

ANYTHING TECHNOLOGIES MEDIA, INC.

UNAUDITED FINANCIAL STATEMENTS

FOR THE THREE MONTHS ENDED

March 31, 2017

ANYTHING TECHNOLOGIES MEDIA, INC. (UNAUDITED)

Consolidated Balance Sheet

March 31, 2017

ASSETS	03/31/17
CURRENT ASSETS	
Cash	306
Prepaid Exps	1,265
Total Current Assets	<u>1,571</u>
OTHER ASSETS	
Investments	2,007,545
Extension Agreement-AM-net	47,559
Other Assets	978
Total Assets	<u>2,057,653</u>
LIABILITIES & STOCKHOLDERS EQUITY (DEFICIT)	
CURRENT LIABILITIES	
Accounts Payable	304,675
Due to officers	1,647,366
Accrued Interest	458,325
Total current Liabilities	<u>2,410,366</u>
OTHER LIABILITIES	
Secured Debt	705,590
Convertible loans payable	318,970
Unissued shares to consultants	150,000
Other and L-T Liabilities	194,530
Total liabilities	<u>3,779,456</u>
STOCKHOLDER'S DEFICIT	
Preferred Stock	2,936
Common Stock	1,341,383
Paid in Capital	5,573,775
Shares issued for Collateral	(20,000)
Accumulated (deficit)	-8,619,897
Total Stockholders' Equity	<u>(1,721,803)</u>
Total liabilities and Stockholders equity	2,057,653

ANYTHING TECHNOLOGIES MEDIA, INC.
UNAUDITED STATEMENT OF CASH FLOWS

	for the 3 months ended March 31,	
	2017	2016
OPERATING ACTIVITIES		
(Loss) from operations for the period	(350,350)	(87,522)
Adjustments to reconcile net loss to net cash (used in)		
Provided by operating activities:		
Depreciation and amortization Expenses	120	2,560
Shares issued for debt		
Shares issued for services	288,500	
Shares issued for collateral		
Changes in assets and liabilities		
(Increase)/decrease in accounts receivable		
(Increase)/decrease in inventory		
(Increase)/decrease in current assets	385	0
(Increase)/decrease in other assets	(6,581)	0
Increase/(decrease) in accounts payable	0	0
Increase/(decrease) in other current liabilities	60,706	79,337
Increase/(decrease) in other liabilities	6,221	0
Net cash (used in) provided by operating activities	(999)	(5,625)
INVESTING ACTIVITIES		
Net cash (used in) provided by investing activities	0	0
FINANCING ACTIVITIES		
Paid in capital	0	6,653
Net cash (used in) provided by financing activities	0	6,653
INCREASE (DECREASE) IN CASH	(999)	1,028
CASH, BEGINNING OF PERIOD	1,305	172
CASH, END OF PERIOD	306	1,200

ANYTHING TECHNOLOGIES MEDIA, INC.
STATEMENT OF SHAREHOLDERS DEFICIT (UNAUDITED)

For the period ended March 31, 2017

	Preferred A Shares	Preferred B Shares	Preferred B Amount	Common Shares	Common Amount	Paid-In Capital	Shares for Collateral	Accumulated (Deficit)	Total
Balance at June 30, 2013	2,340,000	314,584	2,655	525,069,052	525,069	4,625,940	(20,000)	(7,425,109)	(2,291,445)
Conversion of Pref B into Common		(104,000)	(104)	104,000,000	104,000	(103,896)			0
Preferred B shares for services		185,000	185			172,815			173,000
Common shares for services				318,814,208	318,814	0			318,814
Common shares issued for cash				65,000,000	65,000	(65,000)			0
Subscriptions receivable				0					
Net income for the year ended June 30, 2014								564,780	564,780
Balance at June 30, 2014	2,340,000	395,584	2,736	1,012,883,260	1,012,883	4,629,859	(20,000)	(8,860,329)	(1,234,851)
Preferred B shares for debt		190,000	190			927,273			927,463
Preferred B shares for payables		50,000	50			49,950			50,000
Conversion of Pref B into common		(40,000)	(40)	40,000,000	40,000	(39,960)			0
Net (loss) for the year ended Dec 31, 2015								(1,096,598)	(1,096,598)
Balance at December 31, 2015	2,340,000	595,584	2,936	1,052,883,260	1,052,883	5,567,122	(20,000)	(7,956,927)	(1,353,986)
Adjustment in value for Paid in Capital						6,653			6,653
Net (loss) for year ended December 31, 2016								(312,620)	(312,620)
Balance at December 31, 2016	2,340,000	595,584	2,936	1,052,883,260	1,052,883	5,573,775	(20,000)	(8,269,547)	(1,659,953)
Conversion of Pref B into common				288,500,000	288,500				288,500
Net Loss for period ended March 31, 2017								(350,350)	(350,350)
Balance at March 31, 2017	2,340,000	595,584	2,936	1,341,383,260	1,341,383	5,573,775	(20,000)	(8,619,897)	(1,721,803)

