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December 20, 2007

Edward McCann
Pink Sheets LLC
304 Hudson Street
2nd Floor
New York, New York 10013
Attention: Edward McCann

Edward McCann:

You are entitled to rely on this letter in determining whether Exchange Mobile Telecommunications, Inc. ("Exchange Mobile" or the "Issuer") has made adequate current information publicly available within the meaning of Rule 144c(2) under the Securities Act of 1933.

I am a resident of the United States and have been retained by Exchange Mobile.. My retainer includes, over and above writing this letter, serving as special securities counsel for the Issuer which duties include preparing or reviewing disclosure information and press releases, interfacing with the chief financial officer and independent accountants, preparing employment and consulting agreements, preparing or reviewing agreements, giving general legal advice to management. I am an independent consultant and am not an employee of the Issuer.

I have examined such corporate records and other documents and have asked such questions of law as I have considered necessary or appropriate for the purpose of writing this letter. I have relied on filings made with the Secretary of State of Nevada and information obtained from officers and directors of the Issuer. I believe the sources I have relied upon are reliable.

I am a member in good standing of the bar of the State of New York. This letter relates to the laws of the United States specifically Federal securities laws and the corporate laws of the State of Nevada.

I am permitted to practice before the Securities and Exchange Commission ("SEC").

The Issuer is not a reporting company and, therefore, does not file annual or other reports with the SEC. I have reviewed publicly available information relating to the Issuer including its press releases and the disclosure statement filed with Pink Sheets LLC. I have also reviewed the Issuer's unaudited financial statements. This information constitutes, in my opinion, adequate current public information concerning the Issuer's securities and is available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. It includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"); complies as to form with the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.pinksheets.com; and has been posted in the Pink Sheets News Service.

The person responsible for the preparation of the financial statements contained in the Information Statement is Martin Zezula, Chief Financial Officer. The financial statements are not audited. Mr. Zezula earned a BA in Economics and Business Management in 1985. From 1985 to 1996, he prepared and analyzed financial and operating statements, identified financial goals and objectives, made recommendations concerning accounting practices and tax record preparation, handled payrolls and billing and prepared financial statements for clients. From 1997 to 2006, he was the founder and principal of a financial analysis firm based in New York City called Artast, Inc. in which he evaluated financial risks and prepared financial forecasts and scenarios relating to capital management and prepared, recorded and processed accounting, accounts payable and receivable, payroll, billing,

monthly cash, bank reconciliation, accounts analysis and tax returns and prepared financial statements for clients.. Since 2006, he has served as Chief Financial Officer of the Issuer.

In my opinion, Mr. Zezula has the qualification needed to prepare unaudited financial statements for the Issuer. The Issuer has retained the firm of Drakeford & Drakeford, Fredericksburg, Virginia to audit the last two fiscal years financial statement and any needed comparative stub periods. Drakeford & Drakeford are registered with the Public Company Accounting Oversight Board (PCAOB) and are members of the Federal Accounting Standards Board (FASB).

Olde Monmouth Stock Transfer, Inc. the Issuer's transfer agent, is registered with the SEC. The method used by me to confirm the number of outstanding shares of common set forth in the Information Statement was to contact the Issuer's transfer agent and receive written confirmation as to the number of outstanding shares..

I have personally met with management and a majority of the directors of the Issuer; I have reviewed the Information Statement, as presently published by the Issuer on the Pink Sheets News Service; and I have discussed the information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither counsel nor any officer, director or 5% holder of the securities of the Issuer is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

I have made specific inquiry of each of the persons listed in the above paragraph, persons engaged in promotional activities regarding the Issuer, and persons owning more than ten percent (10%) of the Securities (collectively, the "Insiders"), and based upon such inquiries and other information available to me, any sales of the Securities by Insiders within the twelve-month period prior to the opinion have been made in compliance with Rule 144, including, without limitation, any required filings of Form 144. Nothing has come to my attention indicating that any of the Insiders is in possession of any material non-public information regarding the Issuer or the Securities that would prohibit any of them from buying or selling the Securities under Rules 10b-5 or 10b5-1 under the Exchange Act.

I have compiled and list below the names of each executive officer, director, general partner and other control person of the Issuer and promoter, finder, consultant or any other advisor of the Issuer who assisted, prepared or provided information with respect to the Issuer's disclosure or who received securities as consideration for services rendered to the Issuer and the following information related to each: (i) their full name, (ii) their business address, (iii) the number and class of the Issuer's securities beneficially owned by each of them, (iv) with respect to each of the securities described in the preceding clause whether or not the certificate or other document that evidences the securities contains a legend stating that the securities have not been registered under the Securities Act and setting forth or referring to restrictions on transferability and sale of the securities and (v) a complete description of the consideration received by the Issuer in connection with each issuance of shares to any of them including, without limitation, the nature of any services performed for or on behalf of the Issuer. For purpose of this letter, the term "control person" includes (i) any person controlling, under common control with, or controlled by, the Issuer or (ii) any person who obtained securities of the Issuer in connection with a negotiation with the Issuer within the three-year period prior to the date of the opinion. With respect to any of the Issuer's control persons that is an entity and any parent entity of any control person, this letter provides to provide the information described in the first sentence of this paragraph 14 for each control person of such entity or parent entity.

Arshad A. Shah is President and a Director, whose business address is 201 - 455 Granville Street, Vancouver BC V6C 1T1, Canada. He holds 1,000,000 shares all of which are legended. The shares were issued as follows: 700,000 shares for services as President valued at \$.01/share and 300,000 shares for \$.01/share for debt conversion without interest.

Anthony Bird is a Director whose business address is 201 - 455 Granville Street, Vancouver BC V6C 1P1, Canada. He holds 10,000 shares all of which are legended. The shares were issued for management services valued at \$.01/share

Dwight Romanica is a Director whose business address is 455 Granville Street, Vancouver BC V6C 1P1, Canada.

He holds no shares.

Andre Thompson is Executive Vice President whose business address is 455 Granville Street, Vancouver BC V6C 1P1, Canada. He holds 50,000 shares all of which are legended. The shares were issued for management services at \$.01/share

Robert Klein is Secretary and a Director) whose business address is 455 Granville Street, Vancouver BC V6C 1P1, Canada. He owns no shares.

He holds no shares.

Martin Zezula is Chief Financial Officer whose business address is 201 455 Granville Street, Vancouver BC V6C 1P1, Canada. He owns no shares.

The total outstanding shares of common stock of Exchange Mobile are: 11,933,875

None of the officers and directors was involved in the dissemination of the press release via an "email blast" which was the genesis of the Pink Sheet "skull and crossbones." The officers and directors attempted to track the server from which the email blast originated but were unable to do so.

No person other than Pink Sheets is entitled to rely on this letter. However, I hereby grant the Pink Sheets full and complete permission and rights to publish the letter in the Pink Sheets News Service for viewing by the public and regulators.

I trust this information complies with your request. If you need any additional information please contact me.

A handwritten signature in black ink, appearing to read "Joel Pensley". The signature is written in a cursive, flowing style.

Joel Pensley