



**UNAUDITED FINANCIAL STATEMENTS
FOR THE 12 MONTHS ENDED
June 30, 2018**

ANYTHING TECHNOLOGIES MEDIA, INC., UNAUDITED
CONSOLIDATED BALANCE SHEET ENDING
June 30, 2018

	<u>06/30/18</u>
Assets	
Current Assets	
Bank of America-Checking	302
Wells Fargo-Checking	<u>5,528</u>
Total Checking/savings	5,830
Other Current Assets	
Prepaid Expenses	665
Total Current Assets	<u>6,495</u>
Other Assets	
Extension Agreement-AM-net	48,433
Investments	2,007,545
Other Assets	<u>276,555</u>
Total Other Assets	<u>2,332,532</u>
TOTAL ASSETS	<u><u>2,339,027</u></u>
LIABILITIES AND EQUITY	
LIABILITIES	
Current Liabilities	
Accrued Interest	11,038
Accrued Rent Expense	7,200
Due to Officers	514,974
due to Rick wilson	1,759
Trade Accounts Payable	<u>312,155</u>
Total Current Liabilities	<u>847,125</u>
Long Term Liabilities	
Convertible Loans Payable	402,555
Other L/T Liabilites	186,495
Secured Debt	705,590
Unissued Shares to consultants	<u>150,000</u>
Total Long Term Liabilities	<u>1,444,640</u>
TOTAL LIABILITIES	<u>2,291,765</u>
EQUITY	
Capital Stock	
Common Stock	1,561,383
Preferred Stock	<u>5,576</u>
Total Capital Stock	1,566,959
Opening Balance Equity	-
Paid in Capital	7,484,568
Retained Earnings	(8,950,677)
Shares Issued for Collateral	(20,000)
Net Income	<u>(33,588)</u>
TOTAL EQUITY	<u>47,262</u>
TOTAL LIABILITIES AND EQUITY	<u><u>2,339,027</u></u>

See accompanying notes to these unaudited financial statements

ANYTHING TECHNOLOGIES MEDIA, INC.
UNAUDITED STATEMENT OF OPERATIONS
For the twelve months ended June 30,

	<u>2018</u>	<u>2017</u>
Income		
Joint Venture Revenue	8,920	46,832
Total Income	<u>8,920</u>	<u>46,832</u>
Cost of Goods Sold		
Joint Venture COGS	<u>4,704</u>	<u>17,433</u>
Gross Profit	<u>4,217</u>	<u>29,399</u>
Expense		
Consulting/marketing exp	1,100	305,335
Depreciation/Amort Exp	-	5,120
General & Admin Exp	9,057	14,082
Interest Exp	11,038	49,464
Officer Compensation	80,000	220,000
Rent Expense	<u>7,200</u>	<u>10,600</u>
Total Expense	<u>108,395</u>	<u>604,601</u>
Net Income	(104,178)	(575,202)

See accompanying notes to these unaudited financial statements

Anything Technologies Media, Inc.
Statement of Shareholders Deficit (Unaudited)
For the period ended June 30, 2018

	Preferred A Shares	Preferred B Shares	Preferred B Amount	Common Shares	Common Amount	Paid-In Capital	Shares For Collateral	Accumulated (Deficit)	Total
Balance at June 30, 2014	2,340,000	395,584	2,736	1,012,883,260	1,012,883	4,629,859	(20,000)	(6,839,283)	(1,213,805)
Preferred B Shares for Debt		190,000	190			927,273			927,463
Preferred B Shares for Payables		50,000	50			49,950			50,000
Conversion of Pref B into common		(40,000)	(40)	40,000,000	40,000	(39,960)			0
Net (loss) for the year ended Dec. 31, 2015								(1,096,598)	(1,096,598)
Balance at December 31, 2015	2,340,000	595,584	2,936	1,052,883,260	1,052,883	5,567,122	(20,000)	(7,935,881)	(1,332,940)
Adjustment in value of Paid in Capital						6,653			6,653
Net (loss) for year ended Dec. 31, 2016								(369,004)	(369,004)
Balance at December 31, 2016	2,340,000	595,584	2,936	1,052,883,260	1,052,883	5,573,775	(20,000)	(8,304,885)	(1,695,291)
Common shares for services/Debt				288,500,000	288,500				288,500
Preferred B shares for Debt		2,515,000	2,515			1,660,918			1,663,433
Preferred B shares for Investment Asset		125,000	125			249,875			250,000
Net (loss) for period ended June 30, 2017								(575,202)	(575,202)
Balance at June 30, 2017	2,340,000	3,235,584	5,576	1,341,383,260	1,341,383	7,484,568	(20,000)	(8,880,087)	(68,560)
Net (Loss) for period ended Sept. 30, 2017								(47,555)	(47,555)
Balance as of September 30, 2017	2,340,000	3,235,584	5,576	1,341,383,260	1,341,383	7,484,568	(20,000)	(8,927,642)	(116,115)
Common shares issued for Debt				220,000,000	220,000				220,000
Net Loss for period ended 12/31/17								(23,035)	(23,035)
Balance as of December 31, 2017	2,340,000	3,235,584	5,576	1,561,383,260	1,561,383	7,484,568	(20,000)	(8,950,677)	80,850
Net Loss for period ended 03/31/18								(19,360)	(19,360)
Balance as of March 31, 2018	2,340,000	3,235,584	5,576	1,561,383,260	1,561,383	7,484,568	(20,000)	(8,970,037)	61,490
Net Loss for period ended 06/30/18								(14,228)	(14,228)
Balance as of June 30, 2018	2,340,000	3,235,584	5,576	1,561,383,260	1,561,383	7,484,568	(20,000)	(8,984,265)	47,262

