

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

EXLITES HOLDINGS INTERNATIONAL INC.

8403 BENJAMIN RD ste A

TAMPA, FL 33634

813-321-9551

INFO@EXHIUSA.US

3841

Quarter Ended
For the Period Ending: April 30, 2023
(the "Reporting Period")

Outstanding Shares

As of April 30, 2023, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 440,302,540

As of January 31, 2023, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 440,302,540

As of October 31, 2022, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 387,931,540

As of July 31, 2022, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 387,330,540

As of April 30, 2022, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 387,330,540

As of January 31, 2021, the number of shares outstanding of our Common Stock was:

Authorized 500,000,000, issued 142,000,540

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

April 1979:	Unico, Inc.
July 2003:	MorNorth Mortgage Holdings, Inc.
September 2005:	Westlake Canyon International, Inc.
April 2006:	Vision International, Inc.
September 2008	Exlites Holdings International, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Oklahoma (The company redomiciled in Oklahoma during FY 2022)
New Mexico

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

8403 Benjamin Rd, ste A, Tampa, FL 33634

The address(es) of the issuer's principal place of business:

Check box if the principal executive office and principal place of business are the same address: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer Company
6725 Via Austi Pkwy #300
Las Vegas, NV 89119
Phone: 800-785-7782

Publicly Quoted or Traded Securities:

Trading symbol:	EXHI	
Exact title and class of securities outstanding:	Common shares	440,293,540
CUSIP:	30207P201	
Par or stated value:	.001	
Total shares authorized:	500,000,000	as of date: April 30, 2023
Total shares outstanding:	440,293,540	as of date: April 30, 2023
Number of shares in the Public Float ² :	15,150,117	as of date: April 30, 2023
Total number of shareholders of record:	406	as of date: April 30, 2023

All additional class(es) of publicly traded securities (if any):

None

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

Other classes of authorized or outstanding equity securities:

Exact title and class of the security:	Preferred shares series A
CUSIP (if applicable):	30207P201

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Par or stated value: .001
Total shares authorized: 25,000,000 as of date: April 30, 2023
Total shares outstanding (if applicable): None as of date: April 30, 2023
Shares vote 1 for 1 to common shares
Total number of shareholders of record (if applicable): 0 as of date: April 30, 2023

Exact title and class of the security: Preferred shares series B
CUSIP (if applicable): 30207P201
Par or stated value: .001
Total shares authorized: 25,000,000 as of date: April 30, 2023
Total shares outstanding (if applicable): None as of date: April 30, 2023
Shares vote 10 for 1 to common shares
Total number of shareholders of record (if applicable): 0 as of date: January 31, 2023

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Common shares vote one for one share

2. For Preferred series A shares there are 25,000,000 authorized and none issued. They vote 1 to 1 for common shares.
3. For Preferred series B shares there are 25,000,000 authorized and none issued. They vote 10 to 1 for common shares.

Describe any other material rights of common or preferred stockholders.

None

Describe any other material rights of common or preferred stockholders.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☒

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date April 30, 2019 Common: 142,000,540 Preferred: 50,000,000			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>Mar 30, 2021</u> <u>Issued to Mark Julian</u> <u>Control person</u>	<u>new</u>	<u>200,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Court order/</u> <u>Reclassification</u>	<u>Restricted</u>	<u>registered</u>
<u>May 17, 2021</u> Doctors Best Mark Julian Control Person	<u>Transfer</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Reclassification</u> - <u>Julian</u>	<u>restricted</u>	<u>registered</u>
May 17, 2021 Vida Biological Foundation Inc. Control Person Mark Julian Ruben Alcoba Control Person	<u>Transfer</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Reclassification</u> - <u>Julian</u>	<u>restricted</u>	<u>registered</u>
<u>May 17, 2021</u> Square in Circle Ruben Alcoba, Control Person	<u>New</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Reclassification</u> - <u>Julian</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> Benjamin Kendall	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>March 31, 2021</u> <u>Scorpion Bay control group EXHI (Mark Julian)</u>	<u>New</u>	<u>20,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Previous change in preferred that was cancelled into common shares</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> James Conner	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> P&P Consulting (Controlled by Jerry Patrick	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 16, 2021</u> John Barno	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>

