

FREEDOM ENERGY HOLDINGS, INC.
ANNUAL REPORT
For The Period Ended September 30, 2014



FREEDOM ENERGY HOLDINGS, INC.
ANNUAL REPORT
FOR THE PERIOD ENDED SEPTEMBER 30, 2014

TABLE OF CONTENTS

		Page
Item 1	Name of the issuer and its predecessor (if any)	3
Item 2	Address of the issuer's principal executive offices	3
Item 3	Security Information	3
Item 4	Issuance History	5
Item 5	Financial Statements	8
Item 6	Describe the Issuers' Business, Products and Services	22
Item 7	Describe the Issuer's Facilities	25
Item 8	Officers, Directors and Control Persons	25
Item 9	Third Party Providers	27
Item 10	Issuer Certifications	28

Item 1: Name of the issuer

Freedom Energy Holdings, Inc. is formerly known as:

- Formerly=Freedom Financial Holdings until January 2010
- Formerly=Titan Holdings until April 2006
- Formerly=Northern Business Acquisition Corp until February 2006

Item 2: Address of the Issuer's Principal Executive Offices

Address: 531 Airport North Office Park, Fort Wayne, Indiana 46825

Telephone: 260-490-9990

Fax: 866-745-8713

Item 3: Security Information**COMMON STOCK TRADING SYMBOL: FDMF**

CUSIP: 35637N304

PAR VALUE: \$0.0001

	For the Period Ended
i.	September 30, 2014
ii. Number of shares authorized:	10,000,000,000
iii. Number of shares outstanding:	4,455,036,558
iv. Freely tradable shares (public float); approximately:	4,226,460,432
v. Total number of beneficial shareholders:	2251
vi. Total number of shareholders of record:	2251

PREFERRED STOCK

CUSIP: NONE

PAR VALUE: \$0.0001

	For the Period Ended
i.	September 30, 2014
ii. Number of Shares authorized	100,000,000

Class A:

iii	
. Number of shares outstanding	2

PREFERRED STOCK

CUSIP: NONE

PAR VALUE: \$0.0001

For the Period

Ended

i.

September 30,

2014

Class B:

iii

. Number of shares outstanding 228,484

Class C:

iii

. Number of shares outstanding 157,000

Class D:

iii

. Number of Shares outstanding 237,361

iv Freely tradable shares (public float);

. approximately 0

v. Total number of beneficial shareholders 53

vi

. Total number of shareholders of record 53

The name and address of the transfer agent.

Fidelity Transfer Company
8915 South 700 East, Suite 102
Sandy, UT 84070
Phone #801/562-1300
Fax #801/233-0589

Fidelity Transfer Company is registered under the Exchange Act

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

Item 4: Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
- B. Any jurisdiction where the offering was registered or qualified;
- C. The number of shares offered;
- D. The number of shares sold;
- E. The price at which the shares were offered, and the amount actually paid to the issuer;
- F. The trading status of the shares; and
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

<u>Fiscal Year Ending September 30, 2013</u>	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>
Converted Preferred D to Common for Brian Kistler.	Private	Indiana	2,000,000,000	2,000,000,000	\$ 0.0001	Restricted	Yes
Converted Preferred D to Common for Doji Capital.	Private	Maryland	100,000,000	100,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for Donna Carteaux.	Private	Indiana	200,000,000	200,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for Tangiers Capital.	Private	Maryland	125,000,000	125,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for Ascentalia, LLC.	Private	Maryland	100,000,000	100,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for Crackerjack Classics, LLC.	Private	Maryland	100,000,000	100,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for DJR Advisors, LLC.	Private	Maryland	100,000,000	100,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for John Garrison.	Private	Maryland	50,000,000	50,000,000	\$ 0.0001	Free-trading	No
Converted Preferred D to Common for Frank Izzo.	Private	Maryland	25,000,000	25,000,000	\$ 0.0001	Free-trading	No
Sold Preferred B to Bruce Miller.	Private	Indiana	10,000	10,000	\$ 10.00	Restricted	Yes

<u>Fiscal Year Ending September 30, 2014</u>	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>
Issued Common stock to Redline International, Inc.	Private	Maryland	225,000,000	225,000,000	\$0.0001	Restricted	Yes
Converted Preferred D to Common for an non-related party	Private	Maryland	100,000,000	100,000,000	\$0.0001	Free-trading	No
Converted Preferred D to Common for an non-related party	Private	Maryland	100,000,000	100,000,000	\$0.0001	Free-trading	No

Converted Preferred D to Common for an non-related party	Private	Maryland	100,000,000	100,000,000	\$0.0001	Free-trading	No
Sold Preferred B to an non-related party	Private	Indiana	2,500	2,500	\$ 10.00	Restricted	Yes
Converted Preferred B to Common for an non-related party	Private	Maryland	250,000,000	250,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	225,000,000	225,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	225,000,000	225,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	50,000,000	50,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	200,000,000	200,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	160,000,000	160,000,000	\$0.0001	Free-trading	No
Converted Preferred D to Common for an non-related party	Private	Maryland	300,000,000	300,000,000	\$0.0001	Free-trading	No
Converted Preferred D to Common for an non-related party	Private	Maryland	200,000,000	200,000,000	\$0.0001	Free-trading	No
Converted Preferred D to Common for a non-related party	Private	Maryland	125,000,000	125,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	150,000,000	150,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	200,000,000	200,000,000	\$0.0001	Free-trading	No
Sold Preferred B to an non-related party	Private	Indiana	11,500	11,500	\$ 10.00	Restricted	Yes
Sold Preferred D to an non-related party	Private	Indiana	2,520	2,520	\$ 2.50	Restricted	Yes
Converted Preferred B to Common for an non-related party	Private	Maryland	400,000,000	400,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	200,000,000	200,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	200,000,000	200,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	10,000,000	10,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	30,000,000	30,000,000	\$0.0001	Free-trading	No
Converted Preferred B to Common for an non-related party	Private	Maryland	50,000,000	50,000,000	\$0.0001	Free-trading	No
Sold Preferred B to an non-related party	Private	Indiana	6,000	6,000	\$ 9.83	Restricted	Yes
Issued Preferred B to an non-related party	Private	Indiana	9,000	9,000	\$ 10.00	Restricted	Yes
Converted Preferred B to Common	Private	Maryland	150,000,000	150,000,000	\$0.0001	Free trading	No

for an non-related party

Issued Preferred D to an non-related pary	Private	Indiana	2,400	2,400	\$10.00	Restricted	Yes
Issued Preferred D to the CEO	Private	Indiana	15,000	15,000	\$10.00	Restricted	Yes

The non-related parties involved in the Preferred Share conversion objected to having their names released.

