

Green Planet Group, Inc. and Subsidiaries
Consolidated Balance Sheet

| ASSETS | For the six months ended |
|---|-----------------------------|
| | September 30, 2013 |
| Current Assets: | (unaudited) |
| Cash and cash equivalents | \$ 23,065 |
| Accounts receivable, net of allowance for doubtful accounts | 162,592 |
| Inventory | 205,876 |
| Prepaid expenses | 82,130 |
| Total Current Assets | 473,664 |
| Property, plant and equipment, net of accumulated depreciation | 1,411,874 |
| Other assets | 640,337 |
| Total Assets | \$ 2,525,874 |
| LIABILITIES AND STOCKHOLDERS' EQUITY/(DEFICIT) | |
| Current Liabilities: | |
| Accounts payable | \$ 233,750 |
| Accounts payable - Affiliates | 5,000 |
| Accrued liabilities | 1,819,429 |
| Accrued payroll, taxes and benefits | 4,291 |
| Cashless warrant liability | 1,264 |
| Notes payable and amounts due within one year | 2,914,456 |
| Convertible notes payable due within one year | 4,986,600 |
| Derivative liability | 105,073 |
| Total Current Liabilities | 10,069,863 |
| Notes payable due after one year | |
| Total Liabilities | 10,069,863 |
| Stockholders' Equity/(Deficit) | |
| Preferred Stock, \$0.001 par value, 1,000,000 authorized; 100,000 Series A shares issued and outstanding | 100 |
| Additional paid in capital - Preferred Stock | 1,575,623 |
| Common Stock, \$0.001 par value, 250,000,000 authorized, 205,831,129 issued and outstanding at September 30, 2013 | 205,831 |
| Additional paid-in capital | 18,059,988 |
| Accumulated deficit | (27,385,532) |
| Total Stockholders' Equity/(Deficit) | (7,543,989) |
| Total Liabilities and Stockholders' Equity/(Deficit) | \$ 2,525,874 |