See accompanying notes to these unaudited financial statements.

ANYTHING TECHNOLOGIES MEDIA, INC.
Unaudited Statement of Cash Flows - Operating Activities
for the twelve months ended June 30,

	<u>2018</u>	<u>2017</u>
OPERATING ACTIVITIES		
(Loss) from operations for the period	(104,178)	(575,202)
Adjustments to reconcile net loss to net cash (used in)		
Provided by Operating activities:		
Depreciation and amortization expense	-	5,120
Shares issued for Debt	220,000	2,515
Shares issued for services	-	288,625
Shares issued for Asset purchase	-	
Changes in Assets and Liabilities		
(Increase)/decrease in accounts receivable		-
(Increase)/decrease in inventory		
(Increase)/decrease in current assets	400	(267,750)
(Increase)/decrease in other assets	(29,673)	
Increase/(decrease) in accounts payable		8,851
Increase/(decrease) in other current liab's	90,442	(1,602,490)
Increase/(decrease) in other liabilities	-	233,912
Net cash (used in) provided by operating activities	176,991	(1,906,419)
INVESTING ACTIVITIES		
Net cash (used in) provided by investing activities	-	-
FINANCING ACTIVITIES		
Convertible loans payable	(177,000)	-
Paid in Capital	-	1,910,793
Net cash (used in) provided by financing activities	(177,000)	1,910,793
INCREASE (DECREASE) IN CASH	(9)	4,374
CASH, BEGINNING OF PERIOD	5,839	1,465
CASH, END OF PERIOD	5,830	5,839

See accompanying notes to these unaudited financial statements

ANYTHING TECHNOLOGIES MEDIA, INC.
Notes to Unaudited Financial Statements
For the 12 months ended
June 30, 2018

NOTE 1. THE COMPANY AND ITS SIGNIFICANT ACCOUNTING POLICIES

Company

The Company was incorporated on June 9, 1997 in the State of Nevada, U.S.A. and commenced inception of business on June 12, 1997. The Company changed its name from Legend Resources Inc. to [SMS@active](#) Technologies Corp. on July 24, 2001 and from SMS@active Technologies Corp. to Exchange Mobile Telecommunications, Corp. on November 24, 2006. On January 20, 2010 the Company changed its name to Anything Technologies Media Inc.

Use of Estimates

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position for the presented periods. Significant adjustments may be required upon the financial statements being audited to be in conformity with Generally Accepted Accounting Principles.

Reclassifications

Some of the statement balances from prior periods have been reclassified in order to present financial statements that are comparable.

Cash & Cash Equivalents

The company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit having maturity dates of 180 days or less.

Income Taxes

The Company records its federal and statement income tax liability as it is incurred.

Share Presentation

On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. All shares have been presented in the amounts after the share consolidation of 1 new common share for 20 old common shares.

Revenue Recognition

The Company recognizes revenue as earned from Anything Media, Inc. and Other revenue earned by leasing its Vancouver office.

On October 15, 2010, the Company entered into a revenue share agreement with Anything Media, Inc .

("AMI") to distribute, market, produce and fulfill films, DVD's, CD's and other products. The agreement term is for seven years and entitles the Company to record 50% of the joint venture activity. On November 15, 2011, the parties agreed to extend the Revenue Share Agreement for the full term of seven years or an additional five years for a total of 70,000 additional preferred B shares of stock. This brings the total to 100,000 Preferred B Shares for seven years of revenue sharing with AMI, which converts to 100 million common shares of EXMT stock. The conversion ratio of Preferred to Common is revised from 4.9% to 9.9% of the Company's outstanding stock. The first and second year are limited to 9.9% per year and thereafter there is no limitation. The additional Preferred B Shares issued were valued at \$50,000 and will be amortized over five years.