Item 5: Financial statements.

FREEDOM ENERGYHOLDINGS, INC.	
INDEX TO FINANCIAL STATEMENTS	
	Page
Consolidated Balance Sheets at September 30, 2014 (unaudited) and September 30, 2013 (unaudited)	9
Consolidated Statements of Operations for the year ended September 30, 2014 (unaudited) and September 30, 2013 (unaudited)	10
Consolidated Statement of Changes in Shareholders' Equity at September 30, 2014, (unaudited)	11
Consolidated Statements of Cash Flows for the year ended September 30, 2014 (unaudited) and September 30, 2013 (unaudited)	12
Notes to unaudited Financial Statements	13

FREEDOM ENERGY HOLDINGS, INC.

CONSOLIDATED BALANCE SHEETS

Unaudited

	September 30, 2014	September 30, 2013
	<u>2014</u>	<u>2013</u>
ASSETS		
Current Assets:		
Cash and cash equivalents	\$ 63,215	\$ 12,803
Total Current Assets	63,215	12,803
Other assets:		
Intellectual properties	1,000,000	1,000,000
Launch TV	90,000	
Shingle recycling joint venture	56,000	50,000
Note receivable	50,000	—
Non-current assets:		
Investment in equity securities - held-for-trade	40,000	598,012
TOTAL ASSETS	\$ 1,299,215	\$ 1,660,815
	<u>1,299,215</u>	<u>1,660,815</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities:		
Accounts payable	\$ 57,739	\$ 66,435
Accrued interest	31,508	15,489
Note payable, related party	20,000	20,000
Note payable	796,906	574,406
Total Current Liabilities	906,153	676,330
	<u>906,153</u>	<u>676,330</u>
TOTAL LIABILITIES	906,153	676,330
	<u>906,153</u>	<u>676,330</u>
COMMITMENTS AND CONTINGENCIES (Note 8)		
Stockholders' Equity		
Preferred stock: 100,000,000 authorized; \$0.0001 par value		
622,847 and 625,577 shares issued and outstanding, respectively	62	62
Common stock: 10,000,000,000 authorized; \$0.0001 par value		
4,455,036,558 and 2,305,036,558 shares issued and outstanding, respectively	445,503	230,503
Additional paid-in capital	7,760,105	7,766,415
Retained deficit	(7,812,608)	(7,012,495)
Total Stockholders' Equity	393,062	984,485
	<u>393,062</u>	<u>984,485</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 1,299,215	\$ 1,660,815
	<u>1,299,215</u>	<u>1,660,815</u>

See notes to unaudited financial statements

FREEDOM ENERGY HOLDINGS, INC.

Consolidated Statements of Operations

Unaudited

	For the Year Ended September 30,	
	2014	2013
Revenues	\$ 515,015	\$ 288,088
Operating Expenses		
Stock based compensation	142,500	—
Professional fees	253,751	27,170
Selling, general and administrative expense	167,433	146,125
Rent	10,800	10,800
Total operating expenses	574,484	184,095
Net loss from operations	(59,469)	103,993
Other income (expense)		
Unrealized gain (loss) on securities held for trade	(646,137)	12,800
Discontinued operations	(1,723)	(877)
Interest expense-other, depreciation and amortization	(92,784)	(51,285)
Income taxes	—	—
Net loss	\$ (800,113)	\$ 64,631
Basic and diluted loss per share	\$ (0.00)	\$ 0.00
Weighted average number of shares outstanding	4,267,707,791	2,041,954,366

See notes to unaudited financial statements

FREEDOM ENERGY HOLDINGS, INC.
STATEMENT OF CHANGE IN SHAREHOLDERS' EQUITY
FOR THE YEAR ENDING SEPTEMBER 30, 2014
Unaudited

	Preferred Stock		Common Stock		Additional	Retained	
	Shares	Par Value	Shares	Par Value	paid-in Capital	Deficit	Total
Balance at September 30, 2013 (Unaudited).....	<u>625,577</u>	<u>\$ 62</u>	<u>2,305,036,558</u>	<u>\$ 230,503</u>	<u>\$ 7,766,415</u>	<u>\$ (7,012,495)</u>	<u>\$ 984,486</u>
Issued 225 Million shares of restricted common stock to a non-related party for equity financing agreement.....	—	—	225,000,000	22,500	—	—	22,500
Converted 25,000 shares of Pref B into 2,500 Million shares of common to non-related parties.....	(25,000)	(2)	2,500,000,000	250,000	(249,998)	—	—
Converted 9,250 shares of Pref D into 925 million shares of common to a non-related parties	(9,250)	(1)	925,000,000	92,500	(92,499)	—	0
Sale of 20,000 shares of Pref B for cash to a non related parties at \$10 per share.....	20,000	2	—	—	198,889	—	198,891
Issued 9,000 shares of Pref B for set up of Launch TV non related parties at \$10 per share.....	9,000	1	—	—	89,999	—	90,000
Purchased back 4,500 shares of Preferred C from a non-related party at \$10.00 per share on	(6,500)	(1)	—	—	(64,999)	—	(65,000)
Purchased back 5,650 shares of Preferred D from a related party at \$10.00 per share on	(5,650)	(1)	—	—	(81,499)	—	(81,500)
Purchased back 5,250 shares of Preferred D from a non-related party at \$10.00 per share on	(5,250)	(1)	—	—	(82,499)	—	(82,500)
Sale of 2,520 shares of Pref D for cash to a non related parties at \$2.50 per share.....	2,520	—	—	—	6,300	—	6,300
CEO retired 1.5 Billion shares of restricted common stock at par in exchange for 15,000 shares of Pref D.....	15,000	2	(1,500,000,000)	(150,000)	149,998	—	(0)
Issued 2,400 shares of Pref D to a non related party for services rendered.....	2,400	—	—	—	120,000	—	120,000
Net loss as of September 30, 2014 (Unaudited).....	—	—	—	—	—	(800,113)	(800,113)
Balance at September 30, 2014 (Unaudited).....	<u>622,847</u>	<u>\$ 62</u>	<u>4,455,036,558</u>	<u>\$ 445,503</u>	<u>\$ 7,760,105</u>	<u>\$ (7,812,608)</u>	<u>\$ 393,062</u>

