#### PINK OTC MARKETS SUPPLEMENTAL DISCLOSURE STATEMENT

# **Halberd Corporation (HALB)**

Report prepared on, August 27th 2014 for the period ending April 30th 2014
All information contained in this information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Pink OTC Markets.

# Management's Discussion and Analysis Issuer's Initial Disclosure

## Part A General Company Information

#### 1) Name of the issuer (UPDATED)

Halberd Corporation has changed its name to Tykhe Corporation effective 8/13/2014. The company is in the process of applying for a name and symbol change with FINRA.

Halberd Corporation has no predecessor(s)

Company was incorporated in Nevada on January 26, 2009

#### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 20750 Civic Center Drive, Suite 418

Address 3: Southfield, MI 48076

Phone: 248 763 3203

Email: HalberdCorporation@hotmail.com

Website(s): N/A

Halberd Corporation does not have an IR Contact/Company

#### Part B Share Structure

#### 1) Security Information

Trading Symbol: HALB

Exact title and class of securities outstanding: Common Stock

CUSIP: 405331109 Par or Stated Value: .001

Total shares authorized: 590,000,000 as of: 4/30/2014 Total shares outstanding: 123,634,139 as of: 4/30/2014

Additional class of securities (if necessary):

Trading Symbol: HALB

Exact title and class of securities outstanding: Preferred Stock

CUSIP: None

Par or Stated Value: .001

Total shares authorized: 10,000,000 as of: 4/30/2014 Total shares outstanding: 5,000,000 as of: 4/30/2014

**OTC Markets Group Inc.** 

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Transfer Agent

Name Interstate Transfer Company Address 1: 6076 South 900 E #101 Address 3: Salt Lake City, UT 84121

Phone: 801 414 3928

The Transfer Agent is registered under the Exchange Act

There are no restrictions on Halberd Corporations stock other than applicable SEC rules, including, by way of example, SEC Rule 144.

Halberd Corporation has not had any trading suspension orders issued by the SEC in the past 12 months.

Halberd Corporation has not had any stock split, stock dividend, recapitalization, merger, -spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Halberd Corporation and Stop Smoking Clinics of New York, LLC decided to unwind their acquisition agreement dated April 11, 2014 on July 7, 2014.

Halberd Corporation acquired Crowd Connex Corporation on June 3, 2014

On July 31, 2014 Halberd Corporation mutually agreed to give back the commercial building located in Concord, North Carolina for the amount owed.

#### 2) Issuance History

Halberd Corporation conducted the following stock transactions during the last 24 months:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
- 1 Debt Conversions during April 2013/ 2 Preferred Stock Issuance August 15, 2013/ 3 Debt Conversion May 7, 2013/ 4 . Acquisition 4/11/2014/ 5 . Convertible Note conversion June 15, 2012/ 6 . Acquisition of Crowd Connex Corporation
- B. Any jurisdictions where the offering was registered or qualified;

None

- C. The number of shares offered:
- 1 53,247,035 common stock/ 2 . 5,000,000 preferred stock/ 3 . 441,278,914 common stock/ 4 . 5,000,000 common stock (to be cancelled as of July 7, 2014)/ 5 . 39,019,104 shares common stock/ 6 . 5,000,000 common stock
- D. The price at which the shares were offered, and the amount actually paid to the issuer;
- 1 .003/2 .01/3 .00063327/4.- Acquisition .0035/5 .002947/6. Acquisition .0063
- E. The trading status of the shares; and
- 1 . Combination of free trading and restricted shares/ 2 . For control only/ 3 . free trading/ 4 . Restricted/ 5 . free trading/ 6 Restricted
- F. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

#### Part C Business Information

#### 1) Financial Statements

Halberd Corporations financial statements are published separately on OTC Markets as Halberd FS 4 2014 Uploaded 6 10 2014

#### 2) Describe the Issuer's Business, Products and Services

A. a description of the issuer business operations;

Halberd is now a holding company and early stage business incubator

Initially, Halberd Corporation exchanges its common stock for a preferred stock instrument that gives Halberd Corporation effective control of the business and treats the business venture as a subsidiary for financial accounting purposes. When the portfolio company has executed its business plan, including predefined milestones and no longer needs Halberd Corporation guidance or investment, it can be spun off into its on public company where Halberd Corporation retains its equity stake half of which can be distributed to Halberd Corporation investors.

B. Date and State (or Jurisdiction) of Incorporation:

Nevada 1/26/2009

C. the issuer of primary and secondary SIC Codes;

6719 Holding Company

D. the issuercs fiscal year end date;

July 31

E. principal products or services, and their markets;

Halberd is now a management company

#### 3) Describe the Issuer's Facilities

Halberd is seeking early stage high growth businesses to incubate. Halberd operates out of its offices located in Southfield, Michigan.

The only operating division of Halberd as of April 30, 2014 is a commercial building located in Concord, North Carolina. The building has net equity of approximately \$700,000. The property has a first and second mortgage. On July 31, 2014 Halberd Corporation mutually agreed to give back this commercial building for the amount owed.

Halberd did acquire Stop Smoking Clinics of New York, LLC (SSCNY) on 4/11/2014. SSCNY licenses its products and will be entering into some real property leases with in the next 4 months. (This transaction was canceled on July 7, 2014)

Halberd Corporation, the parent entity, does not currently have any leases

#### 4) Describe Issuer's Material Litigation if any

Halberd Corporation is not in any material litigation. The Company is defending frivolous law suits in CA and NV filed by Martin Katz and his companies, and Stephen Wilshinsky, his company and his mother. Halberd Corporation has won every motion and does not believe there will be any substantial financial judgment issued against it.

## Part D Management Structure

#### 1) Officers, Directors, and Control Persons

- A. Only officer is John Maddox who controls 83.333% of company. George T Porrata, PSSLConsult Inc., Ryan Goulding, Tylek Partners, LLC and Grandview Capital LLC own more than 5% of the Companys outstanding common shares.
- B. None of the foregoing persons except for George T Porrata (see below) have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
  - 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such persons involvement in any type of business, securities, commodities, or banking activities;
  - 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated: or
  - 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such persons involvement in any type of business or securities activities.

George T Porrata was charged on July 16, 2013 and July 18, 2013 with the following offences . 1. Assault by strangulation, 2. Assault with a deadly weapon, 3. Interference with emergency communication, 4. Second degree kidnapping, and 5. Assault on a female. Mr. Porrata pleaded guilty to misdemeanor charges and the other charges were dismissed.

C. John C Maddox is the Beneficial Owner and controls 83.333% of Companys voting stock.

#### 2) Third Party Providers

Legal Counsel

Name: Randy Goulding

Firm: Securities Counselors, Inc. Address 1: 1333 Sprucewood Address 2: Deerfield, IL 60015

Phone: 847-948-5431

Email: Randy@SecuritiesCounselors.net

Halberd Corporation does not have an Auditor

Halberd Corporation does not have an IR Contact/Company

#### Part E Issuer Certification

- I, John C Maddox, certify that:
  - 1. I have reviewed this Quarterly Disclosure Statement of Halberd Corporation;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: August 27, 2014

/s/ John C Maddox John C Maddox CEO