[Quoted text hidden]

<mime-attachment.gif>

10-MM0118 - Physical Security Requirements - Licensed **Producer Application**

<mime-

<mime-

<mime-

attachment.gif>

attachment.gif> attachment.gif>

<mime-attachment.gif>

<mimeattachment.gif> MMPR-RMFM to:

Bill CEN

2013-11-26 03:21 PM

<mime-attachment.gif>

<mime-

Sent by:

attachment.gif> <mime-attachment.gif> Jenny Bouchard

<mime-

attachment.gif>

Dear Mr. Chaaban,

Please find attached a scanned letter in regards to the physical security requirements of your application to become a Licensed Producer under the Marihuana for Medical Purposes Regulations (MMPR). The original of this letter is also being sent by mail.

(See attached file: 10-MM0118 - Ready to Build - November 25 2013.pdf)

Your file number is 10-MM0118. Please use this number in every communication with us to facilitate cross-referencing with your application.

If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca or call us at 1-866-337-<u>7</u>705.

Thank you, Licences and Permits Division Office of Controlled Substances Health Canada

[attachment "pic11538.gif" deleted by Jenny Bouchard/HC-SC/GC/CA]

On Fri, Nov 29, 2013 at 9:42 AM, MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca > wrote: Hello Mr. Chaaban,

As a follow-up to the letter below, we would like to obtain a status update on the readiness of your proposed site.

Could you kindly advise us of a timeframe when your proposed site will be ready for a prelicensing inspection? This will allow us to ensure that an inspector is available to carry out the inspection as early as possible, and to prepare your file for referral to the regional office.

Please note that an average of two weeks is required to prepare for the pre-licence inspection once we have been notified of the readiness of the site.

If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca or call us at 1-866-337-7705.

Benoit P Seguin Licences and Permits Division Office of Controlled Substances Health Canada

https://mail.google.com/mail.

4/23/2015

Gmail - Re: FOR JENNY - Re: 10-MM0118: Update on status on the readiness of your pr... Page 3 of 6

---- Forwarded by Benoit P Séguin/HC-SC/GC/CA on 2013-11-29 09:42 AM -----

<mime-attachment.gif>

10-MM0118 - Physical Security Requirements - Licensed

Producer Application

<mime-

<mime-

<mime-

<mime-

attachment.gif> attachment.gif>

attachment.gif>

attachment.gif>

<mimeattachment.gif> MMPR-RMFM

Bill CEN

2013-11-26 03:21 PM

<mime-attachment.gif>

<mime-

<mime-

<mime-

attachment.gif>

attachment.gif> Jenny Bouchard

attachment.gif>

Sent by:

Dear Mr. Chaaban,

Please find attached a scanned letter in regards to the physical security requirements of your application to become a Licensed Producer under the Marihuana for Medical Purposes Regulations (MMPR). The original of this letter is also being sent by mail.

(See attached file: 10-MM0118 - Ready to Build - November 25 2013.pdf)

Your file number is 10-MM0118. Please use this number in every communication with us to facilitate cross-referencing with your application.

If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca or call us at 1-866-337-7705.

Thank you, Licences and Permits Division Office of Controlled Substances Health Canada

[attachment "pic11538.gif" deleted by Jenny Bouchard/HC-SC/GC/CA]

Gmail - Re: FOR JENNY - Re: 10-MM0118: Update on status on the readiness of your pr... Page 2 of 6

Re: 10-MM0118: Update on status on the readiness of your proposed site

BILL CHAABAN

to: MMPR-RMFM

2013-12-07 10:40 AM

Dear Sir/Madam:

In response to your email, we anticipate inspection of our facility in April, 2014. The construction of our new building is underway. We have been busy this past week meeting with Stantec engineers and also our contractors, and sub-contractors. We are very excited and grateful to be chosen as one of the prospective licensees. We are building a state of the art facility in all regards. We intend to awe inspire regulators, industry professionals and consumers.

Thank you

Bill Chaaban President & CEO CEN Biotech Inc. On Fri, Dec 13, 2013 at 3:52 PM, MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca> wrote:

Hello Bill,

I will be in touch shortly.

Jenny

Licences and Permits Division Office of Controlled Substances Health Canada

<ecblank.gif>FOR JENNY - Re: 10-MM0118: Update on status on the readiness of your proposed site

Bill CEN

to:

MMPR-

2013-12-13 03:03 PM

RMFM

Jenny,

Should I expect your call?

