

## **OTC Pink Basic Disclosure Q1 2017**

### **1) Name of the issuer and its predecessors (if any)**

Earth Science Tech, Inc. ("ETST") was incorporated under the laws of the State of Nevada on April 23, 2010. ETST is a unique biotechnology company focused on cutting edge nutraceuticals and bioceuticals designed to excel in industries such as health, wellness, nutritional supplements, pharmaceutical and alternative medicine to improve wellness and the quality of life for consumers worldwide. The Company sells its products through its retail stores all over the U.S. and through the internet. ETST is currently focused on delivering nutritional and dietary supplements that help with alleviating symptoms such as: chronic pain, joint pain, inflammation, seizures, high blood pressure, memory loss, depression, weight management, nausea and aging. This may include products such as vitamins, minerals, herbs, botanicals, personal care products, homeopathies, functional foods, and other products. These products will be in various formulations and delivery forms including capsules, tablets, soft gels, chewable, liquids, creams, sprays, powders, and whole herbs..

### **2) Address of the issuer's principal executive offices**

Company Headquarters  
Address 1: 1117A S 21st Ave  
Address 2: Hollywood, FL 33020  
Address 3: \_\_\_\_\_  
Phone: (305)-615-2118  
Email: info@earthsciencetech.com  
Website(s): www.earthsciencetech.com

### **3) Security Information**

Trading Symbol: ETST  
Exact title and class of securities outstanding: Common Stock  
CUSIP: 270311103  
Par or Stated Value: .001  
Total shares authorized: 75,000,000 as of: 06/30/2017  
Total shares outstanding: 42,659,236 as of: 06/30/2017

#### Transfer Agent

Name: Island Stock Transfer  
Address 1: 15500 Roosevelt Blvd  
Address 2: Suite 301  
Address 3: Clearwater, FL 33706  
Phone: (727)-289-0010

Is the Transfer Agent registered under the Exchange Act?\* Yes: X No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

none

Describe any trading suspension orders issued by the SEC in the past 12 months.

none

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The execution to purchase the assets of a small Canadian company in Quebec Canada

**4) Issuance History**

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

none

- B. Any jurisdictions where the offering was registered or qualified;

see table attached

- C. The number of shares offered;

see table attached

- D. The number of shares sold;

see table attached

- E. The price at which the shares were offered, and the amount actually paid to the issuer;

see table

- F. The trading status of the shares; and

The Trading status is marked on attached table.

- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

All certificates issued are restricted on the face of the certificate and reverse side pursuant to the requirement of the Securities act of 1933.

**5) Financial Statements**

**Financial Statements for the period ended 06/30/2017**

**6) Describe the Issuer's Business, Products and Services**

- A. a description of the issuer's business operations;

Earth Science Tech Sells nutraceuticals and bioceuticals in retail stores and outlets, online, and distributors worldwide, as well as R&D through it's wholly owned subsidiary Cannabis Therapeutics and current development of medical devices under Earth Science Pharmaceutical.

- B. Date and State (or Jurisdiction) of Incorporation:

04/23/2010 Nevada

- C. the issuer's primary and secondary SIC Codes;

8742

- D. the issuer's fiscal year end date;

03/31

- E. principal products or services, and their markets;

selling of Industrial hemp, nutraceuticals and bioceuticals

**7) Describe the Issuer's Facilities**

Month to month lease at 1117A S 21st Ave, Hollywood, FL 33030  
Approximately 1,500 square feet.

**8) Officers, Directors, and Control Persons**

**A. Names of Officers, Directors, and Control Persons**

Nickolas Tabraue: President, Director, & COO  
Michel Aube: CEO & Chief Science Officer  
Gabriel Aviles: Chief Sales Officer & Director  
Sergio Castillo: CMO  
Steven Warm: Director

**B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:**

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

**C. Beneficial Shareholders.**

<u>Majorca Group Ltd.</u>	<u>5,200,000</u>	<u>100%</u>	<u>Preferred</u>
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<u>Majorca Group Ltd.</u>	<u>25,000,000</u>	<u>66.38%</u>	<u>Common</u>
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Control Person of Majorca: Imad Al Najjar

## 9) Third Party Providers

### Legal Counsel

Name: Milan Saha

Firm: Attorney at Law

Address 1: 40 Wall Street

Address 2: New York, NY 10005

Phone: (646)-926-6206

Email: \_\_\_\_\_

### Accountant or Auditor

Name: \_\_\_\_\_

Firm: Eisner Amper

Address 1: 900 S. pine Island Road

Address 2: Suite 110

Address 3: Fort Lauderdale, FL 33324

Phone: (954)-475-3199

Email: \_\_\_\_\_

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, [identify the certifying individual] certify that:

