

**ANYTHING TECHNOLOGIES
MEDIA INC.**

**Interim Information and Disclosure Statement
(UNAUDITED)**

For the 3 months ended March 31, 2017

Item 1 **Name of the issuer and its predecessor (if any)**

Anything Technologies Media, Inc.

Formerly known as:

6/09/97 – 7/23/01: Legend Resources Inc.

7/24/01 - 11/23/06: SMS@ctive Technologies Corp.

11/24/06 – 9/19/10: Exchange Mobile Telecommunications Corp.

9/20/10 – Current : Anything Technologies Media, Inc.

Item 2 **Address of the issuer's principal executive offices**

Company Headquarters:

4710 Oak Hill Rd

Placerville, CA. 95667

Phone: 650-222-2863

Email: www.anythingtechnologiesmedia.com

Website: www.anythingtechnologiesmedia.com

IR Contact:

Not Applicable

Item 3 **Security Information**

Trading Symbol: EXMT

Exact Title and class of securities outstanding:

Common Stock

Preferred Class A Stock

Preferred Class B Stock

CUSIP:

Common Stock, CUSIP # 037355 10 4, trading symbol: EXMT

Preferred Stock, No CUSIP or trading symbol

Par or Stated Value:

Common Stock, Par value \$.001 per share

Preferred A Stock, Par value \$.001 per share

Preferred B Stock, Par value \$.001 per share

Total Shares Outstanding:

COMMON STOCK

(i) March 31, 2016

(ii) Number of Shares Authorized

1,500,000,000

(iii) Shares Issued and Outstanding

1341383260

(iv) Freely Tradable Shares

1011275679

(v) Total Number of Beneficial Shareholders	1,100
(vi) Total Number of Shareholders of Record	260

PREFERRED CLASS A STOCK

(i) December 31, 2016	
(ii) Number of Shares Authorized	4,000,000
(iii) Shares Issued and Outstanding	2,340,000
(iv) Freely Convertible Shares	0
(v) Total Number of Beneficial Shareholders	5
(vi) Total Number of Shareholders of Record	5

PREFERRED CLASS B STOCK

(i) December 31, 2016	
(ii) Number of Shares Authorized	700,000
(iii) Shares Issued and Outstanding	548,832
(iv) Freely Convertible Shares	2,424,032
(v) Total Number of Beneficial Shareholders	24
(vi) Total Number of Shareholders of Record	24

Transfer Agent:

Pacific Stock Transfer Co.
6725 Via Austi Pkwy.
Suite 300
Las Vegas, NV 89119
702-361-3033

The transfer agent is registered under the Exchange Act.

List any restrictions on the transfer of security:

NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

Item 4 **Issuance History**

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

All common and preferred share issuances by the issuer from July 1, 2011 to March 31, 2014 have been issued in accordance with Rule 144.

The Issuer did not issue any warrants or options from July 1, 2011 to March 31, 2014.

B. Any jurisdictions where the offering was registered or qualified;

All common and preferred share issuances by the issuer from July 1, 2011 to March 31, 2014 were issued as restricted securities in private issuances and did not require a registration.

C. The number of shares offered;

Incorporated by reference as follows:

Period	Description
8/1/11-6/30/12	Note 7, Annual Report, June 30, 2012
7/1/12-9/30/12	Note 7, Quarterly Report AM1, September 30, 2012
10/1/12-12/31/12	Notes 4 & 8, Quarterly Report, December 31, 2012
1/1/13-3/31/13	Notes 4 & 8, Quarterly Report, March 31, 2013
4/1/13-6/30/13	Notes 3 & 6, Annual Report, June 30, 2013
7/1/13-6/30/14	Notes 4 & 9, Annual Report, June 30, 2014
7/1/14-3/31/15	Notes 4 & 9, Quarterly Report, March 31, 2015
4/1/15-3/31/17	Notes 4 & 9, Quarterly Report, March 31, 2017

D. The number of shares sold;

Incorporated by reference as follows:

