# PINK OTC MARKETS DISCLOSURE STATEMENT

# **Halberd Corporation (HALB)**

Report prepared on, February 12th 2017 for the period ending July 31th 2016 All information contained in this information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Pink OTC Markets.

# Management's Discussion and Analysis Issuer's Initial Disclosure

# Part A General Company Information

#### 1) Name of the issuer

Halberd Corporation has changed its name to Alaric Corporation effective 1/25/2017. The company is in the process of applying for a name and symbol change with FINRA to Alaric Corporation.

Alaric Corporation was originally incorporated as Halberd Corporation in 2009 in NV and changed its name to Tykhe Corporation in 2014 in NV.

Company was reincorporated in Colorado via a corporate conversion on January 25, 2017.

#### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 20750 Civic Center Drive, Suite 418

Address 3: Southfield, MI 48076

Phone: 248 763 3203

Email: alariccorporation@hotmail.com Website(s): www.alariccorporation.com

Halberd Corporation does not have an IR Contact/Company

# Part B Share Structure

# 1) Security Information

Trading Symbol: HALB

Exact title and class of securities outstanding: Common Stock

CUSIP: 405331109

Par or Stated Value: .0001

Total shares authorized: 2,000,000,000 as of: 01/25/2017 Total shares outstanding: 603,850,472 as of: 01/31/2017

Additional class of securities (if necessary):

Trading Symbol: HALB

Exact title and class of securities outstanding: Preferred Stock

CUSIP: None

Par or Stated Value: .0001

Total shares authorized: 25,000,000 as of: 01/25/2017 Total shares outstanding: 5,000,000 as of: 7/31/2016

Transfer Agent

Name Interstate Transfer Company Address 1: 6076 South 900 E #101 Address 3: Salt Lake City, UT 84121

Phone: 801 414 3928

The Transfer Agent is registered under the Exchange Act

There are no restrictions on Alaric Corporations stock other than applicable SEC rules, including, by way of example, SEC Rule 144.

Alaric Corporation has not had any trading suspension orders issued by the SEC in the past 12 months.

Alaric Corporation has not had any stock split, stock dividend, recapitalization, merger, -spin-off, or reorganization either currently anticipated or that occurred within the past 12 months other than reincorporation in Colorado on January 25, 2017 other than the following:

Alaric Corporation acquired control of Crowd Connex Corporation on June 30, 2014. Aspyre.com is developing a social media platform for teaching via video conferencing. Please go to <a href="https://www.alariccorporation.com">www.alariccorporation.com</a> for more information.

Alaric Corporation acquired control of Vidie Corporation on November 30, 2016. Vidie is a proprietary mobile app video-sharing platform that has soft launched in China during May of 2016 (can be downloaded at the Apple Store). There is another app on the Apple Store named Vidie so please down load the version with the Chinese characters in the description. The app for the Chinese market will initially run on iOS. The company has not decided on release dates for Android devices but will be releasing an app for Android in the near future. Alaric Corporation will be raising \$2,000,000 for Vidie Corporation. The money is necessary to finish the Android app and for the official launch of Vidie in the Chinese market. Alaric Corporation will receive a 25% stake in Vidie for the money raised. The value of similar tech businesses at this stage of development have been between \$30 (Vine) and \$82 (Periscope) million dollars. We believe Vidie Corporation may have additional value because it is in China and will also launch in other countries in the future. Please go to <a href="https://www.alariccorporation.com">www.alariccorporation.com</a> for more information.

Some earlier transactions were mutually unwound because of legal disputes the Company was involved with prior to 2016. Those transactions were:

I-Tap, Inc. on September 13, 2014. Accounting activity was included through October 31, 2014. No stock of Alaric Corporation was ever issued.

Gear International of Washington, Inc. on October 20, 2014. No accounting activity was ever included in the consolidated financial statements. No stock of Alaric Corporation was ever issued.

#### 2) Issuance History

Alaric Corporation conducted the following stock transactions during the last 24 months:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
  - 1. Acquisition 11/30/2016 of Vidie Corporation.
  - 2. Shares issued for debt repayment on 1/9/2017.
  - 3. Shares issued for Officer and Consultant Services Various Dates 12/2016 and 1/2017.
- B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

OTC Markets Group Inc.

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

- 1. 25,000,000 common stock/
- 2. 91,012,347 common stock/
- 3. 192,000,000 common stock
- D. The price at which the shares were offered, and the amount actually paid to the issuer;
  - 1. .0004/
  - 2. .0001/
  - 3. Varous between .0006 and .0027/
- E. The trading status of the shares; and
  - Restricted shares/
  - 2. Free trading shares/
  - 3. Restricted shares/
- F. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Where required, Yes.

# Part C Business Information

# 1) Financial Statements

Alaric Corporations financial statements are published separately on OTC Markets as Tykhe FS 7 2016 Uploaded December 13 2016.

### 2) Describe the Issuer's Business, Products and Services

A. a description of the issuercs business operations;

Alaric is now a holding company and early stage business incubator which operates as a business development company which is similar to a private equity firm.

Initially, Alaric Corporation exchanges its common stock for a preferred stock instrument that gives Alaric Corporation effective control of the business and treats the business venture as a subsidiary for financial accounting purposes. When the portfolio company has executed its business plan, including predefined milestones and no longer needs Alaric Corporation guidance or investment, it can be spun off into its on public company where Alaric Corporation retains its equity stake half of which can be distributed to Alaric Corporation investors.

B. Date and State (or Jurisdiction) of Incorporation:

Originally Nevada 1/26/2009. Reincorporated in Colorado via a corporate conversion on January 25, 2017.

C. the issuer primary and secondary SIC Codes;

6719 Holding Company

D. the issueros fiscal year end date;

July 31

E. principal products or services, and their markets;

Alaric is now a VC and Management Company which will operate similar to a business development company.

#### Describe the Issuer's Facilities

Alaric is seeking early stage high growth businesses to incubate. Alaric operates out of its offices located in Southfield, Michigan.

Alaric Corporation, the parent entity, does not currently have any leases

### 4) Describe Issuer's Material Litigation if any

Alaric Corporation is not in any material litigation.

# Part D Management Structure

#### 1) Officers, Directors, and Control Persons

- A. Only officer is John Maddox who controls 83.333% of company. Securities Counselors, Inc., Alessia Lanci, and the Globale Group owns more than 5% of the Companys outstanding common shares.
- B. None of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
  - 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such persons involvement in any type of business, securities, commodities, or banking activities;
  - 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
  - 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such persons involvement in any type of business or securities activities.
- C. John C Maddox is the Beneficial Owner and controls 83.333% of Companys voting stock.

## 2) Third Party Providers

Legal Counsel

Name: Randy Goulding

Firm: Securities Counselors, Inc. Address 1: 1333 Sprucewood Address 2: Deerfield, IL 60015

Phone: 847-948-5431

Email: Randy@SecuritiesCounselors.net
Shares in the Company are owned by this Firm.

Auditor Name: None Firm:

Address 1: Address 2: Phone: Email:

# Part E Issuer Certification

- I, John C Maddox, certify that:
  - 1. I have reviewed this Quarterly Disclosure Statement of Alaric Corporation;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: February 12, 2017

/s/ John C Maddox John C Maddox CEO