 30, 2016

	September 30, 2016
ASSETS	
Current Assets	
Checking/Savings	14,969.44
Accounts Receivable	217,407.89
Other Current Assets	4,055.88
Total Current Assets	236,433.21
Fixed Assets	55,200.53
Other Assets	510,246.48
TOTAL ASSETS	801,880.22
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	126,374.96
Long Term Liabilities	822,192.52
Total Liabilities	948,567.48
Equity	-146,687.26
TOTAL LIABILITIES & EQUITY	801,880.22

Note: Long Term Liabilities are comprised of convertible notes that have been marked-to-market based on the Sept. 30, 2016 stock price of Helix TCS Inc. This also resulted in a \$391,320.52 loss on convertible notes in the quarter, impacting equity.

Helix TCS Inc Consolidated Financial Statements
Income Statement
For the Quarter Ended September 30, 2016

		Quarter Ended September 30, 2016
Revenue		607,599.76
Expense		
	Payroll Expenses	609,019.88
	Professional Fees	33,750.88
	Rent Expense	18,032.76
	Insurance Expense	17,989.73
	Office Expenses	14,723.03
	Travel, Meals, and Entertainment	1,736.02
	Advertising and Promotion	11,130.77
	Uniforms	7,178.24
	Automobile Expense	5,443.70
	Other Operating expenses	2,647.72
	Total Operating Expenses	721,652.73
Operating Income		-114,052.97
	Loss on Convertible Note Mark-to-Market	391,320.52
	Depreciation	467.19
	Interest Expense	7,939.73
Net Income		-513,780.41

Helix TCS Inc Consolidated Financial Statements
Income Statement
For the 9 Months Ended September 30, 2016

		9 Months Ended September 30, 2016
Revenue		1,470,813.67
Expense		
	Payroll Expenses	1,579,803.59
	Professional Fees	165,097.29
	Rent Expense	62,696.73
	Insurance Expense	36,246.87
	Office Expenses	43,473.49
	Travel, Meals, and Entertainment	29,557.45
	Advertising and Promotion	30,100.08
	Uniforms	23,475.82
	Automobile Expense	14,218.41
	Other Operating expenses	46,900.39
	Total Operating Expenses	2,031,570.12
Operating Income		-560,756.45
	Loss on Convertible Note Mark-to-Market	391,320.52
	Depreciation	1,386.32
	Interest Expense	22,006.85
Net Income		-975,470.14

Helix TCS Inc Consolidated Financial Statements
Cash Flow Statement
For the Quarter Ended September 30, 2016

	Quarter Ended September 30, 2016
OPERATING ACTIVITIES	
Net Income	-513,780.41
Adjustments to reconcile Net Income to net cash provided by operations:	
Accounts Payable	8,035.00
Interest Payable	7,939.73
Mark-to-market Loss on convertible notes	391,320.52
Other operating activities	73,078.38
Net cash provided by Operating Activities	-33,406.78
INVESTING ACTIVITIES	
Net cash provided by Investing Activities	-34,814.81
FINANCING ACTIVITIES	
Net cash provided by Financing Activities	0.00
Net cash increase for period	-68,221.59
Cash at beginning of period	83,191.03
Cash at end of period	14,969.44

Helix TCS Inc Consolidated Financial Statements
Cash Flow Statement
For the 9 Months Ended September 30, 2016

	9 Months Ended September 30, 2016
OPERATING ACTIVITIES	
Net Income	-975,470.14
Adjustments to reconcile Net Income to net cash provided by operations:	
Due from Noteholder	100,000.00
Accounts Payable	34,873.25
Interest Payable	22,006.85
Mark-to-market Loss on convertible notes	391,320.52
Other operating activities	-46,253.38
Net cash provided by Operating Activities	-473,522.90
INVESTING ACTIVITIES	
Net cash provided by Investing Activities	-459,789.84
FINANCING ACTIVITIES	
Convertible Notes due 12/31/17	250,000.00
APIC	541,688.00
Capital Stock	2,312.00
Net cash provided by Financing Activities	794,000.00
Net cash increase for period	-139,312.74
Cash at beginning of period	154,282.18
Cash at end of period	14,969.44

Helix TCS Inc. Consolidated Financial Statements
Total Shares Issued and Outstanding
as of September 30, 2016

Total Shares Issued and Outstanding	27,547,497*
--	--------------------

*Note: 960,000 common shares were authorized in March 2016, but were not processed for issuance as of 9/30/2016, but are included in the total.