

## OTCQB Certification

I, L. Melvin Cooper, Chief Financial Officer of Forbes Energy Services Ltd. (“the Company”), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an “X”):

- Company is registered under Section 12(g) of the Exchange Act
- Company is relying on Exchange Act Rule 12g3-2(b)
- Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
- Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
- Company is reporting under Section 15(d) of the Exchange Act.
- Other (describe) \_\_\_\_\_

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC’s EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on [www.otcmarkets.com](http://www.otcmarkets.com) is current and complete as of April 11, 2017 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company’s most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

R. Clyde Parker, Jr. (Winstead PC)  
Gabriel Gutierrez (Winstead PC)

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company’s prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

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f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer’s equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

<b>Name</b>	<b>Address (City and State only)</b>	<b>% Shares Owned</b>
John E. Crisp (CEO and Director)	588 County Road 101, George West, Texas 78022	0%
L. Melvin Cooper (CFO)	603 Shiloh Rd., Bastrop, Texas 78602	0%
Charles C. Forbes, Jr. (COO)	8702 King Ranch Dr., Corpus Christi, Texas 78414	0%
Steve Macek	4305 Spring Creek Dr., Corpus Christi, Texas 78410	0%
Lawrence First (Director)	20 Oxford Rd., Scarsdale, New York 10583	0%
Brett G. Wyard (Director)	1600 Amalfi Drive, Pacific Palisades, California 90272	0%
Rome Arnold (Director)	24 Gramercy Park S., Apt. 10W,	0%

	New York, New York 10003	
Paul S. Butero (Director)	35 Glenleigh Pl. The Woodlands, Texas 77381	0%
American Securities Opportunities Advisors, LLC (Lawrence First)	299 Park Ave., 34 Fl., New York, New York 10171	24.12%
Solace Capital partners, L.P. (Naeem Arastu)	11111 Santa Monica Blvd., Suite 1275, Los Angeles, California 90025	17.76%
Phoenix Investment Adviser LLC (Jeffrey Peskind)	420 Lexington Ave., Suite 2040, New York, NY 10170	6.56%
Pacific Investment Management Company LLC (Alfred Murata)	650 Newport Ctr. Dr., Newport Beach, California 92660	10.79%
Fidelity Management & Research Company (Ben Shuleva)	245 Summer St., 12 <sup>th</sup> Fl., Boston, Massachusetts, 2210	16.58%

Date: 4/11/17

Name of Certifying CEO or CFO: L. Melvin Cooper\_

Title: Senior Vice President and CFO

Signature: /s/ L. Melvin Cooper  
(Digital Signatures should appear as "/s/ [OFFICER NAME]")