ANYTHING TECHNOLOGIES MEDIA, INC.
UNAUDITED STATEMENT OF OPERATIONS

	For the three months ended	
	March 31,	
	2017	2016
REVENUES		
Joint Venture Revenue	10,859	10,495
Joint Venture Cost of Sales	(4,278)	(5,247)
Gross Profit	6,581	5,248
Other Revenue		
Total Net Revenue	6,581	5,248
OPERATING EXPENSES		
General and Administrative	3,280	5,622
Rent	2,400	3,000
Professional Fees	0	0
Shares issued for services	288,500	0
Consulting & marketing Svcs	1,925	7,251
Officer compensation	55,000	55,000
Investor Relations	0	0
Depreciation and Amortization	120	2,560
Interest expense	5,706	19,337
Total Operating Expenses	356,931	92,770
(Loss) from Operations	(350,350)	(87,522)
Gain from sale of 51% of R-Quest	0	0
Abandonment of intellectual prop	0	0
Net Income (Loss)	(350,350)	(87,522)

ANYTHING TECHNOLOGIES MEDIA, INC.

Notes to Unaudited Financial Statements For the three months ended

March 31, 2017 and 2016

NOTE 1. THE COMPANY AND ITS SIGNIFICANT ACCOUNTING POLICIES

Company

The Company was incorporated on June 9, 1997 in the State of Nevada, U.S.A. and commenced inception of business on June 12, 1997. The Company changed its name from Legend Resources Inc. to SMS@ctive Technologies Corp. on July 24, 2001 and from SMS@ctive Technologies Corp. to Exchange Mobile Telecommunications, Corp. on November 24, 2006. On January 20, 2010 the Company changed its name to Anything Technologies Media Inc.

Use of Estimates

The unaudited financial statements included herein were prepared from the records of the Company in accordance with Generally Accepted Accounting Principles. These financial statements reflect all adjustments that are, in the opinion of management, necessary to provide a fair statement of the results of operations and financial position for the presented periods. Significant adjustments may be required upon the financial statements being audited to be in conformity with Generally Accepted Accounting Principles. Reclassifications

Some of the statement balances from prior periods have been reclassified in order to present financial statements that are comparable. Cash & Cash Equivalents

The company's policy is to consider cash and cash equivalents to consist of checking accounts, money market accounts or certificates of deposit having maturity dates of 180 days or less.

Income Taxes

The Company records its federal and state income tax liability as it is incurred.

Share Presentation

On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. All shares have been presented in the amounts after the share consolidation of 1 new common share for 20 old common shares. Revenue Recognition. The Company recognizes revenue as earned from Anything Media, Inc. and other revenue earned by leasing its Vancouver office.

On October 15, 2010, the Company entered into a revenue share agreement with Anything Media, Inc. ("AMI") to distribute, market, produce and fulfill films, DVD's, CD's and other products. The agreement

term is for seven years and entitles the Company to record 50% of the joint venture activity. On November 15, 2011, the parties agreed to extend the Revenue Share Agreement for the full term of seven years or an additional five years for a total of 70,000 additional preferred B shares of stock. This brings the total to 100,000 Preferred B Shares for seven years of revenue sharing with AMI, which converts to 100 million common shares of EXMT stock. The conversion ratio of Preferred to Common is revised from 4.9% to 9.9% of the Company's outstanding stock. The first and second year are limited to 9.9% per year and thereafter there is no limitation. The additional Preferred B Shares issued were valued at \$50,000 and will be amortized over five years.