Sent from my iPhone

On Dec 13, 2013, at 1:37 PM, MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca > wrote:

Hello Bill,

Thank you for your email

Would you be available for a short telephone call to discuss your update below? I could call you this afternoon before 4pm or on Monday.

Best regards,

Jenny

Licences and Permits Division Office of Controlled Substances Health Canada

<ecblank.gif>Re: 10-MM0118: Update on status on the readiness of your proposed site

BIII CEN

Sun, Dec 15, 2013 at 10:43 AM

To: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Jenny, what time can we talk on Monday. We've decided to accelerate things for the provisional license and I have some questions. Thanks bill chaaban

https://mail.google.com/mail



BILL CHAABAN < bill.cenbiotech@gmail.com>

10-MM0018

4 messages

MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca>

Thu, Jan 2, 2014 at 12;13 PM

Mr. Chaaban,

We are writing to you regarding a recent article in Forbes in which it states "In November the company was notified by Canada's federal health department, Health Canada, that it has been approved to grow, distribute, import and export medicinal marijuana and plant seeds through its Canadian subsidiary CEN Biotech."

We wish to remind you that the letter dated November 26, 2013, sent to you regarding your licence application for CEN Biotech is not a guarantee that a licence will be issued, and that this letter does not constitute approval to possess, produce, distribute, export, import, or conduct any other activities with cannabis.

As the letter states, all requirements that have been reviewed are subject to a pre-licence inspection, and all designated personnel must obtain a security clearance prior to a licence being issued. As such, you can not in any way suggest that a licence has been obtained or that the issuing of a licence is imminent. Also please note that under the MMPR you cannot advertise. Once a producer is licensed by Health Canada that producer's contact information will be listed on Health Canada's website for reference by the public.

If you have any questions, please do not hesitate to contact us by email at MMPR-RMFM@hc-sc.gc.ca or by phone at 1-866-337-7705.

Licences and Permits Division Office of Controlled Substances Health Canada

BILL CHAABAN <!

Thu, Jan 2, 2014 at 9:00 PM

To: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Dear Sir/ Madam,

In response to your email on the above date, please be advised that we have never held out, insinuated nor misrepresented that we possessed a license—as issued under the MMPR. Attached is the flow chart which we produced to explain the licensing process under the MMPR. We utilize it to explain the process. We made it very clear during the interview that we ONLY possessed the ready to build letter. As a practicing attorney, I am very aware of the distinction between the Ready to Build letter and the conditions required for licensure. We will continue to be vigilant in the explanation and difference between the Ready to Build letter and the conditions of ficensure. We are very sorry for any misunderstanding. We will also ensure complete compliance with ALL the laws that pertain to advertising. As a publicly traded company we have an obligation of transparency as required by law. We will ensure continued respect and compliance with the laws as promulgated under the requisite acts that pertain to Cannabis.

Your very truly,

Bill Chaaban CEN Biotech, Inc.



BILL CHAABAN

bill.cenbiotech@gmail.com>

Request for Additional Information (10-MM0118)

5 messages

MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca>
To: Bill CEN """

Mon, Jan 13, 2014 at 2:37 PM

Dear Mr. Chaaban.

Thank you for your application for a licence under the Marihuana for Medical Purposes Regulations (MMPR). Please be advised that, in addition to the information contained in the application form, applicants may be asked to provide additional information. The request is in order to assess the risk of adverse effects to public health, safety, and/or security including the risk of cannabis being diverted to an illicit market or use, in accordance with paragraph 26(1)(h) of the MMPR. The additional information requested may include recent aerial views, a building location survey, and inspection reports.

At this time, in order to continue to assess your application and while personnel security checks are being conducted, please provide by February 14, 2014:

A recent aerial view (e.g., an aerial photograph or other imagery) of your proposed site showing surrounding lots within a radius of 500 meters from your proposed site.

The legal zoning of the proposed site and adjacent lots.

Please note that proof of a recent electrical inspection from the relevant provincial authority where the site is located will be required before a licence is issued.

We thank you for your ongoing collaboration. If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca or call us at 1-866-337-7705.

Licences and Permits Division Office of Controlled Substances Health Canada Good day,

I need to speak to a representative. I have very important questions which cannot be addressed in an email. We have acquired a second site which can be operational in two weeks. I also have questions regarding modifying our current location.