<u>July 19, 2021</u> Donna Neese	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 19, 2021</u> Michael Wheeler	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 19, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
July 19, 2021 David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 20, 2021</u> Albert Prella	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>July 20, 2021</u> Scott & Gloria Peterson	<u>New</u>	<u>300,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 20, 2021</u> Edward Kahn	<u>New</u>	<u>250,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 21, 2021</u> Bohdan Doberczak	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 21, 2021</u> Paul Smalldone	<u>new</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Jul 23, 2021</u> Mags 3 Holdings Inc Control Person Kent Sohosky	<u>Transfer</u>	<u>15,000,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>Reclassification from Julian</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> Mak Kendall	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>no</u>	<u>yes</u>	<u>cash</u>	<u>restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> Benjamin Clarkson	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Aug 5, 2021</u> James Noricini	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sep 21, 2021</u> Alexander Miseirvitch	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Reclassification - Julian</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sept 21, 2021</u> Alexandro Diaz	<u>Transfer</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sept 21, 2021</u> Gustavo Muniz	<u>Transfer</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>

<u>Sep 21, 2021</u> Devon Ortho. Control Person Mark Julian	<u>Transfer</u>	<u>30,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Sep 23, 2021</u> Evatech Power Inc. Control Person Mark Julian	<u>Transfer</u>	<u>25,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Reclassification - Julian</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sep 24, 2021</u> James Norcini	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sep 24, 2021</u> Logan Neese	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Sept 24, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>registered</u>
<u>Oct 31, 2022</u> Grohh Inc Control Person Will Pope	<u>New</u>	<u>3,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Oct 31, 2021</u> Natalie Cronin	<u>New</u>	<u>20,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Harry Wallaesa	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Amy Baltimore	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Dakota Neese	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 5, 2021</u> Aurthur Bennett TTEE FBO Lynda Susan Bennett	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2021</u> NMS Marketing Inc control person Nick Stocks	<u>Transfer</u>	<u>10,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 23, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Larry Kaiser	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Taquir Khan	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>

<u>Dec 30, 2021</u> Steven Scott Bradley	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Sohaib Gondal	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Mags 3 Holdings Inc Control Person Kent Sohosky	<u>Transfer</u>	<u>13,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Reclassification - Julian</u>	<u>Registered</u>
<u>Dec 10, 2021</u> David Williams	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 12, 2021</u> Khwaja Family trust, control person Aamir Zuberi	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 22, 2021</u> Tom Flynn	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 22, 2021</u> _ Mark Montano	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 30, 2021</u> Jordan Klinger	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 10, 2021</u> Eric Maliki	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 12, 2021</u> Sami Waseem	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 15, 2022</u> Noble McIntyre	<u>New</u>	<u>1,600,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022</u> Abdul Rauf	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022</u> Ikval Saggu	<u>New</u>	<u>250,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022</u> Joseph Ardito	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022</u> Ann Denaldi	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022</u> Joseph Ardito	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022</u> Devon Medical control John Bennett	<u>New</u>	<u>12,500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022</u> Author Bennett Trust control John Bennett	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>

<u>May 11, 2022 Whiscy Roys control group Mark Julian</u>	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Reclassification - Julian</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022 Lefty Inc control group Malik Ziare</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022 Panjas Equity</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 18, 2022 Khawaja A Siddique</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 25, 2022 Samee G. Bashir</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Jan 25, 2022 Syed Ahmad</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2021 Zain Contractor</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022 Munaf & Ghazala Contractor</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022 Brent Whitlock</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Gene Lasker</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Mavcom control person Michael Concannon</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Stephen Finelli</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Thomas Dorio</u>	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Albert Perelle</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Blaise Lezynski</u>	<u>New</u>	<u>1,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Himanshu Kothari</u>	<u>New</u>	<u>240,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>May 11, 2022 Tevon Coney</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Cord Trading Control group Shri Doraiswamy</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Malik Zaire</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>

