

**FORM 45-106F1
REPORT OF EXEMPT DISTRIBUTION**

Issuer information

Item 1: Globex Mining Enterprises Inc. ("**Globex**")
89 Belsize Drive
Toronto, Ontario
M4S 1L3
(819) 797-5242

Item 2: Globex is a reporting issuer in the provinces of British Columbia, Alberta, Ontario and Québec.

Item 3:

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | <input checked="" type="checkbox"/> Mining |
| | <input checked="" type="checkbox"/> exploration/development |
| | <input type="checkbox"/> production |
| Financial Services | |
| <input type="checkbox"/> investment companies and funds | |
| <input type="checkbox"/> mortgage investment companies | |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Utilities |
| | <input type="checkbox"/> Other (describe) _____ |

Details of distribution

Item 4: See Schedule I to this report.

Item 5: June 28, 2016.

Item 6:

Type of security	Total number of securities	Type of underlying security	Terms of exercise or conversion	Expiry date	Exemption(s) relied on
Common shares	280,000	n/a	n/a	n/a	Section 2.13 of NI 45-106

Item 7:

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) highest/lowest	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Ontario	2	A deemed price of \$0.40 per common share	\$32,000
Québec	4	A deemed price of \$0.40 per common share	\$64,000
British Columbia	1	A deemed price of \$0.40 per common share	\$16,000
Total number of Purchasers	7		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$112,000

Commissions and finder's fees**Item 8:** See table below.

Full name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				
	Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
		Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
n/a	n/a	n/a	n/a	n/a	n/a

Item 9: Attached.**Item 10:** Not applicable.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: July 8, 2016

Globex Mining Enterprises Inc.
Name of issuer

Jack Stoch, Chief Executive Officer (819) 797-5242
Print name, title and telephone number of person signing

"Jack Stoch"
Signature

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.