Bill CHAABAN President CEN hiotech

On Mar 28, 2014, at 10:03 AM, MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca > wrote:

Thank you for your interest in the Marihuana for Medical Purposes Regulations. We will respond to your question as soon as possible but due to the large number of queries that we receive and the complexity of the replies, we may not be able to respond immediately. Thank you for your patience.

Mercí de votre intérêt envers le Règlement sur la marihuana à des fins médicales. Nous répondrons à votre question dès que possible, mais en raison du nombre élevé de demandes d'information que nous recevons et de la diversité des réponses qu'elles nécessitent, il se pourrait que nous ne puissons vous répondre immédiatement. Merci de votre patience.

In response to:

<ecblank.gif><ecblank.gif>

[MAGE]

Re: FOR JENNY - Re: 10-MM0118: Update on status on the readiness of your proposed site <ecblank.gif><ecblank.gif><ecblank.gif> <ecblank.gif> BILL 2014-03-28 08:06

to:

MMPR-RMFM

AM

[Quoted text hidden]

MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca> To: Bill CEN

CHAABAN

Tue, Apr 1, 2014 at 9:56 AM

Hello Mr. Chaaban,

I have tried calling you earlier today and got your voice message.

Let me know when it will be a best time to contact you and discuss your email below.

Thanks

Benoit Licences and Permits Division Office of Controlled Substances Health Canada

Thank you for your interest in the Marihuana for Medical Purposes Regulations. We will respond to your question as soon as possible but due to the large number of queries that we receive and the complexity of the replies, we may not be able to respond immediately. Thank you for your patience.

Merci de votre întérêt envers le Règlement sur la marihuana à des fins médicales. Nous répondrons à votre question dès que possible, mais en raison du nombre élevé de demandes d'information que nous recevons et de la diversité des réponses qu'elles nécessitent, il se pourrait que nous ne puissons vous répondre immédiatement. Merci de votre patience.

In response to:

<ecblank.gif><ecblank.gif>

Re: FOR JENNY - Re: 10-MM0118: Update on status on the readiness of your proposed

<ecblank.gif> BILL CHAABAN

<ecblank.gif> <ecblank.gif> MMPR-RMFM <ecblank.gif>

2014-03-28 08:06 AM

[Quoted text hidden]

[Quoted text hidden]

MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Wed, Apr 9, 2014 at 9:52 AM

To: Bill CEN

Hello Bill.

We have not received any information following our phone conversation from last week.

Since you change your proposal for your current site. You need to submit the upated information to allow us to review your new site model and we will need to ensure that it meets the MMPR requirement on paper.

If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca

Thank you

Licences and Permits Division Office of Controlled Substances Health Canada

Bill CEN ---2014-04-01 10:00:48 AM---Please try me at my iPhone

🕒 I will wait for your call. Sent from

Re: 10-MM0118: Update on status

Bill CEN

to: MMPR-RMFM

2014-04-01 10:00 AM

[Quoted text hidden]

Bill CEN -

Wed, Apr 9, 2014 at 9:59 AM

To: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

It will be sent off today. We have recompiled everything for you. Thank you

Bill Chaaban CEN biotech

Sent from my iPhone

On Apr 9, 2014, at 9:52 AM, MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca> wrote:

Hello Bill,

We have not received any information following our phone conversation from last week.

Since you change your proposal for your current site. You need to submit the upated information to allow us to review your new site model and we will need to ensure that it meets the MMPR requirement on paper.

If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca

Thank you

Licences and Permits Division Office of Controlled Substances Health Canada



BILL CHAABAN <bill.cenbiotech@gmail.com>

BENOIT.. MM-0118

4 messages

Bill CEN

Tue, Apr 22, 2014 at 11:21 AM

To: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Dear sir,

As of April 28, 2014 our site is ready for pre-license inspection. We will be fully compliant with your email dated march 27, 2014.

Please advise ASAP,

BIII CHAABAN President & CEO CEN BIOTECH INC

Sent from my iPhone Sent from my iPhone

MMPR-RMFM@hc-sc.gc.ca>

Tue, Apr 22, 2014 at 11:22 AM

To: Bill CEN ·

Thank you for your interest in the Marihuana for Medical Purposes Regulations. We will respond to your question as soon as possible but due to the large number of queries that we receive and the complexity of the replies, we may not be able to respond immediately. Thank you for your patience.