<u>Nov 15, 2022 James Fergusen</u>	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Gerol Dee Wood</u>	<u>New</u>	<u>150,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Lisa Decarpeo</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Ryan Kinner</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Nov 15, 2022 Joe Piotrowski</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Gary Elmer</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Viba Capital</u>	<u>New</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Andrew Keenan</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Gary Marshall</u>	<u>New</u>	<u>50,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
<u>Dec 11, 2022 Blociab Capital</u>	<u>New</u>	<u>30,000</u>	<u>Common</u>	<u>.001</u>	<u>No</u>	<u>Yes</u>	<u>Cash</u>	<u>Restricted</u>	<u>Registered</u>
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date January <u>31, 2023</u> Common: <u>440,293,540</u> Preferred: <u>50,000,000</u>									

Use the space below to provide any additional details, including footnotes to the table above:

None

B. Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is engaged in the consumer health care market and durable medical supply business. The Company has many customers both consumer distributors and medical distributors which purchase various products from the company. The respective distributors in turn market and sell to their respective customer base. This gives the company multiple distribution channels which include catalogs, retailers and direct to consumer venues. The company also contract manufacturers for a select few medical companies. These products include consumer and medical products. The Company's mission is to develop unrivaled, lasting and deep relationships with our customers by delivering quality products and related services to medical and home care markets with efficiency, consistency and innovation. The Company offers patented, patent pending and proprietary products.

The company entered into an exclusive licensing agreement with the patent holder of an electric vehicle range extender which is an aftermarket part. This segment will be run as a separate division of the company. The company is completing the final prototype.

B. Please list any subsidiaries, parents, or affiliated companies.

Devon Medical Products LLC
Gentox LLC
Whiskey Roy's

C. Describe the issuers' principal products or services.

Infrared Tens unit that uses both LED, infrared and TENs to increase circulation while reducing pain.
Deep vein thrombosis (DVT) a medical unit assist in the prevention of blood clots and other various durable, medical equipment.

The company has a partnership for a testing lab located in Bensalem, PA. The company has a controlling majority of 51%.

The company has exclusive rights to manufacture, sell or market a licensed aftermarket part for electric vehicles. The electric vehicle market is rapidly expanding and currently approximately 3% of the USA market expected to be at 40% of the USA market by 2030.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The company rents office space and uses bonded warehouses to store and ship products. The warehouses charge rent by skid storage and by each product shipped out by the warehouse. The company leases office space of approximately 1000 square feet which is used for general operations. The company uses a bonded warehouse for storage and shipping of products. The bonded warehouse will receive the inventory in and store on pallets. The bonded warehouse will also ship on demand for the company. Shipments are sent within 24 hours after the company gives shipping information.

6) Officers, Directors, and Control Persons

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Mark Julian</u>	<u>President/Director</u>	<u>New port Richey, FL</u>	<u>65,000,000</u>	<u>Common</u>	<u>14.76</u>	<u>Control person</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Claire Singleton</u>		<u>Salt Lake City, UT</u>	<u>56,650,000</u>	<u>Common</u>	<u>12.87%</u>	<u>Claire Singleton</u> <u>Control person</u>

<u>Soleeze Wave Company</u>	<u>Mark Julian</u>	<u>Hudson, FL</u>	<u>25,000,000</u>	<u>Common</u>	<u>5.68%</u>	<u>Company controlled by Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Devon Orthopedic</u>	<u>Mark Julian</u>	<u>Hudson, FL</u>	<u>30,000,000</u>	<u>Common</u>	<u>6.81%</u>	<u>Company controlled by Related party to Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Doctors Best Products</u>	<u>Mark Julian</u>	<u>New Port Richey, FL</u>	<u>25,000,000</u>	<u>Common</u>	<u>5.68%</u>	<u>Company controlled by Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Evatech Power Inc</u>	<u>Mark Julian</u>	<u>Port Richey, FL</u>	<u>25,000,000</u>	<u>Common</u>	<u>5.68%</u>	<u>Company controlled by Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Vida Biological Foundation Inc</u>	Mark Julian	<u>Miami, FL</u>	<u>25,000,000</u>	<u>Common</u>	<u>5.68%</u>	<u>Company controlled by Mark Julian</u> <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>
<u>Square in the Circle, Inc</u>	Mark Julian	<u>Miami, FL</u>	<u>25,000,000</u>	<u>Common</u>	<u>6.45%</u>	<u>Company controlled by Ruben Alcoba</u>

