

T 416 568-9051



Wednesday, September 23, 2015

Notice of Material Event

Divestiture of Forest Bio-Products Inc.

On September 7, 2015 The Company divested its interest in one of its operating subsidiaries, Forest Bio-Products Inc. Following the transaction all but approximately \$14,000 in debt will be eliminated.

Significant stock cancellations:

The following shares were cancelled back to treasury.

Aim International Associates Ltd. 40,000,000

Derry Partners Ltd. 40,000,000

New total issued and outstanding capital:

127,520,259 common shares