Merci de votre intérêt envers le Règlement sur la marihuana à des fins médicales. Nous répondrons à votre question dès que possible, mais en raison du nombre élevé de demandes d'information que nous recevons et de la diversité des réponses qu'elles nécessitent, il se pourrait que nous ne puissons vous répondre immédiatement. Merci de votre patience.

In response to:

BENOIT.. MM-0118

BIII CEN

to: MMPR-RMFM

2014-04-22 11:21 ΛM

[Quoted text hidden]

MMPR-RMFM <MMPR-RMFM@hc-sc.qc.ca> To: Bill CEN Tue, Apr 22, 2014 at 11:43 AM

Hello.

Thank you for the information.

I will ensure to pass the information to the appropriate parties.

Benoit Licences and Permits Division Office of Controlled Substances Health Canada

 Bill CEN ---2014-04-22 11:21:36 AM---Dear sir, As of April 28, 2014 our site is ready for pre-license inspection. We will be fully compl-

BENOIT., MM-0118

BIII CEN to: MMPR-RMFM

2014-04-22 11:21 AM

[Quoted text hidden]

MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca> To: Bill CEN

Tue, Apr 22, 2014 at 11:44 AM

Thank you for your interest in the Marihuana for Medical Purposes Regulations. We will respond to your question as soon as possible but due to the large number of queries that we receive and the complexity of the replies, we may not be able to respond immediately. Thank you for your patience.

Merci de votre intérêt envers le Règlement sur la marihuana à des fins médicales. Nous répondrons à votre question dès que possible, mais en raison du nombre élevé de demandes d'information que nous recevons et de la diversité des réponses qu'elles nécessitent, il se pourrait que nous ne puissons vous répondre immédiatement. Merci de votre patience.

In response to:

BENOIT.. MM-0118

Bill CEN

to: MMPR-RMFM

2014-04-22 11:21 AM

Dear sir,

As of April 28, 2014 our site is ready for pre-license inspection. We will be fully compliant with your email dated march 27, 2014.

The state of the s

Please advise ASAP,

Bill CHAABAN



BILL CHAABAN < bill.cenbiotech@gmail.com>

10-MM0118: Application

2 messages

MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca> To: Bill CEN

Wed. Apr 9, 2014 at 1:00 PM

Dear Applicant,

We would like to inform you that your application (10-MM0118) is at the personnel security checks stage. Note that until such a time as we receive the results from your security checks, there will be no further communications with the applicant.

Information submitted to Health Canada is disclosed to the Royal Canadian Mounted Police for the purpose of conducting a security check. The Royal Canadian Mounted Police is working with local police detachment to obtain all relevant information to conduct the required verifications as per stated in section 91 of the MMPR.

As per section 91 of the MMPR on receipt of a fully completed application for a security clearance, the Minister must conduct the following checks for the purpose of assessing whether an applicant poses a risk to the integrity of the control of the production and distribution of cannabis under the Controlled Drugs and Substances Act and its regulations, including the risk of cannabis being diverted to an illicit market or use:

- (a) a criminal record check in respect of the applicant; and
- (b) a check of the relevant files of law enforcement agencies, including intelligence gathered for law enforcement purposes.

The time required to conduct these security checks varies with each application and you can expect that it will take a few months. Health Canada and the RCMP will not be able to provide you with updates.

A change in key personnel must be signalled as early as possible to minimise further delays. A change of site will require that you resubmit a new application.

Note that a pre-licensing inspection can only be conducted at the proposed site only once you have obtained all the required security clearances, that you have demonstrate within your application that you will comply with all the provisions of the MMPR and that you confirm that all of the security measures described in your application are installed, functional and comply with Division 3 of the MMPR.

If you have any questions, please do not hesitate to contact us via email at <u>MMPR-RMFM@hc-sc.gc.ca</u>

Thanks



BILL CHAABAN < bill.cenbiotech@gmail.com>

Attn BENOIT status of pre license inspection 10-mm0118

4 messages

BILL CHAABAN <

Tue, Apr 29, 2014 at 3:37 PM

To: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Dear Sir,

What is the status of the pre license inspection? The site is ready for inspection.

Yours truly,

Bill Chaaban President & CEO CEN Biotech Inc. MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca>
To: BILL CHAABAN

Hello Mr. Chaaban,

Thank you for providing us an update on your readiness for inspection. At this time, we are currently waiting for your security clearances. Note that a pre-licensing inspection can only be conducted at the proposed site only once you have obtained all the required security clearances.

We will provide you with more information once the security clearance process has been completed.