See notes to unaudited financial statements

FREEDOM ENERGY HOLDINGS, INC.
CONSOLIDATED STATEMENTS OF CASH FLOWS

Unaudited

	Year Ended September 30,	
	2014	2013
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net income	\$ (800,113)	\$ 64,631
Adjustment to reconcile net loss to net cash provided in operations:		
Depreciation and amortization	—	768
Stock issued for service	142,500	—
Changes in assets and liabilities:		
Prepaid expense and other current assets	(50,000)	—
Accounts payable	(8,696)	(87,600)
Accrued interest	16,019	8,045
Net Cash (used in) provided by operating activities	<u>(700,290)</u>	<u>(14,156)</u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Investments held for trade	558,012	(273,012)
Investment in LaunchTV	(90,000)	
Investment in Shingle recycling joint venture	(6,000)	(50,000)
Net Cash Used in Investing Activities	<u>462,012</u>	<u>(323,012)</u>
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from notes payable	249,500	480,000
Repayment of notes payable	(27,000)	—
Buy back and conversion of preferred stock	(140,110)	(240,300)
Proceeds from stock sales	206,300	100,000
Net Cash provided by financing activities	<u>288,690</u>	<u>339,700</u>
Net change in cash and cash equivalents	50,412	2,532
Cash and cash equivalents		
Beginning of period	12,803	10,271
End of period	<u>\$ 63,215</u>	<u>\$ 12,803</u>
Supplemental cash flow information		
Cash paid for interest	\$ 86,958	\$ 35,028
Cash paid for taxes	<u>\$ —</u>	<u>\$ —</u>

See notes to unaudited financial statements

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

NOTE 1: NATURE OF BUSINESS

ORGANIZATION

Freedom Energy Holdings, Inc. (FDMF), a Maryland corporation formed in September 2005, is a holding company with a focus on the identification of opportunities within the oil & energy sectors. In August of 2008 in response to market conditions deeply advantageous for the company and its stockholders, FDMF acquired KC-9000®, the company's proprietary Heavy Oil technology, to assist in the recovery of "Heavy Oil". In 2011 the company developed a new product named SR 139 to extract hydro-carbons from asphalt shingles. The company management also consults with other private and public companies. In 2014 the Company acquired 100% of Launch TV Network, Inc. and acquired 1% of Canna Security America.

The Company is headquartered in Fort Wayne, Indiana.

NOTE 2: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

GOING CONCERN

The Company's financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has not yet established an ongoing source of revenues sufficient to cover its operating cost and allow it to continue as a going concern. The ability of the Company to continue as a going concern is dependent on the Company obtaining adequate capital to fund operating losses until it becomes profitable. If the Company is unable to obtain adequate capital, it could be forced to cease operations.

In order to continue as a going concern, the Company will need, among other things, additional capital resources. Management's plan to obtain such resources for the Company include, obtaining capital from management and significant stockholders sufficient to meet its minimal operating expenses. However, management cannot provide any assurance that the Company will be successful in accomplishing any of its plans.

There is no assurance that the Company will be able to obtain sufficient additional funds when needed or that such funds, if available, will be obtainable on terms satisfactory to the Company. In addition, profitability will ultimately depend upon the level of revenues received from business operations. However, there is no assurance that the Company will attain profitability. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

ADVERTISING

Advertising cost are expensed as incurred. There were \$470 in advertising expenses incurred as of September 30, 2014 and \$1,694 as of September 30, 2013.

USE OF ESTIMATES

The Company prepares its financial statements in conformity with accounting principles generally accepted in the United States of America ("GAAP"), which require management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements, and reported amounts of revenues and expenses during the reporting year. Actual results could differ from those estimates.

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

CASH AND CASH EQUIVALENTS

The Company considers all highly liquid investments with an original maturity of three months or less at the date of acquisition to be cash equivalents. Cash and cash equivalents at September 30, 2014 and September 30, 2013 were \$63,215 and \$12,803, respectively.

CASH FLOWS REPORTING

The Company follows ASC 230, Statement of Cash Flows, for cash flows reporting, classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method ("Indirect method") as defined by ASC 230, Statement of Cash Flows, to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments. The Company reports the reporting currency equivalent of foreign currency cash flows, using the current exchange rate at the time of the cash flows and the effect of exchange rate changes on cash held in foreign currencies is reported as a separate item in the reconciliation of beginning and ending balances of cash and cash equivalents and separately provides information about investing and financing activities not resulting in cash receipts or payments in the period.

FINANCIAL INSTRUMENTS

The Company's balance sheet includes certain financial instruments. The carrying amounts of current assets and current liabilities approximate their fair value because of the relatively short period of time between the origination of these instruments and their expected realization.

ASC 820, *Fair Value Measurements and Disclosures*, defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. ASC 820 also establishes a fair value hierarchy that distinguishes between (1) market participant assumptions developed based on market data obtained from independent sources (observable inputs) and (2) an entity's own assumptions about market participant assumptions developed based on the best information available in the circumstances (unobservable inputs). The fair value hierarchy consists of three broad levels, which gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy are described below:

- Level 1 - Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities
- Level 2 - Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly, including quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in markets that are not active; inputs other than quoted prices that are observable for the asset or liability (e.g., interest rates); and inputs that are derived principally from or corroborated by observable market data by correlation or other means.
- Level 3 - Inputs that are both significant to the fair value measurement and unobservable.

