



AU MIN AFRICA PTY LTD



OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

<u>AU MIN AFRICA PTY LTD</u> , South African Corp.	August 27, 2014 to Present
GreenGold Ray Energies Inc., Tennessee Corp.	April 4, 2014
GreenGold Ray Energies Inc., Texas Corp.	April 15, 2008
Waste Recovery, Inc., Texas Corp.	Sept. 24, 2007
DR Entertainment, LLC & Inc. Nevada Corp.	Sept. 23, 2007 (Rescinded)
Waste Recovery, Inc. Texas Corp.	August 4, 1982 (Original Incorporation)

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 3rd Floor Fairview Office Park, Regus House, Ring Road,

Address 2: Ring Road, Greenacres, Port Elizabeth, South Africa 6045

Address 3: P.O. Box 64025, Greenacres, Port Elizabeth, South Africa 6057

Phone: 1(888) 785.1113 ; +27 82 709 4988

Email: executive@auminerals.biz / cfogalvan@auminerals.biz

Website(s): www.AuMinerals.biz

IR Contact

Address 1: Sun Ray Web Solutions

Address 2: Ravi Sahani

Address 3: India

Phone: +91 753 940 807

Email: info@asunraywebsolutions.com

Website(s): sunraywebsolutions.com

3) Security Information

Trading Symbol: GRYEF

Exact title and class of securities outstanding: COMMON

CUSIP: S3141A 101

Par or Stated Value: \$0.1000

Total shares authorized: 4,990,000,000 as of: 8-27-2014

Total shares outstanding: 859,453,403 as of: 8-27-2014

Additional class of securities (if necessary): None Not applicable

Headquarter: 3rd Floor Fairview Office Park, Regus House

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Ring Road, Greenacres, Port Elizabeth, South Africa 6047

[t] 1(888) 785.1113 * [d] +27 82 7094988 * [f] 1(888) 924-0718

[e] executoive@auminerals.biz; cfogalvan@auminerals.biz

URL: http://www.AuMinerals.biz



AU MIN AFRICA PTV LTD



Transfer Agent

Name: [GreenGold Ray Transfer TA #36709 FINS # 00349969](#)

Address 1: [4546 B10 El Camino Real Ste. 288](#)

Address 2: [Los Altos, CA 94022](#)

Address 3: [U.S.A](#)

Phone: [1\(888\) 352 4988](#)

Is the Transfer Agent registered under the Exchange Act?* Yes: x No:

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

[NONE](#)

Describe any trading suspension orders issued by the SEC in the past 12 months.

[NONE](#)

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

[NONE](#)

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

[NONE](#)

B. Any jurisdictions where the offering was registered or qualified;

[NOT APPLICABLE](#)

C. The number of shares offered;

[NOT APPLICABLE](#)

D. The number of shares sold;

[NOT APPLICABLE](#)

E. The price at which the shares were offered, and the amount actually paid to the issuer;

[NOT APPLICABLE](#)

F. The trading status of the shares; and

[NOT APPLICABLE](#)

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- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

NOT APPLICABLE

5) Financial Statements

The Company's unaudited financial statements are posted to the OTC Disclosure & News Service as a separate report. They are prepared in accordance with US GAAP by persons with sufficient financial skills. [FORM 10Q 2015 Q1 Ending May 31, 2015](#)

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.



Please see attached Q1 2015 First Quarter Financial Report

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

EXECUTIVE SUMMARY

AU MIN AFRICA, a duly registered corporation under the jurisdiction of the Republic of South Africa, is a Foreign Issuer listed in the U.S.A., the Company's Primary Listed Securities, publicly trading under the Ticker Stock Symbol: **GRYEF / Cusip No. S3141A 101**. AU MIN AFRICA is a company having solid experience in the commodities (gold, diamond, gems, other precious commodities) trading, sales and marketing of its Products: **Precious Metals: Gold, Silver, Platinum, Copper, etc.; Precious Gems: Diamond, Amethyst, Emeralds** and other **Precious Minerals**.