<u>Mags3 Holdings</u>	<u>Kent Sohosky</u>	<u>Addison, TX</u>	<u>28,000,000</u>	<u>Common</u>	<u>7.22%</u>	Company Controlled by Kent Sohosky Dallas, TX
<u>Scorpion Bay Holdings S.A.</u>	Mark Julian	<u>Love Beach, Bahamas</u>	<u>20,000,000</u>	<u>Common</u>	<u>5.04%</u>	Company Controlled by Mark Julian Exlites Holdings International INC Tampa, FL
NMS Marketing	Mark Julian	Tampa, FL	10,000,000	Common	2.58%	Company Controlled by a related party to Mark Julian <u>8403 Benjamin rd</u> <u>Tampa, FL 33634</u>

7) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Dolkartlaw
John Dolkart, Jr., Esq
100 Pine Street, Suite 1250
San Francisco, CA 94111
Phone 415-707-2717 Fax 415-535-1665
john@dolkartlaw.com

Accountant or Auditor

CF Audits LLC
Amjad N. I. Abu Khamis CPA
159 Main ST Ste 100
Nashua, NH 03060
Phone 603-607-7600
cpa@cfaudits.com

Investor Relations

Internal

Other Service Providers

Provide the name of any other service provider(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **MARK JULIAN, CPA**
Title: **PRESIDENT/CFO**
Relationship to Issuer: **PRESIDENT**

Provide the financial statements described below for the most recent year end January 31, 2023.

- A. Audit Letter;
- B. Balance Sheet
- C. Statement of income;
- D. Statement of cash flows;
- E. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- F. Financial notes

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial Statements for the Year ended April 30, 2023 are attached.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in the Annual Report.

The certifications shall follow the format below:

I, Mark Julian certify that:

1. I have reviewed these Quarterly report for year ended April 30, 2023 of Exlites Holdings International Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 27, 2023

/s/Mark Julian

Mark Julian

President/CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Mark Julian certify that:

1. I have reviewed this Quarterly report for the year ended April 30, 2023 of Exlites Holdings International Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 27, 2023

/s/Mark Julian

Mark Julian

President/CFO

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



Exlites Holdings International Inc.
Financial Statements
For the Qtrs ended
April 30, 2022 and April 30, 2023

Exlites Holdings International, Inc.
(An Oklahoma Corporation)

Qtr Report

(OTC: EXHI)

As of Apr 30, 2023

EXLITES HOLDINGS INTERNATIONAL INC.
CONSOLIDATED BALANCE SHEET
(Unaudited) (Stated in US Dollars)
Quarter End Apr 30, 2023

	Qtr As of Apr 30, 2023 (Unaudited)	As of Apr 30, 2022 (Unaudited)	As of Year End Jan 31, 2023 (Unaudited)
Assets			
Current Assets			
Cash	\$ 388	\$ 73,356	15,073
Accounts receivable	27,308	55,451	32,151
Inventory			
Money held in escrow	-		
<i>Total Current Assets</i>	<u>27,696</u>	<u>128,807</u>	<u>47,224</u>
Property, Plant, & Equipment			
Equipment		30,000	
Less: Accum. Dep. -- Equipment			
<i>Total Property, Plant, & Equipment</i>	<u>-</u>	<u>30,000</u>	<u>-</u>
Intangible Assets			
investments	700,679		600,413
Patents			
<i>Total Assets</i>	<u><u>728,375</u></u>	<u><u>158,807</u></u>	<u><u>647,637</u></u>
Liabilities and Stockholder's Equity			
Current Liabilities			
Accounts Payable	96,583	130,506	145,181
Accrued Expenses	122,989		
Note Payable		47,989	
<i>Total Current Liabilities</i>	<u>219,572</u>	<u>178,495</u>	<u>145,181</u>
Long-Term Liabilities			
Notes Payable			
<i>Total liabilities</i>	<u><u>219,572</u></u>	<u><u>178,495</u></u>	<u><u>145,181</u></u>
Stockholder's Equity			
500,000,000 Common Shares Authorized, 391,610,540			
Shares issued at \$.001 Per Share	440,293	387,931	440,293
Series B super voting preferred stock	5,000	5,000	5,000
Additional Paid in Capital	611,607	760,810	611,607
Deficit accumulated During Development Stage	(548,097)	(1,173,429)	(554,444)
<i>Total Stockholder's Equity</i>	<u>508,803</u>	<u>(19,688)</u>	<u>502,456</u>
<i>Total Liabilities & Stockholder's Equity</i>	<u><u>728,375</u></u>	<u><u>158,807</u></u>	<u><u>647,637</u></u>

