



# BOOTH UDALL FULLER

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May 17, 2019

**Delivered Via Electronic Mail**

OTC Markets Group, Inc.  
300 Vesey Street, 12<sup>th</sup> Floor  
New York, NY 10282

Re: **Attorney Representation Letter for Green Zebra International Corp.**

To Whom It May Concern:

Green Zebra International Corp. a Nevada corporation (the “**Company**”), requested that we provide this representation letter to OTC Markets Group, Inc. (“**OTC Markets**”) concerning current information relating to the Company that has been made publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the “**Act**”) and other matters.

This letter will include representations of all matters required by OTC Markets with respect to the Company. Based on the foregoing, the undersigned avers and affirms that OTC Markets may rely on the information contained in this letter relating to the Company’s disclosure of public information within the meaning of the Act and further avers and affirms as follows:

**About the Undersigned**

The undersigned is a U.S. resident and has been retained by the Company for the purpose of rendering this letter and related matters. The undersigned has been retained solely for the purpose of reviewing the current information supplied by the Company. This letter does not include the work of other counsel. The undersigned is authorized to practice before all the courts in the States of Arizona and California and the following United States District Courts: Central District of California. The undersigned is permitted to practice before the Securities and Exchange Commission (the “**SEC**”) and has not been prohibited from practice thereunder.

We have examined such corporate records and other documents and such questions of law as to considered necessary and appropriate for purposes of rendering this letter. As to matters of fact, we have relied on information obtained from public officials, officers of the Company and other sources and represent that all such sources are believed to be reliable.

I do not presently own, nor have ever owned any shares of the Company's securities. I have not received, nor do I have an agreement to receive in the future, shares of the Company's stock, in payment for services.

I am not currently, nor have I at any time during the last five (5) years been suspended or banned from practicing in any state or jurisdiction, and I have not been charged in a civil or criminal case.

I have reviewed the following documents, which have been posted as of the date provided below and are publicly available through OTC Disclosure & News Service and I have reviewed such documents in connection with the preparation of this letter.

<u>Information</u>	<u>Date Filed</u>
Information and Disclosure Statement; Annual Report, Financial Statements for the period ended December 31, 2018.	May 15, 2019
Information and Disclosure Statement; Quarterly Report, Financial Statements for the period ended March 31, 2019.	May 17, 2019

Furthermore, the undersigned has:

- Personally met with Mr. William Coleman Smith, the CEO and sole member of the Board of Board of Directors of the Company;
- Reviewed, the information, published by the Company through OTC (Disclosure & News Service); and
- Discussed the information with Mr. Smith.

#### **Adequacy of Public Information**

The information currently available concerning the Company:

- Constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act;
- Includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act");
- Complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com); and
- Has been posted through the OTC Disclosure & News Service.

#### **Financial Reporting**

Li Shen, CGA, is the person primarily responsible for the preparation of the financial statements contained in the Disclosure Statements listed above. The financial statements were compiled by

Li Shen, CGA, The Accounting Connection, 145-251 Midpark Blvd., S.E., Calgary, Alberta T2X 1S3 Canada and are not audited.

### **Transfer Agent**

The Company's transfer agent is Continental Stock Transfer & Trust Company, with its office at 1 State Street, 30<sup>th</sup> Floor, New York, NY 10004. Continental Stock Transfer & Trust Company is registered with the SEC. I received from the transfer agent written confirmation of the number of shares currently issued and outstanding by the Company, set forth in the Disclosure Statement.

### **SEC Investigation**

To the best of the undersigned's knowledge, after inquiry of the Company's management and the directors, neither the Company nor any shareholder owning more than five percent (5%) of its outstanding shares of common stock nor any officer, director or counsel of the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

### **Reliance**

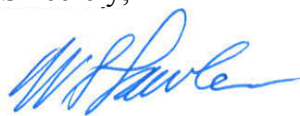
No person other than OTC Markets is entitled to rely on the information contained in this letter; and the undersigned hereby grants to OTC Markets full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for viewing by the public and regulators.

### **Shell Status**

The Company, is currently a "shell company" as defined in Rules 405 of the Security Act of 1933 and 12b-2 of the Exchange Act of 1934.

If you have any further questions regarding Green Zebra International Corp., please feel free to contact me at the above address.

Sincerely,



**W. SCOTT LAWLER, ESQ.**