

Fresenius SE & Co. KGaA



WKN: 578560 ISIN: DE0005785604 Land: Deutschland

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## Fresenius SE & Co. KGaA: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Fresenius SE & Co. KGaA

30.03.2015 17:40

Dissemination of a Voting Rights Announcement, transmitted by  
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Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -  
- German Securities ID No. (WKN) 578 560 -

On March 27, 2015, BlackRock Holdco 2, Inc., with its registered office in Wilmington, DE, U.S.A. has notified us pursuant to section 21 para. 1 WpHG that their percentage of total voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 5% on March 25, 2015 and amounted to 5.01% (equivalent to 27,138,998 voting rights out of a total of 542,008,605 voting rights) as per this date.

2.09% of voting rights (equivalent to 11,346,311 voting rights) are attributable to BlackRock Holdco 2, Inc., pursuant to section 22 para. 1 sent. 1 no. 1 WpHG.

0.001% of voting rights (equivalent to 6,956 voting rights) are attributable to BlackRock Holdco 2, Inc., pursuant to section 22 para. 1 sent. 1 no. 2 WpHG in connection with section 22 para. 1 sent. 2 WpHG.

3.28% of voting rights (equivalent to 17,752,643 voting rights) are attributable to BlackRock Holdco 2, Inc., pursuant to section 22 para. 1 sent. 1 no. 6 WpHG in connection with section 22 para. 1 sent. 2 WpHG.

Please note that the total amount stated above does not necessarily equal the sum of the detailed attributed holdings. This results from voting rights having multiple attributions within the BlackRock group structure.

On March 27, 2015, BlackRock Financial Management, Inc., with its registered office in Wilmington, DE, U.S.A. has notified us pursuant to section 21 para. 1 WpHG that their percentage of total voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 5% on March 25, 2015 and amounted to 5.01% (equivalent to 27,138,998 voting rights out of a total of 542,008,605 voting rights) as per this date.

2.09% of voting rights (equivalent to 11,346,311 voting rights) are attributable to BlackRock Financial Management, Inc., pursuant to section 22 para. 1 sent. 1 no. 1 WpHG.

0.001% of voting rights (equivalent to 6,956 voting rights) are attributable to BlackRock Financial Management, Inc., pursuant to section

22 para. 1 sent. 1 no. 2 WpHG in connection with section 22 para. 1 sent. 2 WpHG.

0.06% of voting rights (equivalent to 320,557 voting rights) are attributable to BlackRock Financial Management, Inc., pursuant to section 22 para. 1 sent. 1 no. 6 WpHG.

3.22% of voting rights (equivalent to 17,464,713 voting rights) are attributable to BlackRock Financial Management, Inc., pursuant to section 22 para. 1 sent. 1 no. 6 WpHG in connection with section 22 para. 1 sent. 2 WpHG.

Please note that the total amount stated above does not necessarily equal the sum of the detailed attributed holdings. This results from voting rights having multiple attributions within the BlackRock group structure.

Bad Homburg v.d.H., March 30, 2015

Fresenius SE & Co. KGaA,  
represented by Fresenius Management SE,  
Board of Management

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End of Announcement

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