The accompanying notes are an integral part of these financial statements

EXLITES HOLDINGS INTERNATIONAL INC.
CONSOLIDATED INCOME STATEMENT
(Unaudited) (Stated in US Dollars)
For Year End Jan 31, 2022

	For the QTR		For the QTR		For the 12 months	
	Ended		Ended		Ended	
	Apr 30, 2023		Apr 30, 2022		Jan 31, 2023	
	(Unaudited)		(Unaudited)		(Unaudited)	
Sales Revenue						
Sales Revenue	\$ 18,740		\$ 80,929	100.00%	\$ 157,361	100.00%
Cost Of Good Sold	-		38,111	47.09%	137,379	87.30%
Gross Profit on Sales	18,740	100.00%	42,818	52.91%	19,982	12.70%
Operating Expenses						
Salaries and Wages	7,200	38.42%	23,654	55.24%	58,105	290.79%
Sales Commission	451	2.41%	3,567	8.33%	8,032	40.20%
Rent	-		15,679	19.37%	25,679	16.32%
Travel	165	0.88%	5,500	12.85%	50,093	250.69%
Sales expense	-		29,350	36.27%	68,057	43.25%
Professional fees	4,178	22.29%	61,517	143.67%	140,023	700.75%
Office Expense	399	2.13%	1,358	3.17%	12,823	64.17%
Research and Development	-		116,582	144.05%	-	0.00%
Total Operating Expenses	12,393	66.13%	257,207	422.96%	362,812	1406.16%
Income from Operations	6,347	33.87%	(214,389)	-370.05%	(342,830)	-1393.46%
Income before income tax						
Income before tax	6,347	33.87%	(214,389)	-370.05%	(342,830)	-1393.46%
Provision for Income Tax						
Net Income	6,347	33.87%	(214,389)	-370.05%	(342,830)	-1393.46%
Basic & Diluted Loss per Common Share	0.00001		(0.00003)		(0.00009)	
Weighted Avg Number of Common Shares	440,302,540		387,330,540		142,000,540	

The accompanying notes are
an integral part of these
financial statements

EXLITES HOLDINGS INTERNATIONAL INC.
CONSOLIDATED INCOME STATEMENT
(Unaudited) (Stated in US Dollars)
For QTR end Apr 30, 2023

	For the 3 months Apr 30, 2023 (Unaudited)	For 12 months Jan 31, 2023 (Unaudited)
Cash flows from operating expenses		
Net income	\$ 6,347	\$ (171,309)
Adjustments-		
Depreciation expense		
Gain/Loss on sale of equipment		
Change in Accounts Receivable	(4,834)	(25,309)
Change in inventory		
Change in Accounts payable	(48,598)	144,969
Change in Income Taxes Payable		
Cash held in escrow		
<i>Net cash provided by operating activities</i>	<u>(47,085)</u>	<u>(51,649)</u>
Cash flows from investing activities		
Investing activities	(100,266)	(406,699)
Sale of Equipment		
Purchase of Equipment		
<i>Net cash used by investing activities</i>	<u>(100,266)</u>	<u>(406,699)</u>
Cash flows from financing activities		
Issuance of Common Stock		195,663
Additional paid in capital		361,737
Change in Note Payable	126,319	
Payment of Dividends		
<i>Net cash used by financing activities</i>	<u>126,319</u>	<u>557,400</u>
Net increase/decrease in cash	(14,685)	(72,257)
Cash at beginning of year	\$15,073	\$87,330
Cash at end of year	\$388	\$15,073

The accompanying notes are an
integral part of these financial
statements

EXLITES HOLDINGS INTERNATIONAL INC.
Statement of Retained Earnings
(Unaudited) (Stated in US Dollars)
From Feb 1, 2021 to April 30, 2023