As of September 30, 2014					
Fair Value Measuring Using					
	Carrying Value	Level 1	Level 2	Level 3	Total
Investments in Non-Marketable Securities, available for sale	\$ 40,000	---	---	\$ 40,000	\$ 40,000

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

Total	\$ 40,000	---	---	\$ 40,000	\$ 40,000
-------	-----------	-----	-----	-----------	-----------

Fair value estimates discussed herein are based upon certain market assumptions and pertinent information available to management as of September 30, 2014. The respective carrying value of certain on-balance-sheet financial instruments approximated their fair values due to the short-term nature of these instruments.

REVENUE RECOGNITION

The Company derives revenue from the sale of its proprietary technology KC9000 and SR-139 and from consulting arrangements with clients. The consulting revenue is generated by hourly fee structure or fixed contract costs, based on expected time to complete, additionally, costs incurred may be billed, as defined by the contractual arrangements. The Company follows paragraph 605-10-S99-1 of the FASB Accounting Standards Codification for revenue recognition. The Company recognizes revenue when it is realized or realizable and earned. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured.

DEFERRED INCOME TAXES AND VALUATION ALLOWANCE

The Company accounts for income taxes under FASB ASC 740 "Income Taxes." Under the asset and liability method of FASB ASC 740, deferred tax assets and liabilities are recognized for the future tax consequences attributable to differences between the financial statements carrying amounts of existing assets and liabilities and their respective tax bases. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Under FASB ASC 740, the effect on deferred tax assets and liabilities of a change in tax rates is recognized in income in the year the enactment occurs. A valuation allowance is provided for certain deferred tax assets if it is more likely than not that the Company will not realize tax assets through future operations.

NET INCOME (LOSS) PER COMMON SHARE

Net income (loss) per share is calculated in accordance with FASB ASC 260, "Earnings Per Share." The weighted-average number of common shares outstanding during each year is used to compute basic earning or loss per share. Diluted earnings or loss per share is computed using the weighted average number of shares and diluted potential common shares outstanding. Dilutive potential common shares are additional common shares assumed to be exercised.

Basic net income (loss) per common share is based on the weighted average number of shares of common stock outstanding at September 30, 2014 and at September 30, 2013. As of September 30, 2014 and at September 30, 2013, the Company had no dilutive potential common shares.

SHARE-BASED EXPENSES

FASB ASC 718 "Compensation – Stock Compensation" prescribes accounting and reporting standards for all stock-based payments award to employees, including employee stock options, restricted stock, employee stock purchase plans and stock appreciation rights, may be classified as either equity or liabilities. The Company determines if a present obligation to settle the share-based payment transaction in cash or other assets exists. A present obligation to settle in cash or other assets exists if: (a) the option to settle by issuing equity instruments lacks commercial substance or (b) the present obligation is implied because of an entity's past practices or stated policies. If a present obligation exists, the transaction should be recognized as a liability; otherwise, the transaction should be recognized as equity the Company accounts for stock-based compensation issued to non-employees and consultants in

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

accordance with the provisions of FASB ASC 505-50 “Equity – Based Payments to Non-Employees.” Measurement of share-based payment transactions with non-employees is based on the fair value of whichever is more reliably measurable: (a) the goods or services received; or (b) the equity instruments issued. The fair value of the share-based payment transaction is determined at the earlier of performance commitment date or performance completion date.

Share-based expense for the periods ended September 30, 2014 and 2013 were \$(142,500) and \$0-, respectively.

CONVERTIBLE PREFERRED STOCK

The Company applies EITF Issue No. 98-5 “Accounting for Convertible Securities with Beneficial Conversion Features or Contingently Adjustable Conversion Ratios” to convertible securities with beneficial conversion features that must be settled in stock. This Issue also applies to instruments with conversion features that are not beneficial at the commitment date but that become beneficial upon the occurrence of a future event, such as an initial public offering.

According to EITF 98-5, the embedded beneficial conversion feature should be recognized and measured by allocating a portion of the proceeds equal to the intrinsic value of that feature to additional paid-in capital. That amount should be calculated at the commitment date as the difference between the conversion price and the fair value of the common stock or other securities into which the security is convertible, multiplied by the number of shares into which the security is convertible (intrinsic value).

According to EITF 98-5, the commitment date is the date when an agreement, as to terms, has been reached and the investor is committed to purchase the convertible securities.

RECENT ACCOUNTING PRONOUNCEMENTS

In June 2014, the Financial Accounting Standards Board issued Accounting Standards Update No. 2014-10, which eliminated certain financial reporting requirements of companies previously identified as “Development Stage Entities” (Topic 915). The amendments in this ASU simplify accounting guidance by removing all incremental financial reporting requirements for development stage entities. The amendments also reduce data maintenance and, for those entities subject to audit, audit costs by eliminating the requirement for development stage entities to present inception-to-date information in the statements of income, cash flows, and shareholder equity. Early application of each of the amendments is permitted for any annual reporting period or interim period for which the entity’s financial statements have not yet been issued (public business entities) or made available for issuance (other entities). Upon adoption, entities will no longer present or disclose any information required by Topic 915. The Company has adopted this standard.

In May 2014, FASB issued Accounting Standards Update (ASU) No. 2014-09, *Revenue from Contracts with Customers*. The revenue recognition standard affects all entities that have contracts with customers, except for certain items. The new revenue recognition standard eliminates the transaction-and industry-specific revenue recognition guidance under current GAAP and replaces it with a principle-based approach for determining revenue recognition. Public entities are required to adopt the revenue recognition standard for reporting periods beginning after December 15, 2016, and interim and annual reporting periods thereafter. Early adoption is not permitted for public entities. The Company has reviewed the applicable ASU and due to the absence of revenues it believes that there will be no material effect on the financial statements.

