



GREEN GLOBE INTERNATIONAL, INC.

CONSOLIDATED FINANCIAL STATEMENTS

**As of March 31, 2015
(Unaudited)**

GREEN GLOBE INTERNATIONAL, INC.

Consolidated Balance Sheets

	<u>March</u> <u>2015</u>
<u>ASSETS</u>	
<i>Current Assets</i>	
Cash	\$ 1,074
Accounts receivable	4,125
Total Current Assets	<u>5,199</u>
Property and equipment, net of depreciation	<u>-</u>
<i>Other Assets</i>	
Investment in Portal IP	50,000
Investment in 20 City Program	1,000
Investment in Village Green	236,400
Investment in Green Globe Brand	<u>2,207,719</u>
Total Other Assets	<u>2,495,119</u>
Total Assets	<u>\$ 2,500,318</u>

LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)

<i>Current Liabilities</i>	
Accounts payable	\$ 105,848
Related party payable (Note 2)	59,085
Contract payable (Note 3)	91,500
Credit line	<u>30,848</u>
Total Current Liabilities	287,281
Total Long-Term Liabilities	1,887,099
Minority interest	<u>285,804</u>
Total Liabilities	<u>2,460,184</u>
<i>Stockholders' Equity (Deficit)</i>	
Preferred Stock, Authorized 100,000,000 Shares, \$0.0001 Par Value, 6,300 Shares Issued and Outstanding	1
Common Stock, Authorized 5,000,000,000 Shares, \$0.0001 Par Value, 3,475,537,396 Shares Issued and Outstanding	347,553
Additional Paid in Capital	12,360,375
Retained Deficit	<u>(12,667,795)</u>
Total Stockholders' Equity (Deficit)	<u>40,134</u>
Total Liabilities and Stockholders' Equity	<u>\$ 2,500,318</u>

GREEN GLOBE INTERNATIONAL, INC.

Consolidated Statements of Operations

	March 31
	2015
<i>Revenues</i>	
Professional fees	\$ -
Total Revenues	\$ -
<i>Operating Expenses</i>	
General & administrative expenses	398
Legal and Professional fees	15,360
Transfer Agent	1,287
Travel expenses	721
Total Operating Expenses	17,766
<i>Net Operating Loss</i>	(17,766)
Minority Interest	2
Net Gain (Loss)	\$ (17,764)

GREEN GLOBE INTERNATIONAL, INC.
Consolidated Statements of Cash Flows

	For the Period Ended March 31, 2015
Cash Flows from Operating Activities:	
Net Gain (Loss)	\$ (17,764)
Adjustments to Reconcile Net Loss to Net Cash Used	
Minority interest	(2)
Changes in operating assets and liabilities:	
(Increase) Decrease in:	
Accounts Receivable	-
Increase (Decrease) in:	
Other liabilities	-
Accounts payable	1,227
Net Cash Used by Operating Activities	(16,539)
Cash Flows from Financing Activities:	
Contract Payable	16,500
Net Cash From Financing Activities	16,500
Increase (Decrease) in Cash	(39)
Cash and Cash Equivalents at Beginning of Period	1,113
Cash and Cash Equivalents at End of Period	\$ 1,074

GREEN GLOBE INTERNATIONAL
Consolidated Statement of Stockholders' Equity (Deficit)

			Common Stock			Additional	Retained
	Shares	Amount	Shares	Amount		Paid-in	Earnings
						Capital	(Deficit)
Balance, December 31, 2011	6,300	\$ 1	4,093,581,878	\$ 409,357	\$	12,318,571	\$ (12,674,681)
Minority interest adjustment							(24,889)
Net Income for period ended December 31, 2012	-	-					57,515
Balance, December 31, 2012	6,300	\$ 1	4,093,581,878	\$ 409,357	\$	12,318,571	\$ (12,642,055)
Minority interest adjustment							(20,736)
Net Loss for period ended December 31, 2013	-	-					(21,959)
Balance, December 31, 2013	6,300	\$ 1	4,093,581,878	\$ 409,357	\$	12,318,571	\$ (12,684,750)
Cancellation of common stock			(400,000,000)	(40,000)		20,000	
Minority interest adjustment							(46,734)
Net Income for period ended December 31, 2014	-	-					82,373
Balance, December 31, 2014	6,300	\$ 1	3,693,581,878	\$ 369,357	\$	12,338,571	\$ (12,649,111)
Cancellation of common stock			(218,044,482)	(21,804)		21,804	
Minority interest adjustment							(920)
Net Income for period ended March 31, 2015	-	-					(17,764)
Balance, March 31, 2015	6,300	\$ 1	3,475,537,396	\$ 347,553	\$	12,360,375	\$ (12,667,795)

GREEN GLOBE INTERNATIONAL, INC
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
March 31, 2015
(Unaudited)

NOTE 1 -BASIS OF PRESENTATION

Unaudited Interim Consolidated Financial Statements

The accompanying unaudited interim consolidated financial statements have been prepared in accordance with United States generally accepted accounting principles. They may not include all information and footnotes required by United States generally accepted accounting principles for complete financial statement disclosure. In the opinion of Management, all adjustments considered necessary for a fair presentation, consisting solely of normal recurring adjustments, have been made.

