

## **TAYLOR AND ASSOCIATES**

6313 Shenandoah Park Avenue  
Salt Lake City, Utah 84121  
Tel (801) 207-8272  
Fax (801) 606-2779

April 17, 2015

OTC Markets Group, Inc.  
304 Hudson Street, 2nd Floor  
New York, New York 10013

**RE: EVERLERT, INC. (EVLI)  
ADEQUATE CURRENT INFORMATION**

OTC Markets Group, Inc.

We serve as counsel to Everlert, Inc., a corporation duly organized and existing under the laws of Nevada (the "Issuer"), in connection general corporate and securities matters. We are providing this opinion to OTC Markets Group, Inc. ("OTC Markets Group") as to whether there is adequate current information available on the OTC Disclosure and News Service regarding the Issuer and other related matters. As such, OTC Markets Group is entitled to rely on this opinion in determining whether the Issuer has adequate current information publicly available with the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act").

The undersigned attorney is a U.S. resident and is licensed to practice law in the State of Utah, is permitted to practice before the United States Securities and Exchange Commission (the "SEC") and has not been prohibited from appearing or practicing before the SEC.

This opinion is limited to the laws of the United States and in rendering this opinion I have examined such corporate records and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering this opinion, including but not limited to the following documents:

1. Articles of Incorporation as filed with the Secretary of State of Nevada on February 3, 1998, as well as other amendments to these articles;
2. Shareholder List of the Company;
3. The Issuer's Annual Report for the period ending December 31, 2014 and financial statements which were incorporated by reference;
4. Affidavit of Officers and Directors of the Issuer with respect to investigatory proceedings by any federal or state regulatory authority for any violation of federal or state securities law with respect to the Issuer and/or the Officers and Directors; and
5. News releases, website, and other substantive materials regarding the Issuer.

I have assumed that (i) all information contained in all documents reviewed by me is true and correct, (ii) all signatures on all documents reviewed by me are genuine, (iii) all documents submitted to me as originals are true and complete, (iv) all documents submitted to me as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by me had the legal capacity to do so. As to matters of fact, I have relied on information obtained from public officials, officers of the Issuer and other sources, and these sources are believed to be reliable.

The Issuer posted its Annual Report for the year ending December 31, 2014 to the OTC Disclosure and News Services on March 23, 2015 (the “Information”). I have reviewed the Information published by the Issuer on the OTC Disclosure and News Service and, after a reasonable investigation, it is my opinion that that the Information (i) constitutes “adequate current information” concerning the Issuer’s securities and is “available”, within the meaning of Rule 144(c)(2) under the Securities Act, (ii) the Information includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for such Issuer’s securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group’s Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcm Markets.com](http://www.otcm Markets.com), and (iv) the Information has been posted through the OTC Disclosure and News Service.

Other matters relating to this opinion are as follows:

1. The person responsible for preparation of the unaudited financial statements contained in the Information is Robert L. Hymer III. Mr. Hymer is a director of the Issuer, serves as the Issuer’s Chief Financial Officer and holds a M.S. in Taxation and a BS in from California State University Northridge. Mr. Hymer is a licensed CPA in the state of California and has many years of financial accounting experience.
2. The Issuer’s transfer agent is Transfer Online, 512 SE Salmon Street, Portland, Oregon (the “Transfer Agent”), and is registered with the SEC. I examined and relied on information provided to me by the Transfer Agent in the form of a list of Shareholders to confirm the number of issued and outstanding securities of the Issuer as set forth in the Information.
3. I examined and relied upon the unanimous consent of the Issuer’s directors dated December 9, 2014, and the written consent of the Issuer’s shareholders holding a majority of the Issuer’s outstanding voting securities, dated December 18, 2014, describing, approving and authorizing a 1-for 6 reverse split of the Issuer’s common stock (“Reverse Split”).
4. I confirmed that after December 31, 2014, but prior to February 10, 2015 (the “Effective Date”) the Issuer had 581,949,339 shares of common stock issued and outstanding and that after giving effect to the Reverse Split the number of shares of common stock issued and outstanding on the Effective Date was 96,991,557, based on the Reverse Split exchange ratio.
5. I have (i) personally met via video conference, with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer

through the OTC Disclosure and News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

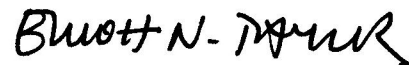
6. To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer of the securities, any 5% holder of such securities, nor the issuer's counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

This opinion letter is governed by, and shall be interpreted in accordance with, the Legal Opinion Accord (the "Accord") of the ABA Section of Business Law (1991). As a consequence, it is subject to a number of qualifications, exceptions, definitions, limitations on coverage and other limitations, all as more particularly described in the Accord, including the General Qualifications and the Equitable Principles Limitation, and this opinion letter should be read in conjunction therewith.

No person other than OTC Markets Group is entitled to rely on this opinion, and I hereby grant OTC Markets Group full and complete permission and rights to publish this opinion on the OTC Disclosure and News Service for viewing by the public and regulators.

Sincerely,

TAYLOR AND ASSOCIATES, INC.

A handwritten signature in black ink, appearing to read "Elliott N. Taylor". The signature is written in a cursive, slightly stylized font.

Elliott N. Taylor