In June 2014, FASB issued Accounting Standards Update (ASU) No. 2014-12 *Compensation — Stock Compensation (Topic 718), Accounting for Share-Based Payments When the Terms of an Award Provide That a Performance Target Could Be Achieved after the Requisite Service Period*. A performance target in a share-based

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

payment that affects vesting and that could be achieved after the requisite service period should be accounted for as a performance condition under Accounting Standards Codification (ASC) 718, *Compensation — Stock Compensation*. As a result, the target is not reflected in the estimation of the award's grant date fair value. Compensation cost would be recognized over the required service period, if it is probable that the performance condition will be achieved. The guidance is effective for annual periods beginning after 15 December 2015 and interim periods within those annual periods. Early adoption is permitted. Management has reviewed the ASU and believes that they currently account for these awards in a manner consistent with the new guidance, therefore there is no anticipation of any effect to the financial statements.

In August 2014, FASB issued Accounting Standards Update (ASU) No. 2014-15 *Preparation of Financial Statements – Going Concern (Subtopic 205-40), Disclosure of Uncertainties about an Entity's Ability to Continue as a Going Concern*. Under generally accepted accounting principles (GAAP), continuation of a reporting entity as a going concern is presumed as the basis for preparing financial statements unless and until the entity's liquidation becomes imminent. Preparation of financial statements under this presumption is commonly referred to as the going concern basis of accounting. If and when an entity's liquidation becomes imminent, financial statements should be prepared under the liquidation basis of accounting in accordance with Subtopic 205-30, *Presentation of Financial Statements—Liquidation Basis of Accounting*. Even when an entity's liquidation is not imminent, there may be conditions or events that raise substantial doubt about the entity's ability to continue as a going concern. In those situations, financial statements should continue to be prepared under the going concern basis of accounting, but the amendments in this Update should be followed to determine whether to disclose information about the relevant conditions and events. The amendments in this Update are effective for the annual period ending after December 15, 2016, and for annual periods and interim periods thereafter. Early application is permitted. The Company will evaluate the going concern considerations in this ASU, however, at the current period, management does not believe that it has met conditions which would subject these financial statements for additional disclosure.

We have reviewed the FASB issued Accounting Standards Update ("ASU") accounting pronouncements and interpretations thereof that have effectiveness dates during the periods reported and in future periods. The Company has carefully considered the new pronouncements that alter previous generally accepted accounting principles and does not believe that any new or modified principles will have a material impact on the corporation's reported financial position or operations in the near term. The applicability of any standard is subject to the formal review of our financial management and certain standards are under consideration.

NOTE 3. INVESTMENTS IN MARKETABLE SECURITIES

The Company was issued equity securities for cash payments. All investments are available for sale, or in the instances of restricted stock issues, are considered to be eligible for registration within a six month period; therefore, these investments are classified as held for trade as current assets on the Company's balance sheet. The Company's investment portfolio consists of publicly traded.

The amortized cost and fair value of these investments were as follows:

		September 30, 2014		
		Cost or Amortized Cost	Net Unrealized Gain (Loss)	Fair Value
Equity instruments	\$	596,712	\$(556,712)	\$ 40,000

The changes in fair value of the investments were recorded as follows:

	September 30, 2014
Equity Securities	
Fair value at beginning of period	\$ 596,712
Equities received, at fair value	---

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

Equities sold	---
Change in net unrealized gain (loss)	(556,712)
Fair value at end of period	\$ <u>40,000</u>

The equity investments have been valued using level 3 inputs.

NOTE 4: INCOME TAXES

The Company has not recognized an income tax benefit for its operating losses generated based on uncertainties concerning its ability to generate taxable income in future years. The tax benefit for the years presented is offset by a valuation allowance established against deferred tax assets arising from the net operating losses and other temporary differences, the realization of which could not be considered more likely than not. In future years, tax benefits and related deferred tax assets will be recognized when management considers realization of such amounts to be more likely than not. As of September 30, 2014 the Company has incurred losses of \$7,812,608. The net operating loss in the amount of \$7,812,608, resulting from operating activities, result in deferred tax assets of approximately \$2,656,287 at the effective statutory rates. The deferred tax asset has been off-set by an equal valuation allowance.

NOTE 5: RELATED PARTY TRANSACTIONS

During the period ending September 30, 2014, the company repurchased from Brian Kistler, CEO, director and shareholder of the company a total of 5,650 Class D Convertible Preferred Shares @ \$10.00 per share.

During the period ending September 30, 2014, Brian Kistler, CEO, director and shareholder of the Company retired 1.5 billion shares of common stock at \$0.0001, par. The Company issued 15,000 Class D Convertible Preferred Shares @ \$10.00 per share as a replacement of the 1.5 billion shares of common retired.

NOTE 6: BALANCE SHEET COMPONENTS

NOTE RECEIVABLE

During the period ending September 30, 2014 the Company made a \$50,000 loan to a non-related party. The loan carries a 10% annual percentage rate and a maturity date of October 8, 2014. Management believes the loan is fully collectable and therefore has made no allowance for doubtful accounts.

During the period ending September 30, 2014 the Company made a loan to its wholly owned subsidiary, Launch TV Network Company Inc.. The loan carries a prime plus 1 interest rate and has no maturity date. Management believes the loan is fully collectable and therefore has made no allowance for doubtful accounts.

INTELLECTUAL PROPERTIES

The Company has not identified the future economic benefit of its intellectual properties. Therefore the company has not introduced an impairment measurement or testing procedure as of September 30, 2014.