NOTE 2. ACQUISITIONS AND DISPOSITIONS

On March 29, 2013 the Company acquired all of outstanding common shares of R-Quest Hydroponics, Inc., ROH, for 500,000 preferred Shares that will be convertible into 50,000,000 common shares. During the quarter ended December 31, 2013, the Company sold 51% of the Company and retained ownership of 49%.

NOTE 3. INVESTMENTS

On September 24, 2013 the Company sold 51% of R-Quest Hydroponics, Inc. for 100,000,000 common shares of iMD Companies, Inc. valued at \$2,000,000. The Company has retained a 49% in R-Quest Hydroponics, Inc. and will carry its value at \$24,500.

The 100,000,000 common shares of iMD Companies Inc. are held as an investment and will be carried at cost of \$2,000,000. The market value of the security was in excess of the cost basis at June 30, 2014 and no impairment was necessary.

NOTE 4. UNISSUED SHARES TO CONSULTANTS

The company owes certain consultants for various consulting services rendered prior to June 30, 2014. The Company estimates that it will need to issue approximately 100,000,000 common shares valued at \$100,000 to the respective consultants.

NOTE 5. CONVERTIBLE NOTES PAYABLE

Retired Convertible Notes

Outstanding Convertible Notes

On June 16, 2018 the company entered a convertible promissory note for \$40,000.00 with a 12% interest rate with Anything Media Inc. Anything Media Inc loaned the money the company \$40,000.00 to Frontier Garden Solutions a subsidiary of ATM. The promissory note has a 180 day look back at 55% discount rate on lowest trading price. The balance on the note as of June 30, 2018 is \$56,197.00.

On April 2013 a shareholder of the Company loaned the company \$1,000,000 and paid for equipment as part of the acquisition of Global Publishing and the Company agreed to pay the shareholder in exchange for the title to the secured equipment. The Company owes the shareholder a convertible promissory note in the amount of \$1,000,000 and the note accrues interest at 12% per annum. The note has a convertible discount rate of 50% with a 180-day lookback on conversion price. Currently the balance of the note is \$1,868,081.00 as of June 30, 2018.

On July 5, 2012, the Holder of the original \$122,000 8% convertible note payable had a current balance due of \$97,000 and a portion of the principal was sold for \$40,000 with no accrued interest to a third

party. The Company reduced the principal on the original note to \$57,000 and issued a new note to the third party for \$40,000 under an exchange agreement tacking back to original date on the original note of May 15, 2011. The Company and the third party agreed to change the conversion price to a 50% discount from the lowest trading price during the five days prior to the day the Holder requests conversion. The Holder can't convert more than 4.99% of the Company's outstanding common stock. During the quarter ended September 30, 2012, the third party converted \$11,497 of principal and \$570 of accrued interest into 3,592,800 common shares. The current balance on the note as of June 30, 2018 is \$55,623.00.

During 2008, a shareholder of the Company paid \$101,314 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2009. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. As of June 30, 2018 the Company owed the noteholder \$111,314.00 in principal and accrued interest.

During 2009, a shareholder of the Company paid \$65,957 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2010. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. As of June 30, 2018 the Company owed the noteholder \$119,699.00 in principal and accrued interest.

During 2010, a shareholder of the Company paid \$84,363 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2011. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. On April 2, 2013 Shareholder converted 5,000 of debt to 25MM shares leaving a balance after the conversion of \$79,363 and adding interest of \$16,773 for a new total of \$96,136. Shareholder had two more conversions of debt, for 25M shares on June 6, 2013 & June 19, 2013 leaving a balance after conversion of \$77,436. On Sept 16, 2013 shareholder issued another conversion for 25M shares leaving a balance after conversion \$72,436. As of June 30th, 2018, the company owed the noteholder \$78,913.00 in principle and accrued interest.

During 2011, a shareholder of the Company paid \$73,597 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2012. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. As of June 30, 2018, the Company owed the noteholder \$119,103.00 in principal and accrued interest.

NOTE 6: SECURED LOAN

During the quarter ended December 31, 2012, the Company secured a \$20,000 with 16,666,667 of its common shares. The lender has agreed to return the shares when the loan is repaid.

NOTE 7. CURRENT LIABILITIES

Current liabilities are reported as accounts payable, due to officers, and accrued interest payable to related parties.

