

PINK OTC MARKETS DISCLOSURE STATEMENT

Halberd Corporation (HALB)

Report prepared on, May 9th 2014 for the period ending January 31st 2014

All information contained in this information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Pink OTC Markets.

Management's Discussion and Analysis Issuer's Initial Disclosure

Part A General Company Information

1) Name of the issuer

Halberd Corporation

Halberd Corporation has no predecessor(s)

Company was incorporated in Nevada on January 26, 2009

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 20750 Civic Center Drive, Suite 418

Address 3: Southfield, MI 48076

Phone: 248 763 3203

Email: john@maddoxcpas.com

Website(s): N/A

Halberd Corporation does not have an IR Contact/Company

Part B Share Structure

1) Security Information

Trading Symbol: HALB

Exact title and class of securities outstanding: Common Stock

CUSIP: 405331109

Par or Stated Value: .001

Total shares authorized: 590,000,000 as of: 4/30/2014

Total shares outstanding: 118,634,139 as of: 4/30/2014

Additional class of securities (if necessary):

Trading Symbol: HALB

Exact title and class of securities outstanding: Preferred Stock

CUSIP: None

Par or Stated Value: .001

Total shares authorized: 10,000,000 as of: 4/30/2014

Total shares outstanding: 5,000,000 as of: 4/30/2014

Transfer Agent

Name: Issuer Direct Corporation

Address 1: 500 Perimeter Park Drive, Suite D

Address 3: Morrisville, NC 27560

Phone: 919 481 4000

[By way of full disclosure, the changeover in stock transfer agents, from Interstate Transfer Company to Issuer Direct Corporation is still in process and should be completed in the very near future. Both are registered under the Exchange Act.]

The Transfer Agent is registered under the Exchange Act

There are no restrictions on Halberd Corporation's stock other than applicable SEC rules, including, by way of example, SEC Rule 144.

Halberd Corporation has not had any trading suspension orders issued by the SEC in the past 12 months.

Halberd Corporation has not had any stock split, stock dividend, recapitalization, merger, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Halberd Corporation acquired Stop Smoking Clinics of New York, LLC on 4/11/2014.

2) Issuance History

Halberd Corporation conducted the following stock transactions during the last 24 months:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

1 - Debt Conversions during April 2013/ 2 - Preferred Stock Issuance August 15, 2013/ 3 - Debt Conversion May 7, 2013/ 4 . Acquisition 4/11/2014/ 5 . Convertible Note conversion June 15, 2012

B. Any jurisdictions where the offering was registered or qualified;

None

C. The number of shares offered;

1 - 53,247,035 common stock/ 2 . 5,000,000 preferred stock/ 3 . 441,278,914 common stock/ 4 . 5,000,000 common stock/ 5 . 39,019,104 shares common stock

D. The price at which the shares were offered, and the amount actually paid to the issuer;

1 - .003/ 2 - .01/ 3 - .00063327/ 4.- Acquisition .0035/ 5 - .002947

E. The trading status of the shares; and

1 . Combination of free trading and restricted shares/ 2 . For control only/ 3 . free trading/ 4 . Restricted/ 5 . free trading

F. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Where required, Yes.

Part C Business Information

1) Financial Statements

Halberd Corporation's financial statements are published separately on OTC Markets as Halberd FS 1 2014 Uploaded 5 7 2014

2) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

Halberd is now a holding company and early stage business incubator

B. Date and State (or Jurisdiction) of Incorporation:

Nevada 1/26/2009

C. the issuer's primary and secondary SIC Codes;

6719 Holding Company

D. the issuer's fiscal year end date;

July 31

E. principal products or services, and their markets;

Halberd is now a management company

3) Describe the Issuer's Facilities

Halberd is seeking early stage high growth businesses to incubate. Halberd operates out of its offices located in Southfield, Michigan.

The only operating division of Halberd as of January 31, 2014 is a commercial building located in Concord, North Carolina. The building has net equity of approximately \$500,000. The property has a first and second mortgage.

Halberd did acquire Stop Smoking Clinics of New York, LLC (SSCNY) on 4/11/2014. SSCNY licenses its products and will be entering into some real property leases with in the next 4 months.

Halberd Corporation, the parent entity, does not currently have any leases

Part D Management Structure

1) Officers, Directors, and Control Persons

A. Only officer is John Maddox who controls 83.333% of company. George T Porrata, PSSLCConsult Inc., Ryan Goulding, Tylek Partners, LLC and Grandview Capital LLC own more than 5% of the Company's outstanding common shares.

B. None of the foregoing persons except for George T Porrata (see below) have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

George T Porrata was charged on July 16, 2013 and July 18, 2013 with the following offences . 1. Assault by strangulation, 2. Assault with a deadly weapon, 3. Interference with emergency communication, 4. Second degree kidnapping, and 5. Assault on a female. Mr. Porrata pleaded guilty to misdemeanor charges and the other charges were dismissed.

C. John C Maddox is the Beneficial Owner and controls 83.333% of Company's voting stock.

2) Third Party Providers

Legal Counsel

Name: Randy Goulding

Firm: Securities Counselors, Inc.

Address 1: 1333 Sprucewood

Address 2: Deerfield, IL 60015

Phone: 847-948-5431

Email: Randy@SecuritiesCounselors.net

Halberd Corporation does not have an Auditor

Halberd Corporation does not have an IR Contact/Company

Part E Issuer Certification

I, John C Maddox, certify that:

1. I have reviewed this Quarterly Disclosure Statement of Halberd Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: May 9, 2014

/s/ John C Maddox

John C Maddox

CEO