LONG-TERM DEBT

Notes payable consisted of the following as of September 30, 2014:

	September 30,	September 30,
--	---------------	---------------

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

	2014	2013
Fixed loan payable to Bruce Miller, non- related party. The loan is interest only at a fixed rate of 12%. Monthly payments are interest only until the principal can be paid in full. The note does not carry a maturity date.	\$ 515,000	460,000
Fixed loan payable to Louis Stephens, a non related party. The loan is interest only at a fixed rate of 15%. Monthly payments are deferred until a payment schedule can be arranged or paid in full. The note does not carry a maturity date.	2,000	2,000
Convertible promissory note payable to Stan Lipp, a non related party. The loan carries an eight percent (8%) annual percentage interest rate. Monthly payments are deferred until a payment schedule can be arranged or paid in full. The Company can at any point choose to convert the debt to common stock to be issued as payment in full. The note does not carry a maturity date.	100,000	100,000
Fixed loan payable to Brian Kistler, CEO, a related party. The monthly payments are deferred until a payment schedule can be arranged or paid in full. The note carries a 0%, interest rate.	20,000	20,000
Convertible promissory note payable to Tangiers Investment Group, Inc., a non related party. The loan carries an five percent (5%) annual percentage interest rate. The conversion price is the lower of \$0.00015 or fifty percent (50%) of the lowest trading price during the 20 day consecutive trading prior to conversion. The loan may be prepaid without penalty in cash after 180 days. The carries a maturity date of February 20, 2015.	17,500	-0-
Convertible debenture payable to Redwood Management, LLC, a non related party. The loan carries an ten percent (10%) annual percentage interest rate. The conversion price is fifty percent (50%) of the lowest trading price during the 20 day consecutive trading prior to conversion. The loan may be prepaid with a guaranteed 10% return. The carries a maturity date of March 25, 2015.	150,000	-0-
Fixed loan payable to Herbert Hunt, a non related party. The monthly payments are deferred until a payment schedule can be arranged or paid in full. The note carries a 0%, interest rate.	\$ 12,406	12,406
Total notes payable	816,906	594,406
Current portion of notes payable	\$ 816,906	594,406

NOTE 7: SHAREHOLDERS' EQUITY

AUTHORIZED CAPITAL

The Company's authorized capital stock consists of 10,000,000,000 shares of \$0.0001 par value per share Common Stock and 100,000,000 shares of \$0.0001 par value per share preferred stock.

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

During the period ending September 30, 2014, the Company issued 225 million shares of its common stock to Redline International, Inc., a non-related party for an equity financing agreement. The shares were issued with restrictions pursuant to Section 4(2) of the Securities Act.

During the period ending September 30, 2014, the company repurchased from Brian Kistler, CEO, director and shareholder of the company a total of 5,650 Class D Convertible Preferred Shares @ \$10.00 per share.

During the period ending September 30, 2014, the Company issued 20,000 shares of its Preferred B stock to an unrelated party. The shares were issued in exchange for cash of \$198,891 at \$10 per share. The shares were issued with restrictions pursuant to Section 4(2) of the Securities Act.

During the period ending September 30, 2014, the company repurchased from an unrelated party a total of 6,500 Class C Convertible Preferred Shares @ \$10.00 per share.

During the period ending September 30, 2014, the company repurchased from an unrelated party a total of 5,250 Class D Convertible Preferred Shares @ \$10.00 per share.

During the period ending September 30, 2014, the company allowed the conversion of 25,000 Class B Convertible Preferred Shares into 2,500,000,000 common shares to several non-related parties.

During the period ending September 30, 2014, the company allowed the conversion of 9,250 Class D Convertible Preferred Shares into 925,000,000 common shares to several non-related parties.

During the period ending September 30, 2014, the Company issued 2,520 shares of its Preferred D stock to an unrelated party. The shares were issued in exchange for cash of 6,300 at \$2.50 per share. The shares were issued with restrictions pursuant to Section 4(2) of the Securities Act.

During the period ending Jun 30, 2014, the Company issued 9,000 shares of Class B Convertible Preferred shares for the purchase of Launch TV Network Company Inc. The shares were issued with restriction pursuant to Section 4(2) of the Securities Act.

During the period ending September 30, 2014, the Company's CEO retired 1,500,000,000 common shares of restricted stock in exchange for Preferred D shares. The Company issued the CEO 15,000 shares of class D Convertible Preferred stock for services and for retiring the 1.5 billion shares of common for a total of \$150,000.

During the period ending September 30, 2014 the Company issued 2,400 shares of class D Convertible Preferred stock for services rendered totaling @120,000.

WARRANTS AND OPTIONS

The Company at September 30, 2014 has a combined 1,884,765 options/warrants at a weighted average exercise price of \$2.97. The remaining options and warrants expire at various times between 2014 and 2019.

NOTE 8. COMMITMENTS AND CONTINGENCIES

From time to time the Company may be a party to litigation matters involving claims against the Company. Management believes that there are no current matters that would have a material effect on the Company's financial position or results of operations.

FREEDOM ENERGY HOLDINGS, INC.
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)

NOTE 9: SUBSEQUENT EVENTS

In accordance with ASC 855-10, the company has analyzed its operations subsequent to September 30, 2014, through the date these financial statements were issued (date of filing with the OTC Markets), and has determined that it does not have any material subsequent events to disclose in these financial statements other than the events discussed below.

A Definitive Agreement signed on August 6, 2014, in which Sigur Holdings, SA was to gain controlling interest in the Company in exchange for the agreement to assume all current and long term liabilities and to provide the funding for all future acquisitions. To that extent, Sigur Holdings agreed to inject into Freedom Energy Holdings up to the sum of \$10 million dollars to be used for operations and acquisitions. As of Period Ending September 30, 2014 and as of the date of this filing there has been no action taken to consummate the transaction due to the unforeseen difficulties of conducting business with a South African entity and the movement of capital to the USA. The transaction is still in process and is anticipated to close sometime in the period ending March 30, 2015.

During the period ending September 30, 2014 the company acquired Launch TV Network Company, Inc. which included the licensing rights to a variety of over 12,000 titles of video content with an estimated value of over \$60 million. Due to the complexity of the nature of the licensing agreements the Company has still chosen not to add any value to the balance sheet at this time. On November 10, 2014, the Company entered into a definitive agreement with Success Holding Group International, Inc. (SHGT) in which SHGT would acquire 55% of Launch TV in exchange for 500,000 common shares of SHGT. The shares carry a 24 month lockup period in which the shares will remain restricted and not eligible for sale on the public market during that period. The transaction was consummated on November 30, 2014 and announced in an 8K published by SHGT. At the request of SHGT, there was to be no other announcement regarding the transaction outside of what SHGT chose to publish. Copies of all transaction documents are published along with this annual report as exhibits on OTC Markets site. It is FDMF Management intentions to issue the common stock from this transaction to the FDMF shareholders in the form of a stock dividend on a date that is still to be determined.