	Common Shares	Additional Paid in Capital	Retained Earnings	Equity Balance
Beginning Balance as fo Feb 1, 2021				
Stocks Issued during 2021, (Total 244,630,000)	244,630	254,870		499,500
Net Loss During 2021			(211,614)	(211,614)
Equity Balance as of January 31, 2022	244,630	254,870	(211,614)	287,886
Stocks issued During 2022, (total 195,662,540)	195,663	361,737		557,400
Net (Loss) during 2022			(342,830)	(342,830)
Eqyuity endeing balance as of January 31, 2023	440,293	616,607	(554,444)	502,456
Stocks issued 1st Qtr ending Apr 30, 2023				
Net Income during 1st Qtr endineg April 30, 2023			6,347	6,347
Equity ending balance as of April 30, 2023	440,293	616,607	(548,097)	508,803

The accompanying notes are an
integral part of these financial
statements

Exlites Holdings International, Inc.

Footnotes to the Consolidated Financial Statements From Inception (April 26, 1979) to Apr 30, 2023 (Stated in US Dollars)

Nature of Operations.& History

Exlites Holdings International, Inc. (the Company) is publically traded on OTC Markets under ticker symbol EXHI and was formed in the state of New Mexico in 1979 under the name Unico, Inc.

In 2008, the shareholders of the Company voted approval on a share exchange agreement with Exlites Co. Ltd. (a Japanese Corporation) whereby the Company issued 12,000,000 shares of common stock to Exlites Co. Ltd.'s shareholders as part of the acquisition. Subsequently, in September 2008, the Company changed its name from Vision International, Inc. to Exlites Holdings International, Inc.

As part of this acquisition, the Japanese owners contracted with a US citizen ("Major Shareholder") to maintain all the legal filings with federal, state, and local authorities and to maintain a small office in the US for this and other US interests held by the same Japanese citizens. As part of this contract, the Japanese owners paid Major Shareholder for her out of pocket expenses of the office and an agreed upon salary for her services. Such compensation was completed until the end of 2008, when the contract payments ceased and Major Shareholder filed suit for reimbursement of out of pocket expenses, unreimbursed salary, and additional amounts for "breach of contract, unjust enrichment, and fraudulent representation". Service was made to the Japanese owners in Japan, but no response was ever made, and the suit resulted in a default judgment for Major Shareholder. As part of the judgment, Major Shareholder asked for and received Twenty Nine Million (29,000,000) shares of common stock of the Company, which gave her majority ownership, and subsequently made her the sole board member and only officer of the Company.

The Company subsequently acquired Ashford Durable Medical Solutions, Inc. on January 17, 2013. Ashford then became a wholly owned subsidiary of the Company. On December 23, 2015 the Company entered into a stock swap with Soleeze Wave Company.

As of February 1, 2016 the company cancelled an exclusive distribution agreement with a supplier. The sales for the contract were approximately \$9,000,000. The profits from this contract were minimal and management decided not to renew the agreement.

On June 25, 2021 the company *announced it has signed a letter of intent (LOI) to acquire a Devon Orthopedic Implants LLC. (DOI) owners of proprietary patented medical products. The acquisition would see EXHI absorb DOI.*

On July 14, 2021 the company announced it has signed an exclusive licensing deal with Square in the Circle, Inc. the patent assignee for US Patent No. 11,001,136, dated May 11, 2021, titled Alternator system for electric vehicles having at least one wheel axel. This technology relates to an aftermarket part that can extend the range of an electric vehicle.

In November of 2022 the company redomiciled in Oklahoma.

The Company is engaged in the consumer healthcare market and durable medical supply business. The Company has many customers whom it sells various products to which in turn sell through their own distribution channels which include catalogs, retailers and direct-to-consumer venues. The company also does contract manufacturing for medical products. The Company's mission is to develop unrivaled, lasting and deep relationships with our customers by delivering quality products and related services to medical and home care markets with efficiency, consistency and innovation. The Company offers patented, patent-pending and proprietary products.