NOTE 8. OTHER LIABILITIES

On June 30, 2014, the Company recorded other long-term liabilities of \$367,796. Some liabilities bear interest at 10% per annum on the unpaid principal balance. Liabilities are due upon demand of the shareholders and may be paid with stock if agreed to by the shareholders.

NOTE 9. CONTINGENT LIABILITIES

None

NOTE 10 STOCKHOLDERS EQUITY

Preferred Stock

The Company has authorized 4,000,000 Preferred Class A Shares and 700,000 Preferred Class B Shares. Each Preferred A Share has 100 votes and is convertible into 100 common shares. Each Preferred Class B Share is non-voting and can be converted into 1,000 shares of common stock. On May 13, 2012, the Company issued 130,000 Preferred Class B Shares to its Chairman for past services rendered.

During the quarter ended September 30, 2012, the Company issued 57,292 Preferred Class B Shares as part of the acquisition of Global Publishing and cancelled 10,340 Preferred Class B Shares from conversions into common stock. During the quarter ended December 31, 2012, the Company cancelled 24,000 Preferred Class B Shares from conversions into common stock.

During the quarter ended March 31, 2013 the Company issued 50,000 Preferred Class B Shares valued at \$50,000 to a joint venture partner. During the same quarter, four individuals and one company converted 18,100 Preferred B Shares into common stock.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at \$88,000 to various holders into 88,000,000 shares of common stock.

During the quarter ended March 31, 2014 the Company issued 185,000 Class B Shares convertible into 185,000,000 common shares for services valued at \$185,000. Also during the quarter the Company reduced its Preferred B shares by 16,000 as a result of a conversion into common shares.

During the quarter ended March 31, 2015 the Company issued 240,000 Class B Shares convertible into 240,000,000 common shares for debt of \$1,333,725. Also during the quarter the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.

At March 31, 2015, the Company had 2,340,000 Class A and 595,584 Preferred Class B Shares issued and outstanding.

Common Stock

At June 30, 2010, the Company had 74,863,875 common shares outstanding. On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. The reverse stock split was approved by a majority of the Board of Directors of the Company on June 20, 2010. The Company's reverse split resulted in 3,374,194 common shares outstanding as of September 20, 2010.

On July 10, 2012, the Company issued 16,666,667 restricted common shares to a corporation as collateral for a secured \$20,000 loan to the Company.

On July 16, 2012 the Company issued 1,500,000 common shares to a corporation in exchange for retiring \$5,000 of principal in its original \$25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.

On July 20, 2012 the Company issued 3,592,800 common shares to a corporation in exchange for retiring \$11,497 of principal in its original \$40,000 convertible debenture. See paragraph three of Note 3 to these financial statements.

On September 13, 2012 the Company issued 2,180,074 common shares to a corporation in exchange for retiring \$5,000 of principal in its original \$25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.

On November 30, 2012 the Company issued 7,500,000 common shares for debt incurred over a year prior for services to a corporation and an additional 7,500,000 common shares for debt incurred over a year prior for services to an individual.

During the quarter ended December 31, 2012, the Company issued 24,000,000 to Preferred B shareholders that exercised their conversion privileges. In addition, the Company issued 15,690,323 common shares for debt conversions of two entities for a value of \$21,497.

During the quarter ended March 31, 2013 the Company issued 115,912,696 common shares under note conversions to two companies as described in paragraphs 3 and 5 of Note 4 of this report. Also during the quarter 31,000,000 common shares were issued to three individuals and one corporation for consulting services valued at \$31,000. During the same quarter four individuals and one company converted 18,100 Preferred B Shares into 18,100,000 common shares.

During the quarter ended June 30, 2013 the Company issued 165,974,231 common shares under note conversions valued at \$75,093 to three companies and one individual as described in paragraphs 3,5,6 and 11 of Note 3 of this report. During the same quarter the Company issued 12,000,000 common shares for services valued at \$1,200.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at \$88,000 to various holders into 88,000,000 shares of common stock. Also, the Company issued 12,000,000 common shares for services valued at \$76,250 and 65,000,000 common shares under a subscription receivable for \$25,000.

During the quarter ended March 31, 2014 the Company issued 274,000,000 common shares to 18 different entities for services valued at \$274,000. Also during the quarter the Company issued an additional 16,000,000 common shares resulting from a conversion of Preferred B shares.

During the quarter ended June 30, 2014 the Company issued 32,814,208 common shares to 6 different entities for services valued at \$32,814. During the quarter ended March 31, 2015 the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.

The Company has 4,993,000,000 common shares authorized and had 1,561,383,260 common shares issued and outstanding at June 30, 2018.