Going concern

These unaudited consolidated financial statements have been prepared in accordance with United States generally accepted accounting principles, on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities and commitments in the normal course of business. The continuing operations of the Company are dependent upon the ability of the Company to obtain necessary financing to fund its working capital requirements, and upon future profitable operations. The accompanying financial statements do not include any adjustments relative to the recoverability issuances of additional equity securities by the Company may result in dilution in the equity interests of its current stockholders. Obtaining commercial loans, assuming those loans would be available, will increase the Company's liabilities and future cash commitments. If the Company is unable to obtain financing in the amounts and on terms deemed, there can be no assurance that capital will be available as necessary to meet the Company's working capital requirements or, if the capital is available, that it will be on terms acceptable to the Company. Management intends to finance operating costs over the next twelve months with private placement of capital stock and loans.

NOTE 2 – DUE TO RELATED PARTIES

As of March 31, 2015, the Company owes a balance of \$59,085 to an affiliate of the Company for working capital purposes. The amount has been treated as a short-term, interest bearing loan. The affiliate is an officer of the Company.

NOTE 3 – NOTES AND CONTRACTS PAYABLE

In connection with the Company's acquisition of eighty eight percent (88%) interest in Green Globe, Ltd. during the quarter ended March 31, 2008, the Company recorded \$2,291,946 in accounts payable and loans payable owed by Green Globe, Ltd. The loans are owed to the founders, bear no interest and are non-callable.

On June 30, 2014, the Company received \$20,000 from an accredited investor in the form of a 12 month Convertible Promissory Note at a 15% annual interest rate and the right to convert both principle and interest into restricted common stock of the Company at a 50% discount to the market closing bid price on the day of conversion.

On October 9, 2014, the Company entered into a Term Sheet Financing Contract with an accredited investor to invest up to \$500,000 into the Company over a period of time. The Term Sheet called for an initial investment of \$50,000 with the balance coming through a registered offering with the SEC. As March 31, 2015, the Company had received the \$50,000 but had not filed the registration statement with the SEC.

NOTE 4 - COMMON STOCK ISSUANCES AND ADJUSTMENTS

During the year ended December 31, 2014, there were no issuances of Common Stock.

On August 22, 2011, the Company entered into a Convertible Debenture with an accredited investor in the amount of \$20,000 that was requested by the investor to be converted into 400,000,000 free trading common shares under Rule 504. The Company approved the conversion and dutifully booked the transaction accordingly. The Transfer Agent, however, did not issue the shares and the discrepancy has been carried incorrectly on the books of the Company until December 31, 2014, when a correction was made to reduce the number of shares outstanding by 400,000,000 and to increase the Contracts payable by the \$20,000 which is the amount of the Convertible Debenture.

As a result of a settlement agreement with the SEC in February 2015, the Company's transfer agent received 218,044,482 common shares for cancellation from Steven R. Peacock.

NOTE 5 - PREFERRED STOCK

There are 100 shares of "Series A" Preferred stock outstanding. The "Series A" Preferred stock shall not be entitled to receive any dividends. In the event of any voluntary or involuntary liquidation, dissolution, or winding up of the Corporation, the holder of shares of the "Series A" Preferred stock then outstanding shall be entitled to be paid, out of the assets of the Corporation available for distribution to its stockholders, whether from capital, surplus or earnings, an amount equal to one dollar (\$1.00) per share. The outstanding shares of "Series A" Preferred Stock shall vote together with the

shares of Common Stock of the Corporation as a single class and, regardless of the number of shares of "Series A" Preferred Stock outstanding and as long as at least one of such shares of "Series A" Preferred Stock is outstanding, shall represent eighty percent (80%) of all votes entitled to be voted at any annual or special meeting of shareholders of the Corporation or action by written consent of shareholders. Each outstanding share of the "Series A" Preferred Stock shall represent its proportionate share of the 80% which is allocated to the outstanding shares of "Series A" Preferred Stock.

There is 6,300 shares of "Series C" Preferred Stock outstanding. The "Series C" Preferred Stock shall be entitled to receive non-cumulative dividends in preference to any dividend on the Common Stock at the rate of 6% per annum, payable on an annual basis, beginning as of the first anniversary of the original issue date. Holders of "Series C" Preferred Stock may, at any time, convert their shares, in whole or in part, into shares of Common Stock at a conversion price equal to the lesser of (i) \$0.10 per share, or (ii) after 12 months from issuance, a price per share equal to forty percent of the volume weighted average closing price (VWAP) of the Common Stock for the twenty trading days prior to Conversion; or (iii) after 24 months from issuance, a price per share equal to twenty percent of the VWAP of the Common Stock for the twenty trading days prior to Conversion. All certificates issued upon conversion shall contain a legend pursuant to rule 144 imposing restrictions on the sale of such shares.