Basis of Presentation

Exlites Holdings International, Inc. and other subsidiaries are controlled by the same shareholder group, and, therefore, is considered to be a combination of entities under common control for accounting purposes. The Company will reflect this in the consolidated financial statements as if they were combined as of the beginning of the period, regardless of the actual date of the transaction. As a result, the consolidated financial statements reflect operations for the quarter period ending Apr 30, 2023 and thereafter, on a combined basis with Exlites Holdings International, Inc. Sales numbers and expenses are not separated on an individual basis and are shown as an investment company on the balance sheet.

Basis of Consolidation

Subsidiaries are all entities over which the Company has the power to govern the financial and operating policies generally accompanying a shareholding of more than one half of the voting rights. The existence and effect of potential voting rights that are currently exercisable or convertible are considered when assessing whether the Company controls another entity. The Company also assesses the existence of control where it does not have more than 50% of the voting power but is able to govern the financial and operating policies by virtue of de-facto control. De-facto control may arise in circumstances where the size of the Company's voting rights relative to the size and dispersion of holdings of other shareholders give the Company the power to govern the financial and operating policies. Inter-company transactions, balances, income and expenses on transactions between companies within the consolidated group are eliminated. Profits and losses resulting from inter-company transactions are also eliminated. Accounting policies of subsidiaries have been changed where necessary to ensure consistency with the policies adopted by the Company.

Critical Accounting Estimates and Judgments

Estimates and judgments are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. The Company makes estimates and assumptions concerning the future. The resulting accounting estimates will, by definition, seldom equal the related actual results. The estimates and assumptions that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial year include:

Cash and Cash Equivalents

In the consolidated statement of cash flows, cash and cash equivalents includes cash on hand, deposits held at call with banks, other short-term highly liquid investments with original maturities of three months or less, and bank overdrafts. In the consolidated balance sheet, any

bank overdrafts are shown within borrowings in current liabilities.

Office Equipment

No new office equipment has been purchased during this period. All previous office equipment has been fully depreciated.

Accounts Payable & Accrued Expenses

Accounts Payable & Accrued Expenses are obligations to pay for equipment, goods, or services that have been acquired in the ordinary course of business from suppliers.

Current Liabilities

Current Liabilities are liabilities, which have a maturity date less than one year in the future.

The company absorbed a related party Note Payable for \$247,989 from Soleeze Wave Company and balance of \$47,989 remains at Apr 30, 2023.

The company has loans from related parties for \$122,989 as of Apr 30, 2023.

Derivative Liability & Interest

The Company periodically assess its financial and equity instruments to determine if they require derivative accounting. Instruments which may potentially require derivative accounting are conversion features of debt and common stock equivalents in excess of available authorized common shares. Derivative interest is recorded using the Black-Scholes model which incorporates historic stock price volatility to estimate the potential expense associated with issuing stock on convertible instruments.

As of Apr 30, 2023, there is no derivative liability.

Shareholders' Equity

The Company has an authorized stock issuance of 500,000,000 common shares at \$.001 par value and 50,000,000 preferred shares at \$.001 par value. In 2013, in conjunction with the purchase of Ashford Durable Medical Solutions, Inc., the majority shareholder and officer/director elected to restate the financial statements by approving a "recapitalization" of the Company which restated retained earnings to zero and charges any negative retained earnings to additional paid in capital. This was done to start as of January 31, 2012 to reflect the change of ownership and control to current management, which started for the 2012 fiscal year ended January 31, 2013. The owner of the majority of shares of the Company has forwarded funds to the Company for minimal legal and tax obligations to keep all filings current with the state of New Mexico and other federal and local governmental authorities. In 2013, the Court approved a portion of the out of pocket expenses and salary reimbursement through an issuance of twenty nine million fifty thousand (29,050,000) shares of common stock, which were issued in May 2013. In June 2013, 300,000,000 shares were issued for marketing expenses and in July 2013, 30,000,000 shares were issued in exchange for paying down \$50,000 worth of debt. In November 2013 15,000,000 shares were issues for services. In December 2013, an additional 15,000,000 shares were issued for services.

On March 5, 2014, the Company performed a 1 for 414 reverse stock split, consolidating 414,050,005 shares of its common stock into 1,000,121 shares.