On December 8, 2014 PTS, Inc. (Pinksheets: PTSH) announced that it is finalizing a Letter of Intent to acquire KC 9000, a proprietary technology owned by Freedom Energy Holdings, Inc. (Pinksheets: FDMF) Under the terms of the agreement, the ownership of KC 9000 will be transferred to a newly formed subsidiary and PTSH will acquire the subsidiary for an undisclosed amount of stock. It is FDMF Management intentions that once the transaction is completed to issue the common stock from this transaction to the FDMF shareholders in the form of a stock dividend.

Item 6: Describe the Issuer's Business, Products and Services

Date and State (or Jurisdiction) of Incorporation: Maryland in June 2005
Issuer's primary and secondary SIC Codes; Primary: 7389 ; Secondary: None
Issuer's fiscal year end date; September 30,

A. Plan of Operation.

Freedom Energy Holdings, Inc. (FDMF), a Maryland corporation formed in September 2005, is a holding company with a focus on the identification of opportunities within the oil & energy sectors. In August of 2008 in response to market conditions deeply advantageous for the company and its stockholders, FDMF acquired KC-9000®, the company's proprietary Heavy Oil technology, to assist in the recovery of "Heavy Oil". In 2011 the company developed a new product named SR 139 to extract hydro-carbons from asphalt shingles. The company management also consults with other private and public companies. In 2014 the Company acquired 100% of Launch TV Network, Inc. and acquired 1% of Canna Security America.

In addition to the above, the company's management is also working as a corporate consultant to other private and public companies. This has been the main source of revenue and will be for the near future.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations

The following Management's Discussion and Analysis of Financial Condition and Results of Operations contains forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those anticipated in these forward-looking statements as a result of various factors, including those set forth under "Risk Factors" and elsewhere in this report. The management's discussion, analysis of financial condition, and results of operations should be read in conjunction with our financial statements and notes thereto contained elsewhere in this Annual Report.

Results of Operations

For the year ending ending September 30, 2014 Compared to the year ending ending September 30, 2013.

Revenues

Total Revenues. Total revenues were \$515,015 for the year ending ending September 30, 2014 and \$288,088 for the year ending ending September 30, 2013. The increase was due to revenues generated by Consulting fees by the Company.

Operating Expenses

Total operating expenses. Total operating expenses was \$574,484 for the year ending ending September 30, 2014 and \$184,095 for the year ending ending September 30, 2013. Total expenses consist of Stock based compensation, Professional fees, selling, general and administrative expenses, and Rent.

Stock based compensation. Stock based compensation fees were \$142,500) for the year ending ending September 30, 2014 and \$-0- for the year ending ending September 30, 2013. Stock based compensation fees were due to signing a equity financing agreement with Redline International, Inc., shares issued to the CEO and other non-related parties for services rendered and the CEO retireing 1.5 billion shares of common.

Professional fees. Professional fees were \$253,751 for the year ending ending September 30, 2014 and \$27,170 for the year ending ending September 30, 2013. Professional fees consist of legal, consulting and accounting expenses.

Selling, general and administrative expenses. Selling, general and administrative expenses were \$167,433 for the year ending ending September 30, 2014 and \$146,125 for the year ending ending September 30, 2013. This result is from the cost associated general administrative expenses.

Other income and expenses

Unrealized gain (loss) on holding equity securities. Unrealized gain on holding equity securities was (\$646,137) for the year ending ending September 30, 2014 and \$12,800 for the year ending ending September 30, 2013. This result is from of certain equity positions held in common stock of companies that were quoted on the OTCBB. These securities are not tradable and have been written off.

Discontinued operations. Discontinued operations expense was \$1,723 for the year ending ending September 30, 2014 and \$877 for the year ending ending September 30, 2013. This result is from the sale of FEI. Management anticipates that expenses from discontinued operations will be concluded in 2014.

Interest expense-other, depreciation and amortization. Interest expense other was \$92,784 for the year ending ending September 30, 2014 and \$51,285 for the year ending ending September 30, 2013. This result is due to the increase in debt financing from 2013 to 2014.

Net income (loss). Net Income (loss) for the year ending ending September 30, 2014 was (\$800,113) and \$64,631 for the year ending ending September 30, 2013. The decrease resulted from the unrealized gain (loss) on equity securities and operations.

Financial Condition

Total assets. Total assets at September 30, 2014 were \$1,299,215 and \$1,660,815 at September 30, 2013. Total assets consist of the balance of cash, intellectual property, notes receivable and investment in shingle recycling joint venture.

Cash at September 30, 2014 was \$63,215 and \$12,803 at September 30, 2013. The increase is due to the results of operations, sale of convertible debt and the proceeds from the sale of Preferred stock.

Other current assets at September 30, 2014 and September 30, 2013 was \$1,259,215 and \$1,062,803, respectively. Management believes that the investments are recoverable.

Intellectual properties at September 30, 2014 and September 30, 2013 was \$1,000,000, respectively. This is the result of the purchase and 100% ownership of our proprietary technology KC9000®. Management has not identified the future economic benefit of its intellectual properties. Therefore the company has not introduced an impairment measurement or testing procedure as of September 30, 2014.

Launch TV at September 30, 2014 and September 30, 2013 was \$90,000 and \$-0-, respectively. This is due to the purchase of Launch TV for 9,000 shares of the Company's Class B Convertible Preferred stock.

Shingle recycling joint venture at September 30, 2014 and September 30, 2013 was \$56,000 and \$50,000, respectively. This is due to a cash investment into a joint venture for the purpose of recycling asphalt shingles.