Thank you,

Amal Licences and Permits Division Office of Controlled Substances Health Canada

Attn BENOIT status of pre license inspection 10-mm0118

to:

BILL CHAABAN

MMPR-RMFM

2014-04-29 03:37 PM

[Quoted text hidden]



BILL CHAABAN

 bill.cenbiotech@gmail.com>

Attn Benoit 10-mm0118

4 messages

Bill CEN

Mon, May 5, 2014 at 9:01 AM

To: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Dear Sir,

The site is completed and awaiting pre-license inspection. The carrying costs of a completed site awaiting licensure add up very quickly. Please advise when you anticipate our inspection as I need to travel abroad and need to ensure I will be present for the inspection.

Yours very truly,

Bill CHAABAN President & CEO CEN Biotech inc

Sent from my iPhone

MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca>
To: Bill CEN

Mon, May 5, 2014 at 9:01 AM

Thank you for your interest in the Marihuana for Medical Purposes Regulations. We will respond to your question as soon as possible but due to the large number of queries that we receive and the complexity of the replies, we may not be able to respond immediately. Thank you for your patience.

Merci de votre intérêt envers le Règlement sur la marihuana à des fins médicales. Nous répondrons à votre question dès que possible, mais en raison du nombre élevé de demandes d'information que nous recevons et de la diversité des réponses qu'elles nécessitent, il se pourrait que nous ne puissons vous répondre immédiatement. Merci de votre patience.

In response to:

Attn Benoit 10-mm0118

BIII CEN

to: MMPR-RMFM

2014-05-05 09:01 AM

[Quoted text hidden]

MMPR-RMFM <MMPR-RMFM@hc-sc.gc.ca>
To: Bill CEN

Mon, May 5, 2014 at 10:47 AM

Hello Mr. Chaaban,

Thank you for providing us an update on your readiness for inspection. At this time, we are currently waiting for your security clearances. Note that a pre-licensing inspection can only be conducted at the proposed site only once you have obtained all the required security clearances.

https

We will provide you with more information once the security clearance process has been completed.

Thank you,

Amal. Licences and Permits Division Office of Controlled Substances Health Canada

Attn Benoît 10-mm0118

BIII CEN

to: MMPR-RMFM

2014-05-05 09:01 AM

[Quoted text hidden]

MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>

Mon, May 5, 2014 at 10:52 AM

To: Bill CEN

Thank you for your interest in the Marihuana for Medical Purposes Regulations. We will respond to your question as soon as possible but due to the large number of queries that we receive and the complexity of the replies, we may not be able to respond immediately. Thank you for your patience.

Merci de votre intèrêt envers le Règlement sur la marihuana à des fins médicales. Nous répondrons à votre question dès que possible, mais en raison du nombre élevé de demandes d'information que nous recevons et de la diversité des réponses qu'elles nécessitent, il se pourrait que nous ne puissons vous répondre immédiatement. Merci de votre patience.

In response to:

Attn Benoit 10-mm0118

Bill CEN

to: MMPR-RMFM

2014-05-05 09:01 AM

DONE BPS STATUS OF APPLICATIONS 10-MINUTES, TO-MINU481

BILL CHAABAN to: MMPR-RMFM, todd.cain@hc-sc.gc.ca

2014-05-12 09:29 PM

Cc:

roger.glasel

Todd,

I am writing to you to inquire about our two pending applications. We received a call from Health Canada asking us to accelerate the buildout of building one to be able to provide product. We accommodated this request at great expense to the company. Now we are advised that we are awaiting security clearance; we have independently verified through our in-house asset protection group (which is made up of retired law enforcement in the USA and Canada) that we have in fact passed the RCMP and CSIS security clearance in late August 2013.

Furthermore, We have also verified that there is NO past or active investigations being conducted by any law enforcement agency, on our key players or the company. We have two sites that are now ready for the pre-license inspection. We are incurring costs and expenses by not being operational. We accelerated the build-out per Health Canada's request.

Your comment, opinion or help would be greatly appreciated.

Yours very truly,

Bill Chaaban President & CEO CEN Biotech Inc.