AU MIN AFRICA is surging and fast tracking the commodities sales of *Gold Bars* - 96.00% to 99.95% [+/- 2% Deviation] Purity and of *Diamond* about 22+ Carats +/- 2% Deviation. The *Au [Aurum Utalium] Gold-Diamond-Gems Selling-Trading Business Endeavors*, provides an added and **immediate income-generating revenue** for AU MIN AFRICA, earning at least 10% to 30% Net-Commissions Profit of the sold pure Gold and/or Diamond. This business strategy is the other source of income for the Company to generate the Added-Value Net-Commission Profit Revenue for Fiscal Year 2015 and the years to come. These Added-Value Net Profit Revenues were the end result of the Company's creative and innovative business plan offering unique, amicable and strong strategic alliances with several African Nations' Local Miners that were already producing pure gold, diamond, other minerals and precious gems. This Strategy included AU MIN AFRICA's direct working alliances with the Buyer's Gold Refineries. The funds generated immediately provides the mobilization, expansion capitalization and future diamond and other gold mining acquisitions leading to AU MIN AFRICA's future growth, success and more profitability.

AU MIN AFRICA is focused in the extensive mining exploration, development, processing, refining and the production of gold, silver, platinum (unrefined, refined) from small to medium to large scale mining operations with the re-development of existing and abandoned mining sites ergo converting these sites into profitable income-generating mining enterprise in most of the African Nations. AU MIN AFRICA "the Company" is an international foreign mining company engaged in the exploration, rehabilitation, the development of existing, abandoned, new and under-developed mineable areas located in the rich gold reserves mining nations of Africa.

AU MIN AFRICA was founded by a small group of individuals with entrepreneurial acumen from South Africa and the Philippines since incorporation. Their combined investment expertise, understanding, local experiences and good rapport as well as in the political networking arena in Africa, shall be a catalyst to promising full growth potential of success and profitability! All operations are spear headed by skilled mining, business and engineering professionals with extensive expert knowledge of the geographical location in which the Company is actively operating. The culmination of the Merger discussions of both parties started in June 20, 2014, whereby AU Minerals Africa Ltd stated its sincere and true intentions on the acquisition of the newly acquired and surviving Merged Corporation Name of **AU MIN AFRICA**.



AU MIN AFRICA PTY LTD



AU MIN AFRICA was the new name changed of GreenGold Ray Energies whose humble beginning started in 2008 in Mindanao Island, Philippines as a goal to working with the Tribal Indigenous Groups of People in alleviating poverty by providing livelihood utilizing the use of their vast ancestral idle agricultural lands in the cultivation and production of Jatropha plants. The Jatropha plants were wild growing and medicinal plants, have become the world's potential sustainable and viable alternative renewable energy and biofuel source. GreenGold Ray Energies has been operating and cultivating several jatropha farmlands in the Philippines; solidified its position through a highly successful land acquisition program through working alliances and joint venture partnership with landowners, farmers and growers, to cultivate the Jatropha curcas plants.

However, on **June 20, 2014**, **AU MIN AFRICA PTY LTD**, the new and current name of GreenGold Ray Energies had diversified, changed business plan and re-incorporated in its portfolio of business assets the most sought after commodities: "**GOLD & DIAMOND, GEMS and Other Minerals**" as well as the mining of other precious gems and semi-precious metals and minerals. Africa and the Philippines had been ranked the No.1 and No. 2 Countries respectively, rich in Gold, Diamond and other Minerals Reserved in the world. GREENGOLD acquired control for a total of 50% Interests of the GOLD, DIAMOND and all other Precious, Semi-Precious and other Mineral's Income-Revenue Mining Concessions in several African Nations mining concessions of **AU MIN AFRICA PTY LTD**.

There are a total of four (4) Founding Directors of which two (2) are local Indigenous African citizens who formed part of the Historical Disadvantaged South Africans (HD SA), who are entrepreneurial and altruistic in spirit by the vision and pre-amble of the Broad-Based Socio-Economic Empowerment Charter for the South African Mining Industry as encapsulated in the South African Government Gazette No. 26661 of 13 August 2004.

B. Date and State (or Jurisdiction) of Incorporation:

YEAR OF INCORPORATION ISSUERS' NAME STATE/COUNTRY OF JURISDICTION

May 28, 2014	AU MIN AFRICA PTY LTD	Gauteng, South Africa
Dec. 17, 2013	GreenGold Ray Energies, Inc.	Tennessee, U.S.A.
Feb. 8, 2008	GreenGold Ray Energies, Inc.	Texas, U.S.A
Aug. 4, 1982	Waste Recovery Inc.	Texas, U.S.A.