1. I have reviewed this [specify either annual or quarterly disclosure statement] of [identify issuer];
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: 08/10/17

  
President, Director, & COO

			Common Stock		Preferred Stock		Additional Paid-in Capital	Total	
			Shares	Amount	Shares	Amount			
Balance - March 2017			42,115,009	42,193	5,200,000	5,200	23,765,401.05	23,768,173.05	
Dave Savard - Shares issued for services at \$0.90			5,850	9			5,256	5,265	Restricted
Michel Aube - Shares issued for services at \$0.90			100,000	100			89,900	90,000	Restricted
Matej Pustovrh - Shares issued for services at \$0.95			1,578	2			1,497.1	1,499.1	Restricted
Paradigm Marketing Group - Shares issued for services at \$0.95			1,578	2			1,497.1	1,499.1	Restricted
Scott Merriam - Shares issued for services at \$0.95			2,105	2			1,997.75	1,999.75	Restricted
Sohail Zahid - Shares issued for services at \$0.95			1,578	2			1,497.1	1,499.1	Restricted
Gulf Consulting - Shares issued for services at \$0.95			5,263	5			4,994.85	4,999.85	Restricted
Larry Spergel - Shares issued for cash at \$0.50			12,000	12			5,988	6,000	Restricted
John J Andre and Cindy A. Andre JTWROS - Shares issued for cash at \$0.50			30,000	30			14,970	15,000	Restricted
Romain Frechette - Shares issued for cash at \$0.62			6,000	6			3,714	3,720	Restricted
Karl F. Nigg - Shares issued for cash at \$0.50			10,000	10			4,990	5,000	Restricted
Larry Spergel - Shares issued for cash at \$0.50			13,000	13			6,487	6,500	Restricted
The Shuler & Shuler Trust - Shares issued for cash at \$0.50			10,000	10			4,990	5,000	Restricted
Sohail Zahid - Shares issued for services at \$0.90			1,666	2			1,497.4	1,499.4	Restricted
Matej Pustovrh - Shares issued for services at \$0.90			1,666	2			1,497.4	1,499.4	Restricted
New Paradigm Marketing Group - Shares issued for services at \$0.90			1,666	2			1,497.4	1,499.4	Restricted
Scott Merriam - Shares issued for services at \$0.90			2,222	2			1,997.8	1,999.8	Restricted
Gulf Consulting Group, LLC - Shares issued for services at \$0.90			5,555	6			4,993.5	4,999.5	Restricted
Derek Soliday - Shares issued for cash at \$0.50			5,000	5			2,495	2,500	Restricted
Brad Wieland - Shares issued for cash at \$0.50			20,000	20			9,980	10,000	Restricted
Larry Spergel - Shares issued for cash at \$0.50			20,000	20			9,980	10,000	Restricted
Mary Jean Negri - Shares issued for cash at \$0.50			20,000	20			9,980	10,000	Restricted
Larry Spergel - Shares Issued for cash at \$0.50			55,000	55			27,445	27,500	Restricted
Karl F. Nigg - Shares Issued for cash at \$0.50			10,000	10			4,990	5,000	Restricted
George Vetesnik - Shares Issued for cash at \$0.50			35,000	35			17,465	17,500	Restricted
Joseph Hernandez - Shares Issued for cash at \$0.50			20,000	20			9,980	10,000	Restricted
Joseph Hernandez - Shares Issued for cash at \$0.50			20,000	20			9,980	10,000	Restricted
Gulf Consulting Group, LLC - Shares Issued for services at \$0.80			6,250	6			4,994	5,000	Restricted
New Paradigm Marketing Group - Shares Issued for services at \$0.80			1,875	2			1,498	1,500	Restricted
Nickolas S. Tabraue - Shares Issued for services at \$0.80			50,000	50			39,950	40,000	Restricted
Michel Aube - Shares Issued for services at \$0.80			50,000	50			39,950	40,000	Restricted
Sohail Zahid - Shares Issued for services at \$0.80			1,875	2			1,498	1,500	Restricted
Scott Merriam - Shares Issued for services at \$0.80			2,500	3			1,997	2,000	Restricted
Gabriel Aviles - Shares Issued for services at \$0.80			10,000	10			7,990	8,000	Restricted
Anton Pustovrh - Shares Issued for services at \$0.80			5,000	5			3,995	4,000	Restricted
Total cash and services for the quarter			544,227	550			363,429.4	363,979.4	
Balance - September 2016			42,659,236	42,743	5,200,000	5,200	24,128,830.45	24,132,152.45	
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