From May 1, 2014 – July 31, 2014 the Company issued 15,000,000 shares in total, which were used to pay down a \$65,000 promissory note. As the par value of the shares totaled \$15,000, additional paid in capital was increased by \$50,000.

From August 1, 2014 – October 31, 2014 the Company issued 74,208 shares in total, at par value, which were used to pay for services.

On November 26, 2014 a shareholder authorized the Company to convert the shareholders 20,000,000 common shares into 7,500,000 preferred shares, which are convertible into 7,500,000 common shares.

On December 19, 2014 the Company purchased one hundred percent of the outstanding shares of Soleeze Wave Company, a Florida corporation, in exchange for 25,000,000 common shares.

An amount of 20,000,000 shares were issued in December 2016 through treasury stock.

Through various stock issuances during fiscal year 2017 the company issued 80,000,000 common shares from the conversion of preferred shares that converted 10 common shares to 1 preferred share. An additional 1,000,000 shares were issued for a capital investment into the company.

On March 30, 2021 the company issued 200,000,000 shares of common stock to Mark Julian which was due to court order dated November 1, 2016. The above does not reflect the change in majority shareholder that took place prior to this filing.

On July 16, 19, 20 and 21st the company issued 2,600,000 shares of common stock for cash. The incoming cash is a receivable on the balance sheet for \$118,500.

On Aug 5, 2021, Sept 21, 2021 and Oct 31, 2021 the company issued a total of 14,030,000 shares of stock for cash.

From November 15, 2021 to January 30, 2022 the company issued a total of 32,980,000 shares of stock for cash.

On March 11, 2022 the company issued a total of 601,000 shares of stock for cash.

The company has 500,000,000 shares authorized at .001 per share, amounts in excess of par value are considered additional paid in capital.

As of January 31, 2022, the company outstanding shares were 244,630,000 and as of April 30, 2023 the company outstanding shares were 440,292,540.

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Recently Issued Accounting Pronouncements

Company management does not believe that any other recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying financial statements.

Related Party Transaction

The Company has related party note that was acquired during the stock swap of Soleeze Wave in the amount of \$247,989 which currently is \$47,989. The company has a loan from related parties for \$122,989 as of Apr 30, 2023.

Share Capital

Authorized:

500,000,000 common shares with a par value of \$0.001

Issued:

As of January 31, 2022, the company outstanding shares were 244,630,000 and as of April 30, 2023 the company outstanding shares were 440,292,540.

The Company has no stock option plan, warrants or other dilutive securities.

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Going Concern

The accompanying consolidated financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. As shown in the accompanying consolidated financial statements, the Company has incurred a deficit of \$548,097 as of Apr 30, 2023. The ability of the Company to continue as a going concern is in doubt and dependent upon achieving a profitable level of operations or on the ability of the Company to obtain the necessary financing to fund ongoing operations. Management believes that its current and future plans enable it to continue as a going concern for the next twelve months.

To meet these objectives, the Company continues to seek other sources of financing in order to support existing operations and expand the range and scope of its business.

However, there are no assurances that any such financing can be obtained on acceptable terms and timely manner, if at all. The failure to obtain the necessary working capital would have a material adverse effect on the business prospects and, depending upon the shortfall, the Company may have to curtail or cease its operations.

The accompanying consolidated financial statements do not include any adjustment to the recorded assets or liabilities that might be necessary should the Company have to curtail operations or be unable to continue in existence.

Subsequent Events

The Company follows the guidance in Section 855-10-50 of the FASB Accounting Standards Codification for the disclosure of subsequent events. The Company has evaluated subsequent events through the date when the financial statements were available to be issued and noted no material subsequent events except the following:

None

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CERTIFICATION

I, Mark Julian, President and Director of Exlites Holdings International, Inc., hereby certifies that the unaudited financial statements and related footnotes hereto present fairly, in all material respects, the financial position of Exlites Holdings International, Inc. and the results of its operations and cash flows as of and for the Qtr ended Apr 30, 2023, in conformity with accounting principles generally accepted in the United States, consistently applied.

/s/ *Mark Julian*
May 27, 2023

EXLITES HOLDINGS INTERNATIONAL, INC.

Mark Julian, President, Director, and Secretary