C. the issuer's primary and secondary SIC Codes;
1040, 1000

D. the issuer's fiscal year end date;
Feb 28 or 29 of Preceding year

E. principal products or services, and their markets;
Gold-Diamond-Gems, Precious Metals and Minerals – Commodities Trading



7) Describe the Issuer’s Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Currently, AU MIN AFRICA is under a lease for 12 months minimum year lease of office space in Port Elizabeth, South Africa. As soon as the Company obtains its Global DMCC ZFE Commodities Trading License it will be looking into purchasing or leasing its own office building with Secured Warehouse Facility in the JLT (Jumeirah Lakes Tower) DMCC Park in the DMCC FZE – (Dubai Multi-Commodities Centre Free Zone Emirates) Dubai, UAE. The Goal is to have the gold, diamond, gems and other precious metals minerals commodities stored securedly Show-Casing AU MIN AFRICA’s products available for sale to the public and all its global clientele.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer’s executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer’s equity securities), as of the date of this information statement. NONE – Not applicable

As of July 28, 2015, **NO Officers**, Directors, Executive Officers. General Partners and Managing Employees own any stocks or shares of the Company’s Common Stock.

<u>Name of Beneficiaries with 5% or More Ownership</u>	<u>Total Number of Shares Held</u>
1. <u>KWANTU RESOURCES PTY LTD CUST FBO = 66%</u> <u>RJH IRREVOCABL TRUST</u> Datu Junie Pigalang, Chieftain/Trustee Brgy. Binasan Misamis Oriental, Mindanao Island, Philippines 8600	<u>570,484,508</u>
2. <u>AU MARCGE MINERALS AG = 19.0%</u> Lena Vega, Trustee Brgy. Saud, Daet, Camarines Norte, Philippines 9000	<u>159,987,900</u>



AU MIN AFRICA PTY LTD



- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
None – Not Applicable
 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, or banking activities;
None – Not Applicable
 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
None – Not Applicable
 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person’s involvement in any type of business or securities activities.
None – Not Applicable
- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer’s equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name of Beneficiaries with 10% or More Ownership Total Number of Shares Held

KWANTU RESOURCES PTY LTD CUST FBO = 66% 570,484,508

RJH IRREVOCABL TRUST

Datu Junie Pigalang, Chieftain/Trustee
Brgy. Binasan Misamis Oriental,
Mindanao Island, Philippines 8600

AU MARCGE MINERALS AG = 19.0% 159,987,900

Lena Vega, Trustee

Brgy. Saud, Daet, Camarines Norte, Philippines 9000

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:



AUMIN AFRICA PTV LTD



Legal Counsel

Name: [Nathan James Kennedy, Esq.](#)
Firm: [Law Office of Nathan J. Kennedy](#)
Address 1: [13 A Wharton Court](#)
Address 2: [Pittsburgh, PA 15203](#)
Phone: [\(301\) 412-2274](#)
Email: nathan.j.kennedy@gmail.com

Accountant or Auditor

Name: [Marco Ilano, MBA/CPA](#)
Firm: [Marco Ilano's Taxation, Auditing, Accounting & Management](#)
Address 1: [License No. PTR No. 8758911](#)
Address 2: [Room 201, De Leon Building, Pabayo-Pacana Street, Cagayan De Oro City, Philippines 9000](#)
Phone: [011 63 88 22 702 1601 / \[Mobile\] 011 +63 917 706 8398](#)
Email: marc_ils@yahoo.com

Investor Relations Consultant

Name: [None – Not Applicable](#)
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: [None – Not Applicable](#)
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:



AU MIN AFRICA PTY LTD



I, Atty. Litha Siyabonga Swartbooi, Esq. CEO, certify that:

1. I have reviewed this First Quarter (Q1) Financial Statement Report for 2015 From March 1, 2015 to May 31, 2015 of AU MIN AFRICA PTY LTD;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 28, 2015 [Date]

/s/ Litha S Swartbooi, Esq. [CEO's Signature]



AU MIN AFRICA LTD



AU MIN AFRICA PTY LTD



I, Anthony Persia Galvan, CFO/Secretary/Treasurer, certify that:

1. I have reviewed this First Quarter (Q1); Financial Statement Report for 2015 From March 1, 2015 to May 31, 2015 of AU MIN AFRICA PTY LTD
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 28, 2015 [Date]

/s/  [CFO's Signature]
_(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Anthony P. Galvan, CFO/Secretary/Treasurer [Title]



AU MIN AFRICA LTD