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April 15, 2014

OTC Markets Group, Inc.
304 Hudson Street
New York, New York 10013

Re: Fusion Pharm, Inc. a Nevada Corporation (the "Issuer") and
its securities (the "Securities").

Gentlemen/Ladies:

Please be advised that:

1. OTC Markets Group, Inc. is entitled to rely on this letter ("Letter") to determine whether the Issuer has made current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended ("Securities Act").
2. I am a United States resident and have been retained by the Issuer solely for the purpose of rendering this letter and related matters.
3. I have examined such corporate records, other documents, information and such questions of law as I considered necessary or appropriate for rendering this letter.
4. I am authorized to practice law in the State of Florida. This letter applies to the United States of America and all jurisdictions thereunder. This Letter is not in reliance upon the work of any other counsel.
5. I am permitted to practice before the United States Securities and Exchange Commission ("SEC") and have not been prohibited from practicing thereunder.
6. As to matters of fact, I have relied on information from public officials, the Issuer's officers and all such sources are believed to be reliable.
7. In my examination, I have assumed the genuineness of all signatures on all documents, the legal capacity of natural persons, the authenticity of all documents submitted to us as originals, the conformity to original documents of all documents submitted to us as photostatic copies and authenticity of the originals of the foregoing documents.

8. I have reviewed the following documents pertaining to the Issuer and its Securities in connection with the preparation of the Letter, which are publicly available and posted with the OTC Disclosure and News Service as of April 14, 2014: (a) unaudited balance sheet for the fiscal year ended December 31, 2013; (b) unaudited profit and loss statement for fiscal year ended December 31, 2013; (c) unaudited statements of cash flow for the fiscal year ended December 31, 2013; and (d) completed information pertaining to the Issuer with respect to OTC Pink Disclosure Guidelines and Exhibit A attached thereto.

9. The information in 8 above (i) constitutes "adequate current public information" (the "Information") concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended, (iii) complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

10. The person responsible for the preparation of the unaudited financial statements contained in the Information is Scott Dittman, the Company's Chief Executive Officer, who is located at the Company address of 5850 E. 58th Avenue, Unit F, Commerce City, Colorado 80022. Scott Dittman is qualified to prepare the Issuer's financial statements because he: (a) received a Business Finance Degree from the University of Colorado, Boulder; (b) received his CPA license in California in 1992 and held such license until 1998; and (c) has 7 years of experience preparing financial statements in accordance with GAAP.

11. The Issuer's transfer agent is Pacific Stock Transfer Company, 4045 South Spencer Street, Suite 403, Las Vegas, Nevada 89119, which is registered as a transfer agent with the SEC. I have confirmed the number of outstanding shares issued and outstanding as of December 31, 2014 (12,686,521) by reviewing the shareholder list obtained from Pacific Stock Transfer Company.

12. I have: (i) personally met with the Issuer's sole Officer/Director, Scott Dittman who is the Issuer's Chief Executive Office/Director; (ii) reviewed the Information published by the Issuer through the OTC Disclosure and News Service; and (iii) discussed the Information with the Issuer's sole Officer/Director that constitute the Issuer's management, Scott Dittman.

13. To the best of my knowledge, and after inquiring of the Issuer's sole Officer/Director and receiving written verification from the Issuer's sole Officer/Officer and reviewing/examining the filings with the OTC Disclosure and News Service, neither the Issuer, its Officers/Directors, any 5% shareholder, nor counsel is under investigation by any federal or state regulatory authority for any violation of any violation of federal or state

securities laws.

14. This letter is given solely to OTC Markets Group, Inc. and may not be released to or relied upon by, nor is it intended to benefit, any other person without my prior written consent. OTC Markets Group has full and complete permission to publish the Letter through the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely Yours,



Frederick M. Lehrer, Esq.
Attorney and Counselor at Law