NOTE 2. ACQUISITIONS AND DISPOSITIONS

On March 29, 2013 the Company acquired all of outstanding common shares of R-Quest Hydroponics, Inc., ROH, for 500,000 preferred Shares that will be convertible into 50,000,000 common shares. During the quarter ended December 31, 2013, the Company sold 51% of the Company and retained ownership of 49%.

NOTE 3. INVESTMENTS

On September 24, 2013 the Company sold 51% of R-Quest Hydroponics, Inc. for 100,000,000 common shares of iMD Companies, Inc. valued at \$2,000,000. The Company has retained a 49% in R-QuestHydroponics, Inc. and will carry its value at \$24,500.

The 100,000,000 common shares of iMD Companies Inc. are held as an investment and will be carried at cost of \$2,000,000. The market value of the security was in excess of the cost basis at June 30, 2014 and no impairment was necessary.

NOTE 4. UNISSUED SHARES TO CONSULTANTS

The company owes certain consultants for various consulting services rendered prior to June 30, 2014. The Company estimates that it will need to issue approximately 100,000,000 common shares valued at \$100,000 to the respective consultants.

NOTE 5. CONVERTIBLE NOTES PAYABLE

Retired Convertible Notes

On May 15, 2011, the Company entered into a note with a shareholder as consideration for \$122,000 of cash advances from July 13, 2010 through January 27, 2011. The note accrues interest at an annual interest rate of 8%. The Holder of

the Note is entitled, at its option, at any time to convert all or any lesser portion of the outstanding principal amount and accrued unpaid interest into common stock at a conversion price (the "Conversion Price") for each share of common stock equal to at a price which is a 40% discount to the average closing bid price for the common stock for the 60 trading days before the day that the Holder requests conversion, unless otherwise modified by mutual agreement between the Parties. The common stock conversion price cannot go below the common stock par value of \$.001. There was no principal or interest outstanding at December 31,2012 as parts of the note had been sold to five different parties. On July 2, 2012, the Holder of a \$122,000 8% convertible note payable sold \$25,000 of the principal on the note with no accrued interest to a third party. The Company reduced the principal on the original note to \$97,000 and issued a new note to the third party for \$25,000 under an exchange agreement tacking back to original date on the original note of May 15, 2011. The Company and the third party agreed to change the interest rate to 15% per annum and to change the conversion price to the lesser of \$.02 per common share or the product of multiplying 0.55 times the average of the three low traded prices of the Company's common stock for the twenty (20) trading day period immediately preceding the date at which the Holder gives notice to the Company of its election to convert the Note into the Company's common stock. During the quarter ended September 30, 2012, the third party converted \$10,000 of principal into 3,680,074 common shares. There was \$15,000 of principal and \$563 of accrued interest outstanding at September 30, 2012. During November 2012, the Holder sold its remaining \$15,000 note balance with accrued interest to a third party.

During November 2012, the Holder purchased a convertible note payable for \$15,000 from the party described in the above paragraph with the same terms and conditions to the note. On November 12, 2012, the Holder converted \$4,114 of principal and the remaining accrued interest for 8,571,428 common shares. On February 6, 2013, the Holder converted \$2,300 of principal and for 23,000,000 common shares. During the quarter ended June 30, 2013, the holder converted the remaining principal of \$8,586 into 36,203,703 common shares. At September 30, 2013, there was no principal or accrued interest outstanding. During October 2012, the Holder purchased \$25,000 of the outstanding balance of \$55,000 from the original \$122,000 convertible note Holder. All of the terms and conditions are the same as the original note holder. During December 2012, the current note Holder converted \$3,702 of principal for 7,118,895 common shares. During the quarter ended March 31, 2013, the third party converted \$9,291 of principal into 92,912,696 common shares. During the quarter ended June 30, 2013, the holder converted the remaining principal of \$12,007 into 17,908,318 common shares. At September 30, 2013, there was no principal or accrued interest outstanding.

During October 2012, the Holder purchased \$32,000 of the outstanding balance of \$55,000 from the original \$122,000 convertible note Holder. All of the terms and conditions are the same as the original note holder. During the quarter ended June 30, 2013, the holder converted the remaining principal of \$32,000 into 36,862,210 common shares. At September 30, 2013, there was no principal or accrued interest outstanding.