Note receivable at September 30, 2014 and September 30, 2013 was \$50,000 and \$-0-, respectively. Management believes that the note is collectable and has made no allowance for doubtful accounts.

Non-current assets at September 30, 2014 and September 30, 2013 was \$40,000 and \$598,012, respectively. This is due to an investment of cash and equity securities which is primarily used for the leverage of other investments. The decrease is due to management writing off the certain equity securities during the period. Management believes that the remaining investments are recoverable.

Accounts payables at September 30, 2014 was \$57,739 and \$66,435 at September 30, 2013. Accounts payables are primarily associated with the general administrative expenses.

Accrued interest at September 30, 2014 was \$31,508 and \$15,489 at September 30, 2013. The notes payable carry various interest rates and terms. Accrued interest is calculated on a 360 day year and accounted for monthly.

Note payable at September 30, 2014 was \$796,906 and \$574,406 at September 30, 2013. The increase is the result of funds borrowed from a non related parties for operations. The notes have various interest rates and terms. Certain note holders have the right to convert principal into common shares of the company after the notes have matured. No conversion will allow the note holder to go over 9,99% and will continue until the principal balances are paid in full. The notes can also be paid in cash.

Liquidity and Capital Resources

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern which contemplates, among other things, the realization of assets and satisfaction of liabilities in the ordinary course of business.

The Company had a net loss for year ending ending September 30, 2014 of (\$800,113) and had a net profit for the year ending ending September 30, 2013 of \$64,631. The decrease was due to normal operations and the unrealized gain (loss) on equity securities held for trade. The Company will require additional funding for continuing the development and marketing of products. These factors raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

We are presently able to meet our obligations as they come due. At September 30, 2014 we had a working capital deficit of \$842,938, or the amount by which our current liabilities exceed our current assets. Our working capital deficit was due to the results of operations.

Net cash (used in) provided by operating activities for year ending ending September 30, 2014 was (\$700,290) and (\$14,156) for the year ending ending September 30, 2013. Net cash (used in) provided by operating activities included net income, stock issued for services, current assets, accounts payable and accrued interest.

Net cash used in investing activities for year ending ending September 30, 2014 was \$462,012 and (\$323,012) for the year ending ending September 30, 2013. Net cash used in investing activities included investments in equities held for trade, investment in LaunchTV and investment in Shingle recycling joint venture.

Net cash provided by financing activities for the year ending ending September 30, 2014 was \$288,690 and \$339,700 for the year ending ending September 30, 2013. Net cash provided by financing activities included proceeds from notes payable, proceeds from stock sales and buying back certain preferred stocks.

We anticipate that our future liquidity requirements will arise from the need to fund our growth from operations, pay current obligations and future capital expenditures. The primary sources of funding for such requirements are expected to be cash generated from operations and raising additional funds from the private sources and/or debt financing. However, we can provide no assurances that we will be able to generate sufficient cash flow from operations and/or obtain additional financing on terms satisfactory to us, if at all, to remain a going concern. Our continuation as a going concern is dependent upon our ability to generate sufficient cash flow to meet our obligations on a timely basis and ultimately to attain profitability. In addition, our Plan of Operation for the next twelve months is to raise capital to continue to expand our operations. We would most likely rely upon the transaction exemptions from registration provided by Regulation D, Rule 504(b), Rule 506 or conduct another private offering under Section 4(2) of the Securities Act of 1933. See "Note 2 – Going Concern" in our financial statements for additional information as to the possibility that we may not be able to continue as a "going concern."

C. Off-Balance Sheet Arrangements.

NONE

Item 7: describe the Issuer's Facilities

We are currently leasing our office at 531 Airport North Office Park, Fort Wayne, Indiana 46825

Item 8: Officers, Directors and Control Persons

A. Officers and Directors.

1. Full name;

Brian Kistler is the Chief Executive Officer and Director.

2. Business address;

531 Airport North Office Park, Fort Wayne, Indiana 46825

3. Employment history (which must list all previous employers for the past 5 years, positions held, responsibilities and employment dates);

Brian Kistler -Freedom Energy Holdings, CEO 2005 to present

4. Board memberships and other affiliations;

Brian Kistler – KMRB Acquisitions, Inc.- CEO
 Brian Kistler – Success Holding Group Corp, USA- President
 Brian Kistler – Success Holding Group International, Inc.- President
 Brian Kistler – Success Entertainment Group Inc. - President
 Brian Kistler – Global Senior Enterprises, Inc- CEO

5. Compensation by the issuer; and

There is no compensation agreement and there has not been any compensation paid to any officer or director.

6. Number and class of the issuer's securities beneficially owned by each such person.

Brian Kistler - 3,317,763 common
 2 Preferred A share
 18,000 Preferred B Shares (2,000 shares sold private to an unrelated party and will remain restricted)
 80,320 Preferred D Shares

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

The foregoing persons have not had a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

The foregoing persons have not had an entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

The foregoing persons have not been found by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

The foregoing persons have not been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

- C. Beneficial Ownership. Provide a list of the name, address and shareholdings or the percentage of Shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agent of the corporate shareholders.

Brian Kistler, CEO – 531 Airport North Office Park, Fort Wayne, IN 46825

<u>Class of Stock</u>	<u>Shares owned</u>	<u>Percentage of Ownership</u>
Common	3,317,763	.001%
Preferred A	2	100%
Preferred B	18,000	8%
Preferred D	80,320	34%

Item 9: Third Party Providers

Clifford J. Hunt, Esquire
Law Office of Clifford J. Hunt, P.A.
8200 Seminole Boulevard
Seminole, Florida 33772
(727) 471-0444 telephone
(727) 471-0447 facsimile
cjh@huntlawgrp.com
<http://www.huntlawgrp.com>

Item 10. Certifications

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

I, Brian Kistler, certify that:

1. I have reviewed this annual disclosure statement of Freedom Energy Holdings, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

This 19th day of December 2014



Brian Kistler
Principal Executive Officer
Principal Financial Officer