



Gemini Group Global Corp.

03/21/2016---The Company, entered into a Service Agreement dated January 2, 2014 ("Agreement") with Pat Thomas ("Thomas"). Under the Agreement, the Company was obligated to pay Thomas a \$60,000 fee. The Company failed to pay the fee when due. On September 9, 2014, the Company issued its Promissory Note to Thomas for \$60,000 representing the unpaid fee ("Note"). The Note granted Thomas certain conversion rights under the Note. Effective March 21, 2016, River North Equity, LLC acquired 20,000,000 shares from Thomas under the terms of a Stock Purchase Agreement.