Period	Description
8/1/11-6/30/12	Note 7, Annual Report, June 30, 2012
7/1/12-9/30/12	Note 7, Quarterly Report AM1, September 30, 2012
10/1/12-12/31/12	Notes 4 & 8, Quarterly Report, December 31, 2012
1/1/13-3/31/13	Notes 4 & 8, Quarterly Report, March 31, 2013
4/1/13-6/30/13	Notes 3 & 6, Annual Report, June 30, 2013
7/1/13-6/30/14	Notes 4 & 9, Annual Report, June 30, 2014
7/1/14-3/31/15	Notes 4 & 9, Quarterly Report, March 31, 2015

4/1/15-3/31/17

Notes 4 & 9, Quarterly Report, March 31, 2017

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Incorporated by reference as follows:

Period	Description
8/1/11-6/30/12	Note 7, Annual Report, June 30, 2012
7/1/12-9/30/12	Note 7, Quarterly Report AM1, September 30, 2012
10/1/12-12/31/12	Notes 4 & 8, Quarterly Report, December 31, 2012
1/1/13-3/31/13	Notes 4 & 8, Quarterly Report, March 31, 2013
4/1/13-6/30/13	Notes 3 & 6, Annual Report, June 30, 2013
7/1/13-6/30/14	Notes 4 & 9, Annual Report, June 30, 2014
7/1/14-3/31/15	Notes 4 & 9, Quarterly Report, March 31, 2015
4/1/15-3/31/17	Notes 4 & 9, Quarterly Report, March 31, 2017

F. The trading status of the shares; and

All common and preferred share issuances by the issuer from July 1, 2012 to March 31, 2015 were initially issued as restricted in accordance with Rule 144.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All common and preferred share issuances by the issuer from July 1, 2012 to March 31, 2015 were initially issued as restricted in accordance with Rule 144. Each certificate had a standard restricted legend stamp.

Item 5 Financial Statements

Incorporated by reference. See Interim Report for the quarter ended March 31, 2017 and 2013.

Item 6 Describe the Issuer's Business, Products and Services

A. Description of the issuer's business operations;

On March 15, 2012 the Company purchased controlling interest of Anything Media Inc., subsidiary Global Publishing Inc., which included \$1,310,000 of used CD DVD replicating and duplicating equipment for 190,000 Preferred B shares paid to AMI. AMI had previously acquired the assets from Global Publishing Inc. and Utech Media.

- On March 29, 2013 the Company acquired all of outstanding common shares of R-Quest Hydroponics, Inc., ROH, for 500,000 preferred Shares that will be convertible into 50,000,000 common shares. The shares were not issued at the end of the quarter; therefore, a liability for \$50,000 has been accrued until the Preferred A shares are issued. ROH is a software and hardware manufacturer for the Hydroponics industry.

On September 24, 2013 the Company sold 51% of R-Quest Hydroponics, Inc. for 100,000,000 common shares of iMD Companies, Inc. valued at \$2,000,000. The Company has retained a 49% in R-Quest Hydroponics, Inc. and will carry its value at \$24,500.

The 100,000,000 common shares of iMD Companies Inc. are held as an investment and will be carried at cost of \$2,000,000. The market value of the security was in excess of the cost basis at December 31, 2013 and no impairment was necessary.

The Company announcement made on August 5, 2015 that the Yavapai-Apache nation was moving forward with the development of a medical cannabis grow facility, originated by My Compassion, was not accurate according to tribal officials. In response to the announcement, the Nation has stated that it has never pursued an agreement with the organization known as My Compassion and the Nation has no intention of pursuing a medical cannabis operation under the currently ambiguous legal atmosphere generated by the U.S. Justice Department's "Cole Memorandum."

Anything Technologies Media, Inc. signed an agreement with International Sustainability Group, Inc. (ISGP) on October 14, 2015 to work together to manufacture, distribute natural health nutritional products such as protein bars and energy drinks using algae, and CBD/HEMP based natural, organic products. Also, desires to restructure their individual companies in order to enhance the capital and revenue structure. ISGP plans to manufacture and distribute CBD/HEMP Energy Bars and Energy Drinks to its current product line. CBD will be supplied by EXMT from its own source. EXMT shall be engaged in restructuring and shall provide necessary funding required for manufacturing and distribution of above mentioned products.