A shareholder of the Company guaranteed a loan for \$1,000,000 on equipment as part of the acquisition of Global Publishing and the Company agreed to pay the shareholder in exchange for the title to the secured equipment. The Company owes the shareholder \$1,000,000 and the note accrues interest at 12% per annum. On March 24, 2015, the Company issued 240,000 Class B Shares to retire the outstanding loan of \$1,000,000 and accrued interest of \$333,725.

Outstanding Convertible Notes

On July 5, 2012, the Holder of the original \$122,000 8% convertible note payable had a current balance due of \$97,000 and a portion of the principal was sold for \$40,000 with no accrued interest to a third party. The Company reduced the principal on the original note to \$57,000 and issued a new note to the third party for \$40,000 under an exchange agreement tacking back to original date on the original note of May 15, 2011. The Company and the third party agreed to change the conversion price to a 50% discount from the lowest trading price during the five days prior to the day the Holder requests conversion. The Holder can't convert more than 4.99% of the Company's outstanding common stock. During the quarter ended September 30, 2012, the third party converted \$11,497 of principal and \$570 of accrued interest into 3,592,800 common shares. At March 31, 2015, the principal balance for the note was \$28,503 with \$5,273 of accrued interest outstanding.

During 2008, a shareholder of the Company paid \$101,314 of the Company's operating expenses. The

Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2009. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015, the Company owed the stockholder \$101,314 in principal and \$63,323 in accrued interest. During 2009, a shareholder of the Company paid \$65,957 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2010. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015 the Company owed the stockholder \$65,957 in principal and \$34,628 in accrued interest.

During 2010, a shareholder of the Company paid \$84,363 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2011. All principal

and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. On April 2, 2013 Shareholder converted 5,000 of debt to 25MM shares leaving a balance after the conversion of \$79,363 and adding interest of \$16,773 for a new total of \$96,136.

Shareholder had two more conversions of debt, for 25M shares on June 6, 2013 & June 19, 2013 leaving a balance after conversion of \$77,436. On Sept 16, 2013 shareholder issued another conversion for 25M shares leaving a balance after conversion \$72,436. As of June 30th 2015 Interest on note accumulated of \$7,249.00 leaving balance on note of \$79,679.

During 2011, a shareholder of the Company paid \$73,597 of the Company's operating expenses. The Company executed a signed note with the shareholder acknowledging and accepting the payments that were made on its behalf. The note began accruing interest at 10% per annum on the unpaid principal balance starting January 1, 2012. All principal and interest are due upon demand of the shareholder and may be paid with common stock at 50% of the lowest traded price during the prior 20 trading days. At March 31, 2015, the Company owed the stockholder \$73,597 in principal and \$23,920 in accrued interest. NOTE 6: SECURED LOAN

During the quarter ended December 31, 2012, the Company secured a \$20,000 with 16,666,667 of its common shares. The lender has agreed to return the shares when the loan is repaid.

NOTE 7. CURRENT LIABILITIES

Current liabilities are reported as accounts payable, due to officers, and accrued interest payable to related parties.

NOTE 8. OTHER LIABILITIES

On June 30, 2014, the Company recorded other long-term liabilities of \$367,796. Some liabilities bear interest at 10% per annum on the unpaid principal balance. Liabilities are due upon demand of the shareholders and may be paid with stock if agreed to by the shareholders.

NOTE 9. CONTINGENT LIABILITIES

During 2012, the Company entered into a payment plan with Pacific Gas and Electric along with a shareholder of the Company that arranged for a secured bond that would pay up to \$85,000 in payments for which the Company could become delinquent. In the event the bond is drawn upon, the shareholder will accrue a debt with the Company under terms that would be determined at that time.

NOTE 10 STOCKHOLDERS EQUITY

Preferred Stock

The Company has authorized 4,000,000 Preferred Class A Shares and 700,000 Preferred Class B Shares.

Each Preferred A Share has 100 votes and is convertible into 100 common shares. Each Preferred Class B Share is non-voting and can be converted into 1,000 shares of common stock.

On May 13, 2012, the Company issued 130,000 Preferred Class B Shares to its Chairman for past services rendered.

