



*Natural Foods. Wholesome Prices. Simple Wellness.*

## **Disclaimer Statement**

This letter includes forward-looking statements. These forward-looking statements generally can be identified by phrases such as GPDB or its management "believes," "expects," "anticipates," "foresees," "forecasts," "estimates," "Plans" or other words or phrases of similar import. Similarly, statements herein that describe the Company's business strategy, outlook, objectives, plans, intentions or goals also are forward-looking statements. All such forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those in forward-looking statements.

August 18, 2016

Letter to GPDB Investors

I want to share with you a quick status update and new announcements pertaining to our financing efforts.

First, we are very nearly prepared to initiate a 506c Offering in connection with a broker-dealer syndication that is being organized by Oberon Securities. The Offering is a mini-max of \$3 - \$11.5 million. Legal documentation is completed. A summary of the Offering is available upon request at [rsmith@greenpolkadotbox.com](mailto:rsmith@greenpolkadotbox.com) or [dguilfoile@oberonsecurities.com](mailto:dguilfoile@oberonsecurities.com).

This Pre-IPO Offering is scheduled for initiation in mid-September, after the holiday. The minimum investment, for Accredited Investors only, is \$2,000. I encourage you to visit the investment landing page at <https://www.gpdb.investments> for all relevant information. This site is still a work in progress, but it will be complete no later than the end of this month.

## **Term Sheet with Precipice Funding Group**

I'm also pleased to report that on Monday, August 15<sup>th</sup> we agreed on a term sheet for financing with Precipice Funding Group. The specific terms and funding amounts are subject to completion of Due Diligence. The funding is planned to meet the terms of our Purchase Agreement with Day Boat Seafood and to stock inventories in anticipation of our national Health Merchant stores' launch.

## **Health Merchant Digital Application**

Phase I of development our Health Merchant digital application is complete. The 281 Health Merchant stores with whom we have signed agreements are ready for launch, pending the establishment of full inventory in our warehouses.

Our goal is to complete inventory acquisition and launch the Health Merchant stores with customers in the western U.S. on or before November 1<sup>st</sup>. It's likely that the Tennessee distribution center will be ready and open for operations in early 2017.

## **Status of Audits**

Audit work for 2014, 2015 and through June 2016 is scheduled for completion by the end of this September. However, we do not plan to become fully reporting until after our Initial Public offering (a Reg A+ offering) is completed next year. We plan to file for the Reg A+ offering this December. Upon completion of a full review and approval by the SEC we plan to initiate the IPO sometime in the second quarter of 2017.

Once the IPO is completed we plan to become fully reporting up list to a major exchange. Needless to report, I am very optimistic about our future. Thank you for your continuing support!

A handwritten signature in black ink, appearing to read 'Rod Smith', with a stylized flourish at the end.

Rod Smith  
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