



GENESIS METALS CORP.
(the "Issuer")

TO: Registered and Non-Registered Shareholders

National Instrument 51-102 provides Shareholders with the opportunity to elect annually to have their name added to the Issuer's supplemental mailing list in order to receive (i) annual financial statements and MD&A and (ii) interim financial statements and MD&A of the Issuer. The documents will be accessible under the Issuer's profile at www.sedar.com or www.genesismetalscorp.com. However, if you wish to receive any such mailings, please check the applicable box below:

I wish to receive annual financial statements and MD&A

☐

I wish to receive interim financial statements and MD&A

☐

COMPLETE AND RETURN THIS FORM TO:

GENESIS METALS CORP.
#1500 – 409 Granville Street
Vancouver, B.C. V6C 1T2
CANADA

Street Address

City/Town/Province/Postal Code

Print Name of Shareholder

Signature of Shareholder

Date

By signing this form, I hereby certify that I am a shareholder of the Issuer.