During the quarter ended September 30, 2012, the Company issued 57,292 Preferred Class B Shares as part of the acquisition of Global Publishing and cancelled 10,340 Preferred Class B Shares from conversions into common stock. During the quarter ended December 31, 2012, the Company cancelled 24,000 Preferred Class B Shares from conversions into common stock.

During the quarter ended March 31, 2013 the Company issued 50,000 Preferred Class B Shares valued at \$50,000 to a joint venture partner. During the same quarter, four individuals and one company converted 18,100 Preferred B Shares into common stock.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at \$88,000 to various holders into 88,000,000 shares of common stock.

During the quarter ended March 31, 2014 the Company issued 185,000 Class B Shares convertible into

185,000,000 common shares for services valued at \$185,000. Also during the quarter the Company reduced its Preferred B shares by 16,000 as a result of a conversion into common shares.

During the quarter ended March 31, 2015 the Company issued 240,000 Class B Shares convertible into

240,000,000 common shares for debt of \$1,333,725. Also during the quarter the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.

At March 31, 2015, the Company had 2,340,000 Class A and 595,584 Preferred Class B Shares issued and outstanding.

Common Stock

At June 30, 2010, the Company had 74,863,875 common shares outstanding. On September 20, 2010, the Company reversed its issued and outstanding common shares at a ratio of 20 to 1. The reverse stock split was approved by a majority of the Board of Directors of the Company on June 20, 2010. The Company's reverse split resulted in 3,374,194 common shares outstanding as of September 20, 2010.

On July 10, 2012, the Company issued 16,666,667 restricted common shares to a corporation as collateral for a secured \$20,000 loan to the Company.

On July 16, 2012 the Company issued 1,500,000 common shares to a corporation in exchange for retiring \$5,000 of principal in its original \$25,000 convertible debenture. See paragraph two of Note 3 to these financial statements.

On July 20, 2012 the Company issued 3,592,800 common shares to a corporation in exchange for retiring \$11,497 of principal in its original \$40,000 convertible debenture. See paragraph three of Note 3 to these financial statements.

On September 13, 2012 the Company issued 2,180,074 common shares to a corporation in exchange for

retiring \$5,000 of principal in its original \$25,000 convertible debenture. See paragraph two of Note 3 to

these financial statements.

On November 30, 2012 the Company issued 7,500,000 common shares for debt incurred over a year prior for services to a corporation and an additional 7,500,000 common shares for debt incurred over a year prior for services to an individual.

During the quarter ended December 31, 2012, the Company issued 24,000,000 to Preferred B shareholders that exercised their conversion privileges. In addition, the Company issued 15,690,323 common shares for debt conversions of two entities for a value of \$21,497.

During the quarter ended March 31, 2013 the Company issued 115,912,696 common shares under note

conversions to two companies as described in paragraphs 3 and 5 of Note 4 of this report. Also during the quarter 31,000,000 common shares were issued to three individuals and one corporation for consulting services valued at \$31,000. During the same quarter four individuals and one company converted 18,100 Preferred B Shares into 18,100,000 common shares.

During the quarter ended June 30, 2013 the Company issued 165,974,231 common shares under note

conversions valued at \$75,093 to three companies and one individual as described in paragraphs 3,5,6 and 11 of Note 3 of this report. During the same quarter the Company issued 12,000,000 common shares for services valued at \$1,200.

During the six months ended December 31, 2013 the Company converted 88,000 Preferred Class B Shares valued at \$88,000 to various holders into 88,000,000 shares of common stock. Also, the Company issued 12,000,000 common shares for services valued at \$76,250 and 65,000,000 common shares under a subscription receivable for \$25,000.

During the quarter ended March 31, 2014 the Company issued 274,000,000 common shares to 18 different entities for services valued at \$274,000. Also during the quarter the Company issued an additional 16,000,000 common shares resulting from a conversion of Preferred B shares.

During the quarter ended June 30, 2014 the Company issued 32,814,208 common shares to 6 different entities for services valued at \$32,814. During the quarter

ended March 31, 2015 the Company reduced its Preferred B shares by 40,000 as a result of a conversion into 40,000,000 common shares.

The Company has 1.5 billion common shares authorized and had 1,332,268,844 common shares issued and outstanding at March 31, 2017.