

Enviro-Serv, Inc.
Condensed Consolidated Balance Sheets
(Unaudited)

	<u>December 31,</u> <u>2017</u>	<u>December 31,</u> <u>2016</u>
<u>ASSETS</u>		
Cash	\$ 72,354	\$ 600
Inventory	5,200	1,800
Property and equipment (net after accumulated depreciation)	12,777	17,659
Other Assets	2,191	2,191
Deposits	2,500	7,500
Franchise fee	51,800	63,000
Goodwill	-	300,000
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<u>TOTAL ASSETS</u>	<u>\$ 146,822</u>	<u>\$ 392,750</u>
 <u>LIABILITIES AND STOCKHOLDERS EQUITY</u>		
<u>CURRENT LIABILITIES</u>		
Accounts payable	\$ 15,900	\$ 13,864
Accrued expenses	770,638	689,793
Convertible notes and notes payable	304,199	572,967
<u>TOTAL CURRENT LIABILITIES</u>	<u>\$ 1,090,737</u>	<u>\$ 1,276,624</u>
 <u>STOCKHOLDERS EQUITY</u>		
Common stock	\$ 468,197	\$ 382,979
Preferred Class A stock	103,500	103,500
Preferred Class B stock	300,000	300,000
Accumulated deficit	(1,815,612)	(1,670,353)
<u>TOTAL STOCKHOLDERS EQUITY</u>	<u>\$ (943,915)</u>	<u>\$ (883,874)</u>
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<u>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</u>	<u>\$ 146,822</u>	<u>\$ 392,750</u>

Enviro-Serv, Inc.
Condensed Consolidated Statements of Operations
(Unaudited)

	<u>Twelve Months Ended</u> <u>December 31, 2017</u>	<u>Twelve Months Ended</u> <u>December 31, 2016</u>
<u>Revenue</u>	\$ 302,818	\$ 193,827
Cost of Goods	49,788	29,671
<u>Gross Profit</u>	<u>\$ 253,030</u>	<u>\$ 164,156</u>
 <u>Expenses</u>		
Salaries	174,800	\$ 154,351
Selling and marketing	46,931	27,282
General and Administrative	176,558	80,891
<u>Total Expenses</u>	<u>\$ 398,289</u>	<u>\$ 262,524</u>
 <u>Net (Loss)</u>	 <u>\$ (145,259)</u>	 <u>\$ (98,368)</u>

Enviro-Serv, Inc.
Condensed Consolidated Statements of Cash Flows
(Unaudited)

	<u>Twelve Months Ended</u> <u>December 31, 2017</u>	<u>Twelve Months Ended</u> <u>December 31, 2016</u>
<u>Net (Loss)</u>	\$ (145,259)	\$ (98,368)
<u>Operating Activities, cash flows provided by or used in:</u>		
Decrease in inventory	(3,400)	-
Decrease in deposits	5,000	-
Depreciation and amortization	16,082	2,640
Increase (Decrease) in accounts payable	2,036	2,490
Increase in accrued expenses	75,570	102,723
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<u>Net Cash Flow Used by Operating Activities</u>	\$ (49,971)	\$ 9,485
<u>Investing Activities, cash flows provided by or used in:</u>		
Capital expenditures	\$ -	\$ (1,315)
Sale of patents	300,000	
Increase (Decrease) in notes payable	(263,493)	(10,410)
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<u>Net Cash Flow from Investing Activities</u>	\$ 36,507	\$ (11,725)
<u>Financing Activities, cash flows provided by or used in:</u>		
Sale of stock	\$ 85,218	\$ -
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<u>Net Cash Flow from Financing Activities</u>	\$ 85,218	\$ -
<u>Net Increase in Cash</u>	\$ 71,754	\$ (2,240)
<u>Cash, Beginning of Period</u>	<hr/> 600	<hr/> 2,840
<u>Cash, End of Period</u>	<hr/> \$ 72,354	<hr/> \$ 600