

LAW OFFICES OF CRAIG V. BUTLER

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December 3, 2012

OTC Markets Group Inc.
304 Hudson Street, Third Floor
New York, NY 10013

Re: Adequate Current Information for Green Automotive Company (the “Company”)

Ladies and Gentlemen:

This firm (the “**Firm**”, “**we**” or “**us**”) serves as regular disclosure counsel for the Company and has been retained by the Company for the purpose of posting this letter on the OTC Disclosure and News Service in accordance with the Guidelines set forth in the Attorney Letter Agreement with OTC Markets Group Inc. (“**OTC Markets**”) dated on or about December 3, 2012 (the “**Agreement**”). OTC Markets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the “**Act**”).

In connection with this letter, we have reviewed the documents listed below (collectively, the “**Information**”) and where noted, the Information has been posted to the OTC Markets website as “Company Information” for the Company:

| <u>Report</u> | <u>Date</u> | <u>Posted</u> |
|---|-------------|---------------|
| Quarterly Report – Current Information Statements for Quarter Ended September 30, 2012 | 9-30-12 | 11-19-12 |
| Quarterly Report – Quarterly Financial Statement for Quarter Ended September 30, 2012 | 9-30-12 | 11-19-12 |
| Quarterly Report – Current Information Statement for Quarter Ended June 30, 2012 | 6-30-12 | 8-20-12 |
| Quarterly Report – Quarterly Financial Statement for Quarter Ended June 30, 2012 | 6-30-12 | 8-20-12 |
| Current Report dated June 30, 2012 | 6-30-12 | 8-20-12 |
| Quarterly Report – Current Information Statement for Quarter Ended March 31, 2012 | 3-31-12 | 5-16-12 |
| Quarterly Report – Quarterly Financial Statement for Quarter Ended March 31, 2012 | 3-31-12 | 5-16-12 |
| Annual Report – Exhibits 1-4 to Information and Disclosure Statement for Year Ended December 31, 2011 | 12-31-11 | 4-23-12 |
| Annual Report – Information and Disclosure Statement for Year Ended December 31, 2011 | 12-31-11 | 4-23-12 |

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| Annual Report – Annual Consolidated Financial Statements for Years Ended December 31, 2011 and 2010 | 12-31-11 | 3-30-12 |
| Quarterly Report – Current Information Statement for Quarter Ended September 30, 2011 | 9-30-11 | 11-14-11 |
| Quarterly Report – Quarterly Financial Statement for Quarter Ended September 30, 2011 | 9-30-11 | 11-14-11 |
| Quarterly Report – Current Information Statement for Quarter Ended June 30, 2011 | 6-30-11 | 8-15-11 |
| Quarterly Report – Quarterly Financial Statement for Quarter Ended June 30, 2011 | 6-30-11 | 8-15-11 |
| Quarterly Report- Current Information Statement for Quarter Ended March 31, 2011 | 3-31-11 | 5-26-11 |
| Interim Financial Report- 1st Quarter Ended March 31, 2011 Financial Statements | 3-31-11 | 5-26-11 |
| Annual 2010 Company Information and Disclosure | 12-31-10 | 5-9-11 |
| Annual Report-December 31, 2010 and 2009 Financials | 12-30-10 | 4-16-11 |
| Quarterly Report- 2010 3rd Quarter Financials | 9-30-10 | 12-5-10 |
| Initial Company Information and Disclosure Statement | 9-30-10 | 11-26-10 |
| Quarterly Report- GACR 2nd Quarter Financials | 6-30-10 | 8-18-10 |
| Quarterly Report- GACR 1st Quarter Financials | 3-31-10 | 7-15-10 |
| Supplemental Information- GACR Name Change | 1-28-10 | 3-2-10 |
| Supplemental Information- GACR Executed Merger | 12-31-09 | 3-2-10 |
| Supplemental Information- GACR CUSIP | 12-31-09 | 3-2-10 |
| Annual Report | 12-31-09 | 2-25-10 |

and such other corporate records, certificates of officers, certificates of public officials, and other documents and instruments and such questions of law as we have considered necessary or appropriate to require as a basis for the determination expressed herein. For purposes of this letter, we have assumed (i) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as originals; (ii) the conformity to authentic originals of all corporate records, certificates of officers, certificates of public officials, and other documents and instruments submitted to us as certified, conformed, photocopy or facsimile copies thereof; and (iii) the accuracy and adequacy of the disclosures made to us by the Company, the Company's management, the Company's board of directors, and the Company's accountants including, without limitation, the financial information contained in the Information. We have no reason to believe that such records, certificates or other documents are not accurate, authentic or reliable and we make no assurances as to the accuracy and adequacy of such documents.

It is our opinion that the Information constitutes adequate current information that is publicly available within the meaning of Rule 144(c)(2) under the Act as a result of the Information being posted in the OTC Disclosure and News Service, and that the Information includes all of the information that a broker-dealer would be required to obtain from the Company to public a quotation for the common stock of the Company under Rule 15c2-11 under the Securities Exchange Act of 1934, and that the Information

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appears on its face to comply as to form in all material respects with the OTC Markets Group's Guidelines for Providing Adequate Current Information.

With respect to other information required pursuant to the Agreement:

We have been advised that the unaudited financial statements contained in the Information as of and for the quarters ended September 30, 2012 and 2011, were prepared by Fred V. Schiemann, CPA, 429 W. Plumb Lane, Reno, NV 89509. Mr. Schiemann has represented to the Company that he has extensive experience as an accountant and a working knowledge of GAAP requirements, and we have found that to be consistent with our interactions with him.

The Company's transfer agent is Action Stock Transfer Corporation, 2469 E. Fort Union Blvd., Suite 214, Salt Lake City, UT, 84121 telephone (801) 274-1088, website: www.actionstocktransfer.com. According to communications with representatives of the transfer agent it is registered with the Securities and Exchange Commission. E-mail communication with the Company on November 29, 2012 verifying certain information as of September 30, 2012 was used by the Firm to confirm the number of issued and outstanding shares set forth in the Quarterly Information Statement for September 30, 2012.

The members of the Firm working with the Company are U.S. residents and have (i) personally or telephonically met with management and with a majority of the members of the board of directors, (ii) reviewed the Information, (iii) discussed the Information with the management and the members of the board of directors of the Company. We have no reason to believe that such sources are not reliable.

The members of the Firm working with the Company are licensed to practice law in the State of California. Accordingly, the foregoing letter applies only insofar as the existing law of the State of California and applicable federal law may be concerned, and we express no opinion with respect to (i) the laws of any other jurisdiction, (ii) choice of law, (ii) conflicts of law, and none of the views states above shall be deemed to include or refer to any other jurisdiction, choice of law or conflicts of law. The members of the Firm working with the Company are permitted to practice before the Securities and Exchange Commission and have not been prohibited from practicing before the Securities and Exchange Commission.


To the best of our knowledge, after inquiry of management and members of the board of directors of the Company, neither the Company nor any 5% holder of the Company's stock, or any member of the Firm working with the Company, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

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This letter is limited to the matters set forth herein, and no opinion may be inferred or implied beyond the matters expressly contained herein. Except as otherwise set forth herein, this opinion is being provided solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Act. This letter is rendered solely to Pink OTC Markets Inc. in connection with the Agreement, and may not be relied upon by any other person or for any other purpose without our prior written consent. This letter may not be filed with any governmental agency or other person, without obtaining our prior written approval.

Sincerely,



Craig V. Butler, Esq.