ISGP will issue 100,000,000 restricted non dilutable common shares to EXMT. Surajit Khanna/Sohinii Khanna, managing member of Algae UP, LLC, (the owner of ISGP's 50 million preferred shares, out of which 4 million preferred shares constitutes 70% super voting rights on ISGP's issued common shares and 45 million preferred shares have 1:100 conversion ratio on common shares), will issue/transfer/assign preferred shares to its entirety to Richard Wilson, President of EXMT until the final restructure of ISGP is completed by EXMT and his group, which includes but not limited to stock split, assignment of various series on preferred and common shares. .

EXMT shall issue 70,000,000 restricted non-dilutable common shares to ISGP. EXMT shall also issue 10,000,000 restricted common shares to Surajit Khanna; 10,000,000 restricted common shares to Robert Tanko; and 10,000,000 restricted common shares to Benny Tillman.

On December 1st, 2016 Anything Technologies Media, Inc. changed transfer agents to Pacific Stock Transfer Agent Company located at 6725 Via Austi Pkwy Suite 300, Las Vegas, NV 89119.

Management is seeking capital as well as other business opportunities.

B. Date and State (or Jurisdiction) of Incorporation:

The Company was incorporated on June 9, 1997 in the State of Nevada, U.S.A. and commenced inception of business on June 12, 1997.

C. The issuer's primary and secondary SIC Codes;

Primary: 423800 "Machinery Equipment and Supplies"

D. The issuer's fiscal year end date;

The issuer's fiscal year end date is June 30

E. Principal products or services, and their markets;

The Company's wholly owned subsidiary sells software and hardware for the Hydroponics industry.

The Company continues to recognize revenue as earned from Anything Media, Inc. On October 15, 2010, the Company entered into a revenue share agreement with Anything Media, Inc. to distribute, market, produce and fulfill films, DVD's, CD's and other products. The agreement term is for seven years and entitles the Company to record 50% of the joint venture activity.

Item 7 Describe the Issuer's Facilities

The Company only has office space and does not maintain any other facilities.

Off-Balance Sheet Arrangements

The Company does not have any off-balance sheet arrangement or any definitive agreement that is unconditionally binding or subject only to customary closing conditions.

Item 8 Officers Directors and Control Persons

A. Names of Officers, Directors, and Control Persons.

A. Officers and Directors

a. Chief Executive Officer:

Richard Wilson
PO Box 1131
Ione, CA 95640
Phone: 800-474-8996

b. Board of Directors:

Chairman:

Arshad A. Shah
1220 W. 6th Ave., Suite 120
Vancouver, BC
Canada V6H 1A5

Director:

Richard Wilson
PO Box 1131
Ione, CA 95640

Phone: 800-474-8996

Richard Wilson is the President, Secretary and Treasurer. His address is above.

← c. Control Persons:

The following persons are the beneficial owners of more than five percent (5%) of the following as of the date of this information statement.

SHAREHOLDER	SHARES	% OWNED
<u>Common Stock</u>		
<u>Preferred Series A Stock</u>		
Arshad A. Shah 1220 W. 6th Ave., Suite 102 Vancouver, BC Canada V6H 1A5	1,500,000	64.10
Richard Wilson 4710 Oak Hill Rd Placerville, CA 95667	500,000	21.37
<u>Preferred Series B Stock</u>		
Anything Media Inc 1024 Iron Point Rd Folsom, CA 95630	285,000	47.85
Arshad A. Shah 1220 W. 6th Ave., Suite 102 Vancouver, BC Canada V6H 1A5	124,800	20.95
Redwood Funding Corp. 8400 Normandale Lake Blvd. #920 Minneapolis, MN 55437	80,032	13.44

B. Legal/Disciplinary History.

Please identify whether any of the foregoing persons have, in the last five years, been the subject of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

NONE

Item 9 Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

William B. Haseltine
6053 Heathwick Court
Burke, VA. 22015
Phone: 703-627-2652
Facsimile: 866-305-7563
Email: William@wblaw.net

Accountant or Auditor : NONE

Investor Relations Consultant: NONE

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Albert Golusin
Phoenix, Arizona
aagolusin@mac.com

Item 9 Certifications

I Richard Wilson certify that:

- 1) I have reviewed this annual disclosure statement of Anything Technologies Media, Inc.
- 2) Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3) Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2017

“/s/” Richard Wilson

Richard Wilson

President

Anything Technologies Media, Inc.