

Enviro-Serv, Inc.  
Condensed Consolidated Balance Sheets  
June 30, 2013  
(Unaudited)

ASSETS	
Cash	\$ 1,340
Inventory	1,400
Property and equipment	13,900
Other Assets	2,191
Goodwill	<u>300,000</u>
TOTAL ASSETS	<u><u>\$ 318,831</u></u>
LIABILITIES AND STOCKHOLDERS EQUITY	
CURRENT LIABILITIES	
Accounts payable	\$ 19,484
Accrued expenses	503,734
Convertible notes and notes payable	<u>503,817</u>
TOTAL CURRENT LIABILITIES	<u>\$ 1,027,035</u>
STOCKHOLDERS DEFICIT	
Common stock	\$ 888,984
Preferred Class B stock	300,000
Additional paid-in capital	46,408,962
Accumulated deficit	<u>(48,306,150)</u>
TOTAL STOCKHOLDERS DEFICIT	<u>\$ (708,204)</u>
TOTAL LIABILITIES AND STOCKHOLDERS DEFICIT	<u><u>\$ 318,831</u></u>

Enviro-Serv, Inc.  
Condensed Consolidated Statements of Operations  
(Unaudited)

	<u>Three Months Ended</u> <u>June 30, 2013</u>	<u>Six Months Ended</u> <u>June 30, 2013</u>
Revenue	\$ 6,625	\$ 6,625
Cost of Goods	2,790	2,790
Gross Profit	<u>\$ 3,835</u>	<u>\$ 3,835</u>
Expenses		
Salaries	\$ 29,535	\$ 29,535
Selling and marketing	5,619	5,619
General and Administrative	8,431	8,556
Total Expenses	<u>\$ 43,585</u>	<u>\$ 43,710</u>
Net (Loss) from Operations	\$ (39,750)	\$ (39,875)
Forgiveness of Debt	-	181,887
Net Income	<u>\$ (39,750)</u>	<u>\$ 142,012</u>

Enviro-Serv, Inc.  
Condensed Consolidated Statements of Cash Flows  
(Unaudited)

	<u>Three Months Ended</u> <u>June 30, 2013</u>	<u>Six Months Ended</u> <u>June 30, 2013</u>
Net Income	\$ (39,750)	\$ 142,012
Operating Activities, cash flows provided by or used in:		
Increase in inventory	(1,400)	(1,400)
Decrease in accounts payable	-	(58,257)
Increase (Decrease) in accrued expenses	37,248	(514,718)
Decrease in derivative liability		(296,521)
Net Cash Flow Used by Operating Activities	<u>\$ (3,902)</u>	<u>\$ (728,884)</u>
Investing Activities, cash flows provided by or used in:		
Capital expenditures	\$ (13,900)	\$ (13,900)
Decrease in notes payable	-	(61,050)
Increase (Decrease) in related party loans	18,067	(83,133)
Net Cash Flow from Financing Activities	<u>\$ 4,167</u>	<u>\$ (158,083)</u>
Financing Activities, cash flows provided by or used in:		
Sale of stock	<u>\$ 1,000</u>	<u>\$ 888,107</u>
Net Cash Flow from Financing Activities	<u>\$ 1,000</u>	<u>\$ 888,107</u>
Net Decrease in Cash	\$ 1,265	\$ 1,140
Cash, Beginning of Period	<u>75</u>	<u>200</u>
Cash, End of Period	<u><u>\$ 1,340</u></u>	<u><u>\$ 1,340</u></u>