ATTN JACINTHE, BENOIT

BILL CHAABAN

o: MMPR-RMFM

2014-06-02 09:10 PM

Cc: "todd.cain@hc-sc.gc.ca", Roger Glasel

Pursuant to our request for a meeting in Ottawa, you requested questions in advance for a phone conference. I apologize for the delay in submission. I present you the following: We understand the sensitivities surrounding the MMPR and the pressures on the staff of Health Canada. We also present ourselves as your future partner in this new endeavor. We understand our actions, as individuals and a corporation may reflect on Health Canada. It is important to clarify that our company, and its officers and executive take the utmost pride in this project. It is our desire to make Canada, and Health Canada the world leaders in medicinal marijuana. We

Gmail - Re: 10-MM0118 and 10-MM0431

believe the addition of world class physicians, and bankers to our parent company's board of directors will make us the beacon in the industry. We intend to conduct extensive research and development in the use of medical cannabis in conjunction with the University of Windsor. We have pledged half of our future intellectual property ownership to the University of Windsor for their joint cooperation. We intend to create a legacy for the community at large.

- 1. Security: CEN Biotech Inc. is a publicly traded company, and as such acts in the best interests of its shareholders. It is also a good corporate citizen and brings many much needed jobs to the Town of Lakeshore. This project is much larger than one individual. We understand there is a delay because of security. In our conversation with Todd Cain, we advised Health Canada that if one individual posed a problem for the project they would step down. Please advise if there is an issue with Bahige Chaaban or Donald Strilchuck (or anyone within their circle or family); if so, one or both would be immediately replaced.
- 2. Corporate structure: I, Bahige Chaaban, the intended RPIC and applicant, am the President & CEO of Creative Edge Nutrition, and the President & CEO and sole director of CEN Biotech Inc. As such, I maintain complete control and decision making authority on behalf of the company. Furthermore, I have super voting rights (5000:1) in my preferred shares which gives me a majority vote over the common shares. There is no possibility of me losing control of our company to any individual or organization. To further our commitment to Canada and Canadian content, we have decided to move to the Toronto Stock exchange and move all of our corporate offices to Canada. We will no longer be a US company. Does our US lineage affect our ability to obtain a license?
- 3. Inspections: We now have two sites ready for pre-license inspection. We have 10-mm0118 and 10-mm0481. (Site 1 and Site 2). Site 2 was built to be a joint research and development facility with the University of Medical School. We intend to conduct clinical trials with medical cannabis for treatment modalities for various disease states. Site 2 will be instrumental to the future of medical cannabis in Canada and the World. Both sites will follow Health Canada's guidelines as pronounced under the MMPR. All product will be shipped from site 1, our intended maximum security super grow facility with a 4000 square foot vault. This site has worth of security measures.
- 4. Media Coverage: In the many interviews I conducted on behalf of our company in the best interest of the shareholders, I became cognizant of not making overreaching statements. As such I realized that in speaking to the public, it is not only on behalf of the company but also Health Canada, its employees and the Government of Canada. As a future licensee, it is our obligation to ensure that our company and its governmental partners appear in the best light. We understand that we are not building just a company, but an industry. We have ensured that we have insulated our company with leaders in every field-medical, legal, banking and law enforcement. I can assure you that once licensed, we will be the pride of Health Canada, the Government of Canada and our great country.

In conclusion what do we need to do to gain Health Canada and the Government of Canada's trust to get our license?

Respectfully Yours,

Bill Chaaban President & CEO CEN Biotech Inc



BILL CHAABAN <bill.cenbiotech@gmail.com>

Re: 10-MM0118 and 10-MM0431

5 messages

MMPR-RMFM < MMPR-RMFM@hc-sc ac.ca>

Thu, Jun 5, 2014 at 9:13 AM

To: BILL CHAABAN

Cc: MMPR-RMFM < MMPR-RMFM@hc-sc.gc.ca>, Roger Glasel <

Hello Mr. Chaaban,

Thank you for your interest in becoming a licensed producer under the *Marihuana for Medical Purposes Regulations* (MMPR).

We have received the results of your security checks this week and we will be able to move forward with the final review of 10-MM0118. You should hear from us in days to come with some validation questions prior to the inspection.

Pertaining to your application 10-MM0481, it is not as far along in the screening and review process. I would like to bring to your attention that if you wish to conduct research and development and clinical trials, other authorisations than those under the MMPR would be required under the Controlled Substances and Drugs Act and the Food and Drugs Act. Please confirm what activities you intend to conduct at that site (10-MM0431).

If you have any additional questions, please do not hesitate to send us your questions by email at MMPR-RMFM@hc-sc.gc.ca or call us at 1-866-337-7705.

Licences and Permits Division Office of Controlled Substances Health Canada