

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

Helix TCS, Inc. ("Company") was redomiciled in February 2014 in Delaware as Capital Franchising, Inc. (predecessor), which executed a holding company Reorganization of corporate structure in 2014, pursuant to Delaware General Corporation Laws, Section 251 (g), resulting in the former subsidiary, Jubilee4 Gold, Inc. (now "Helix TCS, Inc.") being the holding company. Prior to Capital Franchising, Inc., the name was Spicy Pickle Franchising, Inc.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 5300 DTC Parkway, Suite 220, Greenwood Village, CO 80111

Address 2: _____

Address 3: _____

Phone: 720 328 5372

Email: _____

Website(s): NONE

IR Contact - NONE

Address 1: _____

Address 2: _____

Address 3: _____

Phone: _____

Email: _____

Website(s): _____

3) Security Information

Trading Symbol: HLIX

Exact title and class of securities outstanding: Common Stock

CUSIP: 42333M101

Par or Stated Value: .001

Total shares authorized: 200,000,000 common *as of*: December 4, 2015
20,000,000 Preferred - none outstanding

Total shares outstanding: 3,203,211 common shares *as of*: December 4, 2015

Additional class of securities (if necessary):

Trading Symbol: _____

Exact title and class of securities outstanding: _____

CUSIP: _____

Par or Stated Value: _____

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Total shares authorized: _____ as of: _____
Total shares outstanding: _____ as of: _____

Transfer Agent

Name: Corporate Stock Transfer
Address 1: 3200 Cherry Creek Drive South
Address 2: Suite 130
Address 3: Denver, CO 80209
Phone: (303) 282-4800

Is the Transfer Agent registered under the Exchange Act? Yes: X No: ☐

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

A name change to Helix TCS, Inc. and one for four reverse split has been effectuated.

4) Issuance History

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Sec 4(a)2 to control party for cash October 5, 2015 - \$51,700 for 8,900,000 shares (pre-reverse split, October 2015)

Sec 4(a)2 to Director for services 2014 - 44,000 shares (April 2014)

Sec 4(a)2 to control party for services - 1,944,000 shares (April 2014)

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

2014 1,988,000 (post reverse split adjusted)

2015 8,900,000 (pre-reverse split October 2015)

D. The number of shares sold;

2014 - 1,988,000

2015 - 8,900,000 (pre-reverse split October 2015)

E. The price at which the shares were offered, and the amount actually paid to the issuer;

\$.002 for 88,000,000 shares (pre reverse split 2014) - services
\$51,700 cash (\$.006 per share) for 8,900,000 shares (pre-reverse split October 2015)

- F. The trading status of the shares; and
Issuances: 2014 and 2015 - restricted/control (The shares are restricted as control shares)
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All certificates issued are restricted on face of certificate and reverse side pursuant the requirements of the Securities act of 1933.

5) Financial Statements

Financial Statements are incorporated herein by reference;

- a) Financial Statements for years ended 12/31/2014 and 2013
- b) Financial Statements for a month period ended 9/30/2015

6) Describe the Issuer's Business, Products and Services

- A. a description of the issuer's business operations;

Helix TCS, Inc. provides security services to the cannabis industry.

- B. Date and State (or Jurisdiction) of Incorporation:

3/13/2014 Delaware (predecessor in Colorado formed in 2003)

- C. the issuer's primary and secondary SIC Codes;

7381

- D. the issuer's fiscal year end date;

12/31

- E. principal products or services, and their markets;

Primary - Security Services

7) Describe the Issuer's Facilities

Month to Month Office lease @ 5300 DTC Parkway, Suite 220, Greenwood Village, CO 80111, approximately 2,200 sq. ft.

8) Officers, Directors, and Control Persons

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Zachary Venegas - CEO, Director, and control person of Helix Opportunities, LLC the owner of 88% of the company.

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name and address	Number of shares beneficially owned	Percentage of class (1)
Helix Opportunities LLC 5300 DTC Parkway, Suite 220 Greenwood Village, CO 80111 (Zachary Venegas, Manager and Resident Agent)	2,711,000	84%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Michael A. Littman

Firm: Attorney at Law

Address 1: 7609 Ralston Road

Address 2:

Phone: 303 422 8127

Email: malattyco@aol.com

Accountant or Auditor

Name: Ben Borgers

Firm: BF Borgers CPA PC

Address 1: 5400 W. Cedar Ave

Address 2: Lakewood, CO 80226

Phone: 303 953 1454

Email: ben@bfbcpa.us

Investor Relations Consultant

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: _____

Firm: _____

Address 1: _____

Address 2: _____

Phone: _____

Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Zachary Venegas certify that:

1. I have reviewed this annual disclosure statement of Helix TCS, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 4 Dec 15

